

TAB E

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE "A"

AFFIDAVIT OF DAVID R. BYERS
(Sworn April 1 2014)

I, David R. Byers, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY:**

1. I am a partner in the law firm of Stikeman Elliott LLP ("**Stikeman Elliott**"), solicitors for FTI Consulting Canada Inc. ("**FTI Consulting**"), in its capacity as the court-appointed monitor (the "**Monitor**") of Canwest Global Communications Corp. (now 2737469 Canada Inc.) ("**Canwest Global**"). As such, I have knowledge of the matters to which I hereinafter depose.
2. By order of the Honourable Madam Justice Pepall dated October 6, 2009 (the "**Initial Order**"), Canwest Global and certain of its subsidiaries listed in Schedule "A" hereto (collectively, the "**Applicants**") obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "**CCAA**"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants listed in Schedule "B" hereto (collectively, the "**Partnerships**" and, together with the Applicants, the "**CMI Entities**") and appointed FTI Consulting as Monitor. The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "**CCAA Proceedings**".
3. This Affidavit is made in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and its legal counsel Stikeman Elliott for the period from August 2, 2011 to January 31, 2014.

4. During the period from August 2, 2011 to January 31, 2014, Stikeman Elliott docketed 1,688.03 hours in respect of the CCAA Proceedings, amounting to legal fees in the amount of \$1,085,716.80 and disbursements and other charges in the amount of \$33,948.57 plus Harmonized Sales Tax ("HST") of \$145,456.55. Attached and marked collectively as Exhibit "A" to this Affidavit are copies of the accounts rendered by Stikeman Elliott to the Monitor in connection with the CCAA Proceedings from August 2, 2011 to January 31, 2014, in the total amount of \$1,267,138.92, which have been redacted to remove confidential or privileged information and Stikeman Elliott's banking coordinates.
5. Attached hereto as Exhibit "B" is a schedule summarizing each invoice in Exhibit "A", including the fees, expenses, HST and total fees charged in each invoice.
6. Attached hereto as Exhibit "C" is a schedule summarizing the billing rates and total amounts billed with respect to each member of Stikeman Elliott who rendered services in the CCAA Proceedings.
7. Additional professional time will be required to complete the CCAA Proceedings.
8. The hourly billing rate applied in the invoices of Stikeman Elliott are Stikeman Elliott's normal hourly rates which were in effect from August 2, 2011 to January 31, 2014 and are comparable to the hourly rates charged by Stikeman Elliott for services rendered in relation to similar proceedings.
9. The rates charged by Stikeman Elliott throughout the course of the CCAA Proceedings are comparable to the rates charged by other firms in the Toronto market for the provision of similar restructuring services.
10. Additional professional time will be required to complete The CCAA proceedings and Stikeman Elliott estimates such amount at approximately \$32,000.00.

11. This Affidavit is sworn in support of a motion for, *inter alia*, the approval of the fees and disbursements of the Monitor and its legal counsel Stikeman Elliott and for no improper purpose.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario, on April 1, 2014.



Commissioner for Taking Affidavits

Yusuf Yannick Katirai



David R. Byers

SCHEDULE "A"

Additional Applicants

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.


SCHEDULE "B"

Partnerships

1. Canwest Television Limited Partnership
2. Fox Sports World Canada Partnership
3. The National Post Company/La Publication National Post

TAB A

This is Exhibit "A"
to the affidavit of David R. Byers,
sworn before me on the 1st day
of April, 2014



Commissioner for Taking Affidavits

EXHIBIT "A"

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

September 22, 2011
File No. 1096791003

Invoice No. 5007735

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to August 31, 2011.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug 2, 2011	D. Muha	2.00	Consider tax issues and discuss with J. O'Connor; prepare for and attend conference call with working group
	J. O'Connor	2.92	Conference call with [REDACTED] and [REDACTED] discussions with J. Rosenberg; reviewed revised debt forgiveness schedules and draft returns; revising letter to CRA; reviewed draft T2057
	M. Konyukhova	0.50	Correspondence and calls with FTI regarding outstanding issues
Aug 3, 2011	D.J. MacKenzie	0.50	Review correspondence from FTI; exchange emails with J. Lorito; correspondence to FTI
	J.G. Lorito	0.25	Discussion with D. Muha, J. O'Connor
	D. Muha	2.00	Prepare for and attend conference call with working group; call with [REDACTED], related matters and internal discussions; review applications for interest relief
	J. O'Connor	3.08	Conference call with [REDACTED] FTI and [REDACTED] conference call with [REDACTED] reviewing revised claims list, [REDACTED] schedule and draft returns
	M. Konyukhova	0.33	Call with J. Rosenberg regarding Shapco and other matters; call with T. Rangwala with respect to legal fee invoices
	J. Bouchard (Daubney)	0.42	Forward PDF copy of invoice (for services rendered as Saskatchewan agent) to T.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug 4, 2011	D.R. Byers	0.17	Rangwala for payment
	D. Muha	0.50	Attend to emails with respect to [REDACTED]
	J. O'Connor	5.83	Consider various issues Preparation and review of claims list; reviewed tax working papers regarding stub return; reviewed stub returns; conference call with [REDACTED]
Aug 5, 2011	J.G. Lorito	0.75	Review letter; discussion with J. O'Connor
	D. Muha	3.20	Review draft [REDACTED] schedule for FTI; prepare for and attend conference call with working group
	J. O'Connor	7.75	Conference call with FTI, M. Locke and D. Barfuss regarding debt forgiveness; finalizing letter to CRA; consideration of tax issues; discussions with J. Lorito
Aug 8, 2011	D.R. Byers	1.50	Telephone call to FTI with respect to [REDACTED] issue; email with D. MacKenzie with respect to [REDACTED] requested by CRA; meeting with D. MacKenzie with respect to CRA issues; emails to [REDACTED] with respect to consent to produce [REDACTED]
	D.J. MacKenzie	2.50	telephone call with E. Sellers; voicemail message from G. Watson Correspondence with D. Winters; review requested productions; telephone call with J. Lorito
	J.G. Lorito	0.75	Telephone conversation with D. MacKenzie, D. Muha and J. O'Connor
	J. O'Connor	3.70	Reviewing historical tax returns and financial statements regarding foreign entities; consideration of debt forgiveness issues
	M. Konyukhova	1.00	Draft letter to creditors concerning Claims Officer hearings; review list of claims; review correspondence with respect to [REDACTED] issue
Aug 9, 2011	D.R. Byers	0.42	Attend to emails from R. Grudzinski and respond to same
	D.J. MacKenzie	2.00	Review correspondence; attend conference call with Department of Justice; meeting with J. Lorito
	J.G. Lorito	1.25	Conference call with D. Winters; prepare for meeting
	D. Muha	1.50	Prepare for meeting with Department of Justice and Canada Revenue Agency; internal discussions with J. Lorito and J. O'Connor

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug 10, 2011	J. O'Connor	4.03	Preparation for Winnipeg meeting; discussion with J. Lorito and D. Muha; reviewing transaction documents
	M. Konyukhova	2.25	Review correspondence with respect to [REDACTED] issues and related agreements; review case law with respect to set-off; draft letter to [REDACTED]
	B. Lorusso-Taddeo	0.17	Ordered and obtained copies of articles of continuance for D. Mackenzie
	D.J. MacKenzie	0.50	Attend to corporate matters
	J.G. Lorito	10.00	Attend meeting in Winnipeg
	D. Muha	10.00	Prepare for and attend meeting in Winnipeg with CRA and Department of Justice
	J. O'Connor	10.00	Travel to and from Winnipeg; meeting with CRA
Aug 11, 2011	K. Kightley	0.50	Telephone discussion with D. Mackenzie; emails from and to D. Mackenzie; prepared annual returns for 4501063 Canada Inc. and 4501071 Canada Inc.
	D.J. MacKenzie	3.50	Meeting with CRA; review GST issues; correspondence to FTI
	J.G. Lorito	0.25	Discussion with D. MacKenzie
	J.G. Lorito	2.00	Meet with D. MacKenzie, J. O'Connor, A. Kenigsberg
	D. Muha	1.50	Review letter from Department of Justice; discuss strategy with J. Lorito and J. O'Connor; consider balance of losses available at CMI to offset proposed adjustments
	A. Kenigsberg	0.67	GST analysis; research and discussion on 296(1)(b) and whether there is a requirement to pay
Aug 12, 2011	J. O'Connor	6.00	Discussions with J. Lorito and D. Muha; reviewing documents
	D.J. MacKenzie	0.50	Review correspondence from Department of Justice; correspondence with FTI
	A. Kenigsberg	2.08	Research on GST issue
	M. Konyukhova	2.00	Finalize letter to [REDACTED] correspondence with G. Phoenix; finalize letters to claimants regarding Claims Officer hearings; correspondence with FTI with respect to same; correspondence with FTI regarding Shapco transaction; correspondence with A. Fransen and T. Rangwala regarding same
	J. O'Connor	2.80	Reviewing tax returns
	T. Rangwala	0.50	Review Shapco Asset Purchase Agreement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	T. Rangwala	1.72	Reviewing Shapco documents for sale of seismic data and oil and gas rights
Aug 15, 2011	D.R. Byers	0.17	Review correspondence from CRA and email response to same from D. MacKenzie
	D.J. MacKenzie	2.00	Conference call with FTI; review Plan and tax matters; telephone call with J. Lorito; correspondence regarding dissolution
	J.G. Lorito	0.75	Conference call with D. MacKenzie
	D. Muha	1.40	Consider loss balance at CMI and related issues
	J. O'Connor	7.08	Reviewed tax returns regarding losses; consolidation of [REDACTED] conference call with M. Lock and FTI; discussion with D. Muha; consideration of SWAP issue
Aug 16, 2011	K. Kightley	0.50	Emails from and to D. Mackenzie regarding dissolutions; reviewed documents
	D.J. MacKenzie	2.50	Review annual returns; draft response to Department of Justice; exchange correspondence with FTI and Department of Justice
	D. Muha	1.50	Analysis of CMI loss continuity/consider ultimate exposure to tax; related internal discussions.
	J. O'Connor	3.00	Discussion with D. Muha; consideration of [REDACTED] conference call with M. Lock and FTI.
Aug 17, 2011	D.R. Byers	0.25	Conference call with D. MacKenzie with respect [REDACTED] and CRA
	D.J. MacKenzie	1.75	Meeting with D. Muha; meeting with A. Kenigsberg; review GST issues; corporate returns
	J.G. Lorito	1.75	Review D. MacKenzie email; conference call with Shaw; discussions with D. MacKenzie, A. Kenigsberg, J. O'Connor
	A. Kenigsberg	1.50	Call with J. Rosenberg and review of spreadsheets and trade payables; discussion with D. MacKenzie and J. Lorito; review of invoices
	D. Muha	3.20	Prepare for and attend meeting with Shaw and FTI working group; attend to related matters
	A. Fransen	0.93	Prepare for meeting regarding Shapco; meeting with T. Rangwala and M. Konyukhova regarding Shapco
	M. Konyukhova	1.00	Review draft documents with respect to Shapco sale; meeting with A. Fransen and T. Rangwala

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regarding sale
	J. O'Connor	2.83	Conference call with Shaw; discussions with D. Muha; discussions with A. Kenigsberg regarding GST issues; consideration of debt forgiveness issues
	K. Kightley	0.25	Emails from and to D. MacKenzie, email to J. Rosenberg regarding 4501071 Canada Inc. annual return filing
Aug 18, 2011	D.J. MacKenzie	0.50	Correspondence regarding dissolutions and CRA enquiries
	D. Muha	0.60	Various correspondence with working group
	J. O'Connor	1.72	Consideration of [REDACTED], discussion with A. Kenigsberg regarding GST issues
	K. Kightley	0.25	Emails from and to J. Rosenberg and D. MacKenzie; faxed the annual return for 4501071 Canada to Industry Canada
Aug 19, 2011	D.R. Byers	0.17	Attend to emails with J. Rosenberg
	D.J. MacKenzie	0.75	Telephone call with K. Jackson; discussion with J. O'Connor; review privacy legislation
	D. Muha	1.40	Continue review of background information regarding SWAP transactions; attend to related matters
	K.E. Jackson	0.25	Telephone call with D. Mackenzie to discuss the exemptions in PIPEDA relating disclosure of personal information without consent; email to D. Mackenzie concerning same
	J. O'Connor	0.87	Reviewing [REDACTED]
Aug 22, 2011	D.J. MacKenzie	2.00	provided GST information to the CRA Review PIPEDA; telephone call with FTI; telephone call with D. Muha; telephone call with K. Jackson; correspondence with Department of Justice
	D. Muha	1.20	Continue draft letter to CRA/Department of Justice; internal discussions regarding [REDACTED] attend to related matters
	K.E. Jackson	0.08	Discussions with D. Mackenzie concerning the privacy issue
	T. Rangwala	0.91	Reviewing Shapco documents for sale of seismic data and oil and gas rights
Aug 23, 2011	D.R. Byers	0.17	Discuss [REDACTED] claim with M. Konyukhova
	D.J. MacKenzie	0.33	Correspondence to Department of Justice
	N. Ramalho	0.25	Emails from and email to D. Burton
	M. Konyukhova	1.00	Review and revise settlement agreement with

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Aug 24, 2011	J. O'Connor	7.55	respect to [REDACTED]; Reviewing CMI [REDACTED]; drafted letter to CRA regarding CMI tax issues; correspondence with the Department of Justice regarding claims list
	T. Rangwala	1.00	Reviewing and revising Shapco transfer documents
	D.R. Byers	0.17	Message to R. Grudzinski and email to D. MacKenzie with respect to same
	D. Muha	1.80	Review drafts of [REDACTED]
	M. Konyukhova	0.75	Revise settlement agreement with [REDACTED] correspondence to N. Ramalho; call with T. Rangwala regarding Shapco transaction
Aug 25, 2011	J. O'Connor	1.08	Editing and revising letter to CRA; discussions with D. Muha
	T. Rangwala	6.50	Reviewing and revising Shapco transfer documents
	D.R. Byers	0.17	Telephone discussion with R. Grudzinski
	J.G. Lorito	0.50	Review letter; discussion with J. O'Connor
	J. O'Connor	1.67	Editing and revising letter to CRA regarding CHI [REDACTED]
Aug 26, 2011	N. Ramalho	0.25	Review comments made by M. Konyukhova
	T. Rangwala	0.50	Reviewing and revising Shapco transfer documents
	D. Muha	1.17	Continue review of background materials to CMI [REDACTED]; emails to working group
Aug 29, 2011	M. Konyukhova	1.00	Call with C. Johnson regarding claim; correspondence to J. Rosenberg; review letter from [REDACTED]; draft letter in response
	D. Muha	2.20	Prepare for and attend conference call with M. Lock; call with J. Rosenberg; continue to consider [REDACTED] at CMI; attend to related matters and internal discussions with John O Connor
	J. O'Connor	4.83	Conference calls with M. Lock; reviewing and revising [REDACTED] consideration of outstanding tax issues regarding CMI
Aug 30, 2011	J.G. Lorito	0.25	Discussion with D. Muha
	D. Muha	4.00	Review background to SWAP transactions [REDACTED] [REDACTED] summaries; call with J. Rosenberg and M. Lock; call with [REDACTED] with respect to SWAP history; review and revise draft letter to D. Winters re PIPEDA; review and revise

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			draft letter to D. Winters regarding August 31, 2011 information requests; attend to related matters
Aug 31, 2011	D.R. Byers	0.50	Telephone discussion and prepare draft email to R. Grudzinski
Aug 31, 2011	D. Muha	9.50	Review [REDACTED] call with J. Rosenberg and [REDACTED] call with [REDACTED] regarding SWAP history; review and revise draft letter to D. Winters re PIPEDA; review and revise draft letter to D. Winters regarding August 31, 2011 information requests; attend to related matters
Aug 31, 2011	M. Konyukhova	0.75	Correspondence with respect to Shapco deal; review emails from claimants regarding claims resolution; correspondence with J. Rosenberg concerning various issues; email to Justice Pepall with respect to motion for stay extensions, etc.
Aug 31, 2011	J. O'Connor	7.02	Conference calls with M. Lock; discussions with D. Muha; editing and revising [REDACTED] [REDACTED] editing and revising letter to CRA; discussions with Shaw

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	3.69	\$950.00	\$3,505.50
D.J. MacKenzie	19.33	825.00	15,947.25
J.G. Lorito	18.50	975.00	18,037.50
D. Muha	48.67	900.00	43,803.00
A. Kenigsberg	4.25	800.00	3,400.00
K.E. Jackson	0.33	750.00	247.50
N. Ramalho	0.50	575.00	287.50
A. Fransen	0.93	525.00	488.25
M. Konyukhova	10.58	500.00	5,290.00
J. O'Connor	83.76	500.00	41,880.00
T. Rangwala	11.13	375.00	4,173.75
K. Kightley	1.50	325.00	487.50
J. Bouchard (Daubney)	0.42	225.00	94.50
B. Lorusso-Taddeo	0.17	225.00	38.25

FEES

Professional Services

CAD \$137,680.50

HST @ 13.0%	17,898.47
Total Professional Services and Taxes	CAD \$155,578.97

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	159.25		159.25
Total Charges	159.25	0.00	159.25
HST @ 13.0%			20.70
Total Charges and Taxes			CAD \$179.95

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	24.43		24.43
Filing Fees - N/T		207.00	207.00
Travel - Out of Town	3,144.10		3,144.10
Travel - Taxis	115.04		115.04
Total Disbursements	3,283.57	207.00	3,490.57
HST @ 13.0%			426.86
Total Disbursements and Taxes			CAD \$3,917.43

INVOICE SUMMARY


Invoice No. 5007735

Re: Canwest Media Inc.

File No. 1096791003

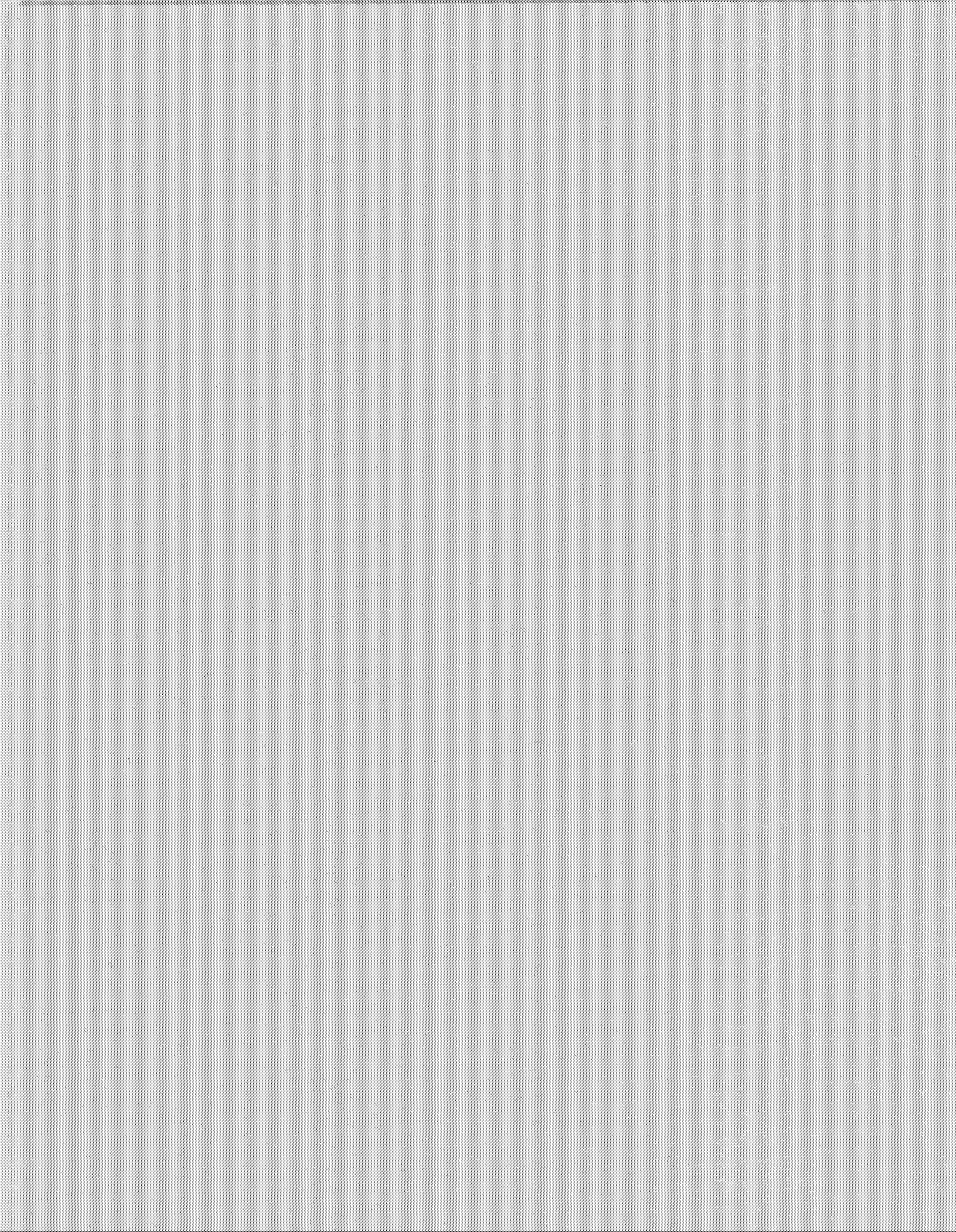
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	137,680.50	0.00	\$137,680.50
HST @ 13.0%			17,898.47
Charges	159.25	0.00	159.25
HST @ 13.0%			20.70
Disbursements	3,283.57	207.00	3,490.57
HST @ 13.0%			426.86
AMOUNT DUE			<u>CAD \$159,676.35</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 121411360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

October 31, 2011
File No. 1096791003

Invoice No. 5013876

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to September 30, 2011.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Sep 1, 2011	D.R. Byers	1.00	Attend to emails with respect to RBC and internally; attend to emails from N. Bacal with attached invoices; conference call with FTI with respect to same; emails to K. McElcheran with respect to Alliance Atlantis companies issues
	D.J. MacKenzie	1.00	Attend to CRA correspondence and deliveries; discussion with J. O'Connor
	D. Muha	1.50	Finalize letter to D. Winters; attend to related matters
	M. Konyukhova	4.00	Correspondence regarding motion to extend stay of proceedings; call to Commercial List with respect to same; review Plan regarding convenience class distributions; review various Orders regarding provisions with respect to same; call with J. Rosenberg concerning convenience class claims; correspondence to N. Ramalho regarding same; call with [REDACTED] regard claim and resolution; review correspondence from [REDACTED] regarding claim; search for and compile all outstanding claims, proofs of claims and dispute forms and correspondence with respect to same; review outstanding claims

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	J. O'Connor	1.83	Finalizing letter to CRA; correspondence with the Department of Justice
Sep 2, 2011	M. Konyukhova	3.75	Correspondence re outstanding claims; email from [REDACTED] review memo regarding Shapco and draft agreements and comments from A. Fransen and T. Rangwala; review Plan, Plan Emergence Agreement and September 27 Order; email to D. Mackenzie with respect to sale; draft email to A. Fransen and T. Rangwala with questions and comments on the proposed documents and transaction
Sep 6, 2011	D.R. Byers	2.25	Emails with J. Rosenberg; email R. Grudzinski; revise draft and send email to D. Winters; conference call with G. Watson and J. Rosenberg; review documents with respect to Alliance Atlantis companies to prepare for call with Shaw
Sep 6, 2011	J.G. Lorito	0.50	Attend on conference call
	J. Imrie	0.53	Review of previous fee affidavits; collection of invoices for fee affidavits; email to FTI requesting the same
Sep 7, 2011	T. Rangwala	0.50	[Review / attend to] sale of Shapco assets
	D.R. Byers	2.00	Conference call with K. McElcheran; prepare for and meeting with G. Watson and J. Rosenberg; attend on conference call with FTI and Shaw
Sep 7, 2011	J.G. Lorito	1.25	Prepare for and attend on conference call
Sep 7, 2011	J. O'Connor	1.80	Discussion with J. Rosenberg; discussion with D. Muha; reviewed tax returns regarding GL reconciliation
Sep 8, 2011	D.J. MacKenzie	0.50	Correspondence with J. Rosenberg; revise agreement and circulate
	D. Muha	2.20	Review Osler memoranda regarding plan for unwinding intercompany debt; attend to related internal discussions
Sep 9, 2011	M. Konyukhova	2.00	Draft report for stay extension motion
	D.R. Byers	0.17	Attend to emails with J. Rosenberg
	N. Ramalho	0.25	Emails from and to M. Konyukhova regarding pension matter
	M. Konyukhova	4.00	Call with J. Rosenberg with respect to report for stay extension motion and outstanding claims; correspondence to N. Ramalho and A. Boctor regarding [REDACTED] claim; draft email to [REDACTED] with respect to claim; draft report for stay extension

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	J. Imrie	1.17	Review of charts prepared as exhibits for fee affidavits and changes thereto
Sep 10, 2011	J. Imrie	1.58	Continued to review and make corrections to exhibits to fee affidavits
Sep 12, 2011	D.R. Byers	0.25	Meeting with M. Konyukhova with respect to draft Report
	D.J. MacKenzie	0.50	Review CRA correspondence; telephone call with M. Konyukhova; e-mail correspondence to M. Konyukhova regarding report
	A. Fransen	1.50	Review Shapco documents; prepare for meeting
	M. Konyukhova	1.00	Attend to emails regarding Shapco; office conference with D. Byers with respect to report; call with D. MacKenzie with respect to report and bankrupting CMI; attend to emails regarding Adbusters
	J. O'Connor	0.13	Correspondence with [REDACTED]
	T. Rangwala	1.36	Review of Shapco material, meeting with A. Fransen
Sep 13, 2011	A. Fransen	0.75	Attend Shapco meeting
	M. Konyukhova	0.75	Meeting with A. Fransen and T. Rangwala regarding Shapco; emails with [REDACTED] with respect to Shapco; attend to emails with respect to [REDACTED]
	J. O'Connor	0.58	Consideration of tax consequences regarding asset disposition
	J. Imrie	1.10	Completed draft fee affidavits and exhibits
	T. Rangwala	1.85	Drafting and revising Shapco documents
Sep 14, 2011	D.R. Byers	0.17	Emails with J. Rosenberg
	D.J. MacKenzie	0.50	Review draft report; correspondence with M. Konyukhova, D. Muha and J. Lorito
	D. Muha	1.20	Internal discussions with respect to timing of responses to outstanding CRA information requests and stay extension order
	J. O'Connor	2.33	Consideration of tax issues regarding asset dispositions; discussion with D. Muha
Sep 15, 2011	D. Muha	0.70	Attend to internal emails and discussion with respect to status of outstanding CRA information requests
	M. Konyukhova	2.75	Call with [REDACTED] regarding Shapco; correspondence with J. Rosenberg; correspondence with N. Ramalho with respect to outstanding claims; draft report for stay extension; correspondence with D. MacKenzie regarding certain portions of report

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Sep 16, 2011	M. Konyukhova	4.25	Telephone call with Shaw with respect to [REDACTED] office conference with J. Rosenberg regarding outstanding issues; call with [REDACTED] with respect to claim; draft report
Sep 16, 2011	T. Rangwala	1.32	Drafting and revising Shapco documents
Sep 19, 2011	D.R. Byers	1.33	Review draft Twenty-Third Report of the Monitor and meeting with M. Konyukhova with respect to same
	D. Muha	0.50	Attend to internal discussions
	M. Konyukhova	1.25	Calls with [REDACTED] review claims register; call with J. Rosenberg with respect to same; correspondence with respect to report and motion record
	J. Imrie	1.38	Completed draft motion record, notice of motion and order for stay extension motion
	T. Rangwala	2.00	Drafting and revising Shapco documents
	D.R. Byers	0.50	Message to counsel for Shaw and telephone call with client; telephone call with R. Schwill
	A. Boctor	0.67	Email to M. Konyukhova
	N. Ramalho	0.25	Telephone call with M. Konyukhova
	M. Konyukhova	4.25	Preparation of materials for fee approval; calls with J. Rosenberg regarding [REDACTED] and other claims; correspondence with claimants; correspondence with A. Boctor with respect to claims; call with N. Ramalho with respect to [REDACTED] draft correspondence regarding tax assessments
Sep 21, 2011	T. Rangwala	5.00	Drafting and revising Shapco documents
	D.J. MacKenzie	0.33	Attend to report issues; review affidavit
	D. Muha	2.00	Review status of outstanding requests for information; draft email to working group; attend to internal discussions with respect to same.
	M. Konyukhova	1.75	Correspondence with creditors with respect to claims; revisions to Report and correspondence regarding same; calls with J. Rosenberg
	J. O'Connor	0.47	Discussion with J. Rosenberg; discussion with D. Muha; follow up regarding outstanding items
	J. Imrie	0.97	Revisions to fee affidavits; review of exhibits and redactions; making arrangements to have affidavits sworn
Sep 22, 2011	T. Rangwala	2.97	Drafting and revising Shapco documents
	D.R. Byers	2.50	Emails with client with respect to Alliance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Atlantis companies and potential costs of bankruptcies; attend to email with respect to bankruptcy of CMI and other entities; conference call with D. MacKenzie with respect to same; attend meeting with respect to wind-up issues; review and approve final form of Motion Record
	D.J. MacKenzie	5.00	Conference call with FTI and J. Lorito regarding outstanding tax issues; review various Orders and memos regarding wind-up strategy; meeting with J. Lorito and D. Muha; meeting with D. Byers, M. Konyukhova, T. Rangwala and K. Knightley; review dissolution documents; review corporate statute
	J.G. Lorito	1.50	Attend on conference call; email I. MacGregor; meet with D. MacKenzie and D. Muha
	D. Muha	3.80	Follow up on outstanding CRA information requests; attend to related matters; meet with J. Lorito and D. Mackenzie regarding potential CMI bankruptcy and related consequences
	M. Konyukhova	5.25	Attend to finalizing and serving motion record; attend to filing; call with H. O'Reilly regarding [REDACTED] calls with D. MacKenzie concerning bankruptcy of CMI and next steps; review Plan and various Orders regarding Monitor's powers; review wind-up strategy; review orders for transition and concurrent CCAA and BIA proceedings; meeting with D. Byers, D. MacKenzie and T. Rangwala regarding next steps; meeting with T. Rangwala regarding Shapco; correspondence concerning [REDACTED] claim
	J. Imrie	1.01	Revisions to motion materials; compiling motion record
	T. Rangwala	2.50	Drafting Shapco conveyance documentation, dissolution documents collection for Global Centre
	K. Kightley	0.50	Meeting with D. Mackenzie and others; discussions with D. Mackenzie
	M.D. Smith	0.30	Commissioned an affidavit
Sep 23, 2011	J. O'Connor	0.25	Consideration of tax issues; discussion with D. Muha
Sep 23, 2011	T. Rangwala	1.00	Drafting Shapco conveyance documentation, dissolution documents collection for Global

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Sep 26, 2011	D.R. Byers	0.17	Centre
	D. Muha	4.20	Attend to emails with respect to Shapco claim
	J. O'Connor	5.25	Follow up on various outstanding information requests; consider structure for dealing with intercompany loans; meeting with J. O'Connor regarding same.
	T. Rangwala	1.67	Meeting with D. Muha regarding bankruptcy issues; discussion with J. Rosenberg and [REDACTED] drafted letter to CRA; filed letter regarding GLs with CRA
Sep 27, 2011	J.G. Lorito	0.50	Drafting Shapco conveyance documentation, dissolution documents collection for Global Centre
	N. Ramalho	0.42	Discussion with J. O'Connor, D. MacKenzie
	J. O'Connor	6.08	Revise agreement to incorporate changes made by M. Konyukhova
Sep 28, 2011	D.R. Byers	2.25	Consideration / research regarding wind-up issues; drafting memorandum regarding wind-up issues; discussions with D. Muha and J. Lorito
	D.J. MacKenzie	1.00	Prepare for motion and conference call with client with respect to same
	N. Ramalho	0.25	Prepare for motion; review motion record; telephone call with D. Byers
	J. Imrie	0.25	Email to J. Rosenberg
	J. O'Connor	5.58	Telephone call to Commercial List office with respect to motion returnable September 29; preparing for attendance at court
	C.S. Scott	0.17	Discussion with C. Scott regarding wind-up issues; reviewing historical Canwest public disclosure documents regarding outstanding receivables; drafting memorandum regarding wind-up issues; consideration of tax issues regarding M. Lock's queries
Sep 29, 2011	D.R. Byers	1.75	Discussion with J. O'Connor regarding dissolution
	D.J. MacKenzie	1.50	Attend on motion before Justice Pepall and meeting with respect to CRA matters thereafter
	D. Muha	1.00	Prepare for and attend motion regarding stay extension
	A. Fransen	0.18	Consider technical issues regarding intercompany debt; discuss issues with J. O'Connor
			Review and draft correspondence

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Sep 30, 2011	J. Imrie	1.53	Attendance at motion; entered Orders with Commercial List office; transcribe transcript of handwritten endorsement; sent copies of Order and endorsement to FTI
	J. O'Connor	3.75	Finalized memorandum regarding wind-ups; discussion with D. Barfuss; consideration of M. Lock's queries
	D.R. Byers	0.25	Discuss proposed email to D. Winters with D. MacKenzie
	D.J. MacKenzie	1.50	Correspondence with Department of Justice; correspondence with FTI regarding outstanding deliveries and CRA claim

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	14.59	950.00	13,860.50
D.J. MacKenzie	11.83	825.00	9,759.75
J.G. Lorito	3.75	975.00	3,656.25
D. Muha	17.10	900.00	15,390.00
A. Boctor	0.67	610.00	408.70
N. Ramalho	1.17	575.00	672.75
A. Fransen	2.43	525.00	1,275.75
M. Konyukhova	35.00	500.00	17,500.00
J. O'Connor	28.05	500.00	14,025.00
J. Imrie	9.52	400.00	3,808.00
T. Rangwala	20.17	375.00	7,563.75
K. Kightley	0.50	325.00	162.50
C.S. Scott	0.17	325.00	55.25
M.D. Smith	0.30	250.00	75.00

FEES	
Professional Services	CAD \$88,213.20
HST @ 13.0%	11,467.72
Total Professional Services and Taxes	CAD \$99,680.92

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	416.75		416.75
Total Charges	416.75	0.00	416.75
HST @ 13.0%			54.17
Total Charges and Taxes			CAD \$470.92

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	30.00		30.00
Business Meals - in Town	34.24		34.24
Filing Fees - N/T		87.00	87.00
Book Binding/Binders	11.20		11.20
Telephone	67.56		67.56
Total Disbursements	108.76	87.00	230.00
HST @ 13.0%			18.59
Total Disbursements and Taxes			CAD \$248.59

INVOICE SUMMARY

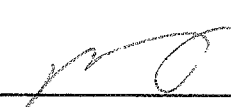
Invoice No. 5013876

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	88,213.20	0.00	\$88,213.20
HST @ 13.0%			11,467.72
Charges	416.75	0.00	416.75
HST @ 13.0%			54.17
Disbursements	143.00	87.00	230.00
HST @ 13.0%			18.59
AMOUNT DUE			<u>CAD \$100,400.43</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001

Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

November 14, 2011
File No. 1096791003

Invoice No. 5023791

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to October 31, 2011.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 2, 2011	D.R. Byers	0.17	Attend to emails from Heenan Blaikie and J. Lorito with respect to Atlantis Alliance company issues
Oct 3, 2011	D.R. Byers	0.17	Attend to emails with J. Lorito with respect to Alliance Atlantis and Equicap
	D.J. MacKenzie	1.00	Review correspondence from CRA, Department of Justice; review dissolution steps and outstanding issues
	J.G. Lorito	0.25	Telephone conversation with N. Bocal, and J. Rosenberg
	D. Muha	1.80	Internal discussions regarding Department of Justice and approach to responding; attend to related matters
	J. O'Connor	2.35	Consideration of tax issues regarding asset dispositions; consideration of tax issues regarding M. Lock's queries
	K. Kightley	0.25	Telephone discussion with T. Rangwala and D. Mackenzie
Oct 4, 2011	D.R. Byers	2.33	Review letter from D. Winters; attend on conference call with CMI with respect to outstanding issues, particularly tax issues; review outstanding non-tax issues needed to complete file; email to counsel for Shaw; emails with J. Rosenberg with respect to completion of financial statements
	D.J. MacKenzie	2.00	Conference call with FTI; telephone call with G.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Watson and J. Rosenberg; correspondence regarding dissolution
	J.G. Lorito	0.75	Review letter; conference call; discussion with D. Muha
	D. Muha	4.00	Prepare for and attend call with working group; internal discussions re dissolutions of CMI subsidiaries; prepare for call with FTI working group re outstanding information requests and tax return issues; related matters
	J. O'Connor	4.03	Conference call with FTI; reviewing CRA letter; conference call with [REDACTED] and J. Rosenberg; meeting with D. Muha; consideration of tax issues
	K. Kightley	1.25	Email from and to D. Mackenzie; filed articles of dissolution online; updated public record
Oct 5, 2011	D.R. Byers	0.25	Attend to emails with client and telephone discussion with A. Taylor with respect to Equicap bankruptcy budget
	A.J. Taylor	2.50	Conversation with D. Byers; telephone conversation with J. Rosenberg; review memorandum
	J. O'Connor	5.58	Consideration of tax issues; draft letter to the CRA regarding additional queries
	K. Kightley	0.25	Email from and to J. Rosenberg regarding Articles of Dissolution
Oct 6, 2011	D.R. Byers	1.00	Telephone discussion with A. Taylor with respect to budget to bankrupt Equicap companies; review; review schedule from CRA as attached to letter from D. Winters; email with R. Schwill and to client
	D. Muha	4.00	Review CRA correspondence and consider approach to responding; prepare for and attend conference call with working group; follow-up calls with Jeffery Rosenberg and [REDACTED] regarding status of responses to information requests; related matters
	A.J. Taylor	0.75	Telephone conversation with D. Byers; Bankruptcy issues
	J. O'Connor	3.67	Conference call with FTI and Shaw; discussions with D. Muha; drafted letter regarding GLs; correspondence with D. MacKenzie; editing and revising letter to CRA; consideration of tax issue
	K. Kightley	0.25	Sent request to Ministry of Revenue for consent for dissolution
Oct 7, 2011	D. Muha	3.00	Review and revise draft letter to Department of

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Justice CRA; related matters and internal discussions
	A.J. Taylor	2.50	Telephone conversation with J. Rosenberg; draft letter; further conversation with J. Rosenberg; attend to all emails
	J. O'Connor	2.58	Editing and revising letter to CRA; consideration of tax issues regarding outstanding queries
Oct 10, 2011	D.R. Byers	1.33	Review email from N. Bacal's office and revise draft response to the same; email client; finalize and send response to N. Bacal; review draft letter to CRA; review and consider proposals with respect to Equicap prepared by A. Taylor
	J.G. Lorito	0.75	Review J. O'Connor memo, letter to Department of Justice
Oct 11, 2011	D.R. Byers	1.25	Prepare for and attend on conference call with client with respect to Equicap; meeting with A. Taylor; email and telephone call to counsel for Goldman; discuss potential motion with M. Konyukhova; conference call with D. MacKenzie with respect to potential motion regarding bankruptcy and telephone conference with respect to same
	D.J. MacKenzie	1.00	Telephone call with J. Rosenberg; telephone call with M. Konyukhova regarding court motion; consider tax refunds
	J.G. Lorito	0.25	Discussion with J. O'Connor regarding MB sound
	D. Muha	1.00	Attend to various issues
	A.J. Taylor	0.67	Conference call with FTI and D. Byers; conversation with D. Byers
	A. Fransen	1.65	Prepare for meeting with FTI regarding sale of Shapco; meeting with FTI; review documents; meetings with T. Rangwala
	M. Konyukhova	6.50	Review correspondence from various creditors; review orders; calls with D. MacKenzie regarding next steps; calls with A. Fransen and T. Rangwala regarding Shapco transactions; call with J. Rosenberg with respect to same; draft Order for transition to dual CCAA and bankruptcy re CMI; draft report re same
	J. O'Connor	4.25	Consideration of tax issues regarding partnership rule; discussion with T. Rangwala; consideration of tax issues regarding CRA queries

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 12, 2011	T. Rangwala	6.20	Revising all Shapco deal documents
	D.R. Byers	0.17	Email with M. Konyukhova
	J.G. Lorito	0.50	Telephone conversation with J. Rosenberg; discussion with D. MacKenzie
	D. Muha	0.80	Meet with John O'Connor to discuss outstanding issues
	A. Fransen	0.50	Meetings with T. Rangwala regarding Shapco transaction; review documents
	M. Konyukhova	8.00	Revise Order re dual bankruptcy and CCAA proceeding; draft report concerning same; draft report regarding sale of the Oil & Gas and other interests; correspondence with A. Fransen and T. Rangwala re same
Oct 13, 2011	J. O'Connor	0.85	Discussions with D. Muha; consideration of tax issues
	T. Rangwala	3.31	Review of Shapco deal documents
	D.J. MacKenzie	6.25	Review and comment on draft order; review monitor's report; conference call with Shaw and Davies; correspondence with Department of Justice; conference calls with FTI; review oil and gas transaction
	J.G. Lorito	2.50	Conference call; further conference call; email D. MacKenzie; discussion with respect to Seismic sale; telephone conversation with BDP
	D. Muha	2.50	Prepare for and attend conference call with Shaw and FTI working group
	A. Kenigsberg	0.58	Tax questions on natural resources; review of APAs. (Asset Purchase Agreements?)
	A.J. Taylor	0.50	Emails D. Byers; telephone conversation with K. McElcheran; email with FTI
	A. Fransen	3.58	Conference calls with FTI to discuss tax issues on Shapco; calls with BDP; internal meetings regarding Shapco transaction; various related tasks
	M. Konyukhova	6.25	Revise report; review comments; office conferences and calls with respect to tax consequences of Shapco deal; calls with FTI with respect to same; review Plan and related documents; revisions to Order and report
	J. O'Connor	6.50	Conference call with Shaw; discussions with SE team; conference call with BDP; discussion with J. Lorito
Oct 14, 2011	T. Rangwala	7.00	Review of Shapco deal documents
	D.R. Byers	2.67	Attend to emails with A. Taylor and K. McElcheran; review draft Bankruptcy Order;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			review draft Monitor Report with respect to Oil and Gas interests sale; review revised draft Order; review Twenty-Fourth Report of the Monitor
	D.J. MacKenzie	3.00	Review report and bankruptcy issues; review tax issues regarding oil and gas transaction; meetings with FTI; review and comment on draft Report and order
	J.G. Lorito	1.25	Discussion with J. O'Connor; meet with D. MacKenzie
	A. Kenigsberg	0.25	Attend on call with respect to GST advice on agreement
	A. Fransen	3.34	Review Shapco documents; meeting with tax advisors; calls with BDP; call with FTI
	M. Konyukhova	6.00	Office conference re tax consequences of Shapco deal; calls and emails re Shapco deal; revise Report and Order regarding bankruptcy of CMI; attend to finalizing and service of same; calls and emails with respect to bankruptcy of CMI and related issues
	J. O'Connor	3.17	Discussions with J. Lorito; meeting with D. MacKenzie and A. Fransen; consideration of tax issues
	T. Rangwala	3.08	Review of Shapco deal documents
Oct 17, 2011	D.R. Byers	1.75	Attend to emails with respect to Equicap meeting; telephone discussion with R. Schwill; telephone discussion with M. Konyukhova; review emails with D. MacKenzie and others with respect to CRA issues; review revised draft letter to CRA
	D.J. MacKenzie	1.00	Prepare for and hold call with Department of Justice; correspondence to FTI; revise letter to CRA
	D. Muha	0.50	Various internal discussions with respect to status of file
	A.J. Taylor	0.17	Attend to emails with respect to Equicap meeting
	A. Fransen	2.33	Review Shapco transaction documents; various related tasks; review and draft correspondence
	M. Konyukhova	1.75	Calls and emails regarding various issues with respect to motion regarding CMI bankruptcy and tax claim; correspondence re resolution of various claims
	J. O'Connor	4.33	Editing and revising letter to CRA; reviewing background materials; discussions with A.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 18, 2011			Fransen; conference call with BDP; consideration of tax issues
	T. Rangwala	0.55	Review of Shapco deal documents
	D.R. Byers	2.50	Meeting with M. Konyukhova; conference call with R. Schwill; emails from J. Rosenberg; email to K. McElcheran; prepare for motion
	J.G. Lorito	0.25	Discussion with J. O'Connor
	D. Muha	1.80	Review draft letter to D. Winters; consider various issues re tax consequences of Plan; internal discussions with J. Lorito and J. O'Connor
	M. Konyukhova	1.75	Office conference with D. Byers with respect to motion regarding CMI bankruptcy; call with R. Schwill with respect to same; review email from K. Dore and Assignment Agreement; email to J. Rosenberg regarding same; call with J. Porepa with respect to CMI bankruptcy; call with D. Muha regarding Plan provisions with respect to distributions under the Plan
Oct 19, 2011	J. O'Connor	3.08	Consideration of tax issues regarding Shapco; discussion with J. Lorito; reviewing background documents; circulated draft letter to Shaw
	T. Rangwala	3.80	Review of Shapco deal documents
	D.R. Byers	3.75	Message from Justice Pepall and email to the same with respect to status of Motion; meeting with D. MacKenzie and A. Fransen; review email for counsel for Superintendent of Bankruptcy and conference call with the same; meeting with J. Imrie with respect to Factum; conference call with R. Schwill; attend to emails with G. Watson; meeting with D. MacKenzie and M. Konyukhova with respect to Factum and work on amendments to draft Order
	D.J. MacKenzie	5.00	Review BIA, P/a; P/a Sanction Order; research; meeting with D. Byers and M. Konyukhova; review accounting and tax issues; review and comment on draft Factum; meeting with A. Fransen, J. O'Connor and D. Muha
	J.G. Lorito	0.25	Discussion with J. O'Connor
	A. Fransen	4.61	Review documents; meeting with J. O'Connor to discuss structuring Shapco transaction; meeting with D. MacKenzie to discuss Shapco transaction; review and draft correspondence
	M. Konyukhova	7.00	Correspondence with D. Byers re draft Order with respect to CMI bankruptcy; office

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			conference with D. Byers and D. MacKenzie regarding same; review Plan, Plan Sanction Order and other orders re motion; review caselaw; draft Factum in support of motion in connection with CMI bankruptcy; review Plan and Plan Sanction Order with respect to payment of subscription Price and distributions to Monitor; correspondence with D. MacKenzie and D. Muha regarding same; correspondence with A. Fransen and T. Rangwala re Shapco
	J. O'Connor	3.75	Meeting with A. Fransen & T. Rangwala regarding Shapco; discussion with D. MacKenzie; reviewing background documents; responding to [REDACTED] queries; discussion with J. Lorito
	J. Imrie	5.30	Research with respect to re s. 71 of BIA and property that vests in trustee upon bankruptcy; prepared draft of law section for Factum with respect to same
	K. Kightley	0.33	Email to and from D. Mackenzie; sent articles of dissolution to Ministry for filing; updated records
Oct 20, 2011	D.R. Byers	4.50	Work on Factum; conference call to counsel for Superintendent; work on revised draft Order; attend to emails and on conference call with counsel for Shaw; email status update to Court; prepare for motion
	D.J. MacKenzie	1.50	Review and comment on Factum; correspondence with Shaw
	J.G. Lorito	1.50	Meeting at McCarthys regarding AA; discussion with D. Muha, J. O'Connor regarding [REDACTED]; conference call with G. Watson et al
	D. Muha	4.50	Prepare for and attend conference call with working group regarding status of outstanding CRA queries and preparation of CMI financial statements; discuss litigation strategy issues with D. MacKenzie, J. O'Connor and J. Lorito; call with E. Stuart regarding CMI bankruptcy; prepare for and attend conference call concerning draft letter to D. Winters and CRA; review and revise draft letter to D. Winters and CRA; draft reporting email to working group; attend to related matters
	A.J. Taylor	2.00	Meeting at McCarthys regarding Equipcap;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			telephone conversation with J. Rosenberg and J. Lorito; emails with D. Byers; conversation with D. Byers; review Sanction Orders
	A. Fransen	0.94	Review and draft correspondence; attend at meetings and to various tasks related to Shapco
	M. Konyukhova	6.50	Factum revisions and research; attend to finalizing; calls and emails with respect to same; review Plan re CGCC shares; call with A. Fransen with respect to same; draft email to D. Muha regarding same
	J. O'Connor	6.25	Reviewing documents regarding Shapco; consideration of tax issues; conference call with D. Barfuss, M. Lock and J. Rosenberg; editing and revising letter to CRA
	J. Imrie	1.80	Prepared Book of Authorities; arranged for delivery of same and other materials to court from motion; emails with Commercial List regarding timing and location of motion
	K. Kightley	0.25	Returned Global Centre Inc. and 4501063 Canada Minute books to J. Rosenberg
	M.D. Smith	0.65	Delivered Factum to court
Oct 21, 2011	D.R. Byers	1.50	Appear on motion before Justice Pepall; meeting with J. Rosenberg with respect to bankruptcy of CMI; review final form of letter to D. Winters; review bankruptcy documents
	M. Konyukhova	3.25	Attend at hearing of motion with respect to CMI bankruptcy; calls and correspondence with FTI regarding bankruptcy forms; correspondence concerning arranging for Commissioner of Oaths
	J. O'Connor	2.42	Finalized letter to CRA; consideration of tax issues regarding 2011 tax return
Oct 23, 2011	T. Rangwala	0.50	Shapco deal documentation
Oct 24, 2011	D.R. Byers	0.42	Meeting with G. Watson with respect to reviewing and commissioning bankruptcy documents
	D.J. MacKenzie	0.50	Correspondence with Department of Justice regarding CRA.
	M. Konyukhova	1.00	Various correspondence and calls concerning CMI bankruptcy
	T. Rangwala	0.55	Attend to Shapco deal documentation
Oct 25, 2011	A. Fransen	0.25	Review and draft correspondence related to Shapco; attend to various tasks related to Shapco
	J. O'Connor	0.75	Consideration of tax issues regarding CRA

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 26, 2011	D.R. Byers	0.42	queries Attend to email from D. Winters with respect to CRA issues and emails with D. MacKenzie with respect to the same and discussion with D. MacKenzie; review Certificate regarding bankruptcy
	J.G. Lorito	0.25	Review emails; discussion with D. Muha and J. O'Connor
	D. Muha	1.42	Discuss status of information requests with J. O'Connor; emails and calls with J. Rosenberg regarding status of outstanding information requests; consider issues raised by CMI bankruptcy filing; attend to various related matters
	A. Fransen	0.75	Review and draft correspondence; calls regarding Shapco; calls with client
	M. Konyukhova	0.75	Correspondence regarding CMI bankruptcy; circulate Order of Justice Pepall
	J. O'Connor	1.68	Consideration of tax issues regarding 2011 CMI return; discussion with D. Muha and J. Rosenberg
Oct 27, 2011	D. Muha	1.60	Internal discussions regarding CRA information requests and implications of CMI bankruptcy; begin review of CMI tax returns
Oct 28, 2011	M. Konyukhova	0.50	Review Q4 report and provide comments; correspondence with J. Rosenberg regarding same
	J. O'Connor	0.65	Conference call with [REDACTED] and J. Rosenberg
Oct 29, 2011	J. O'Connor	6.33	Reviewing 2011 tax return; reviewing responses to CRA queries; consideration of tax issues
Oct 30, 2011	T. Rangwala	2.94	Attend to Shapco deal documentation
Oct 31, 2011	J. O'Connor	5.13	Reviewing tax returns and queries; consideration of tax issues
Oct 31, 2011	T. Rangwala	2.55	Attend to Shapco deal documentation

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	24.18	\$950.00	\$22,971.00
D.J. MacKenzie	21.25	825.00	17,531.25
J.G. Lorito	8.50	975.00	8,287.50
D. Muha	26.92	900.00	24,228.00
A. Kenigsberg	0.83	800.00	664.00

A.J. Taylor	9.09	700.00	6,363.00
A. Fransen	17.95	525.00	9,423.75
M. Konyukhova	49.25	500.00	24,625.00
J. O'Connor	67.35	500.00	33,675.00
J. Imrie	7.10	400.00	2,840.00
T. Rangwala	30.48	375.00	11,430.00
K. Kightley	2.58	325.00	838.50
M.D. Smith	0.65	250.00	162.50

FEES

Professional Services			CAD \$163,039.50
HST @ 13.0%			21,195.14
Total Professional Services and Taxes			CAD \$184,234.64

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	470.25		470.25
Total Charges	470.25	0.00	470.25
HST @ 13.0%			61.13
Total Charges and Taxes			CAD \$531.38

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	65.00		65.00
Filing Fees - N/T		152.00	152.00
Postage	9.35		9.35
Book Binding/Binders	32.25		32.25
Telephone	397.37		397.37
Travel - Taxis	12.17		12.17
Total Disbursements	516.14	152.00	668.14
HST @ 13.0%			67.10
Total Disbursements and Taxes			CAD \$735.24

INVOICE SUMMARY

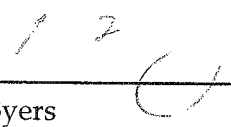
Invoice No. 5023791

Re: Canwest Media Inc.

File No. 1096791003

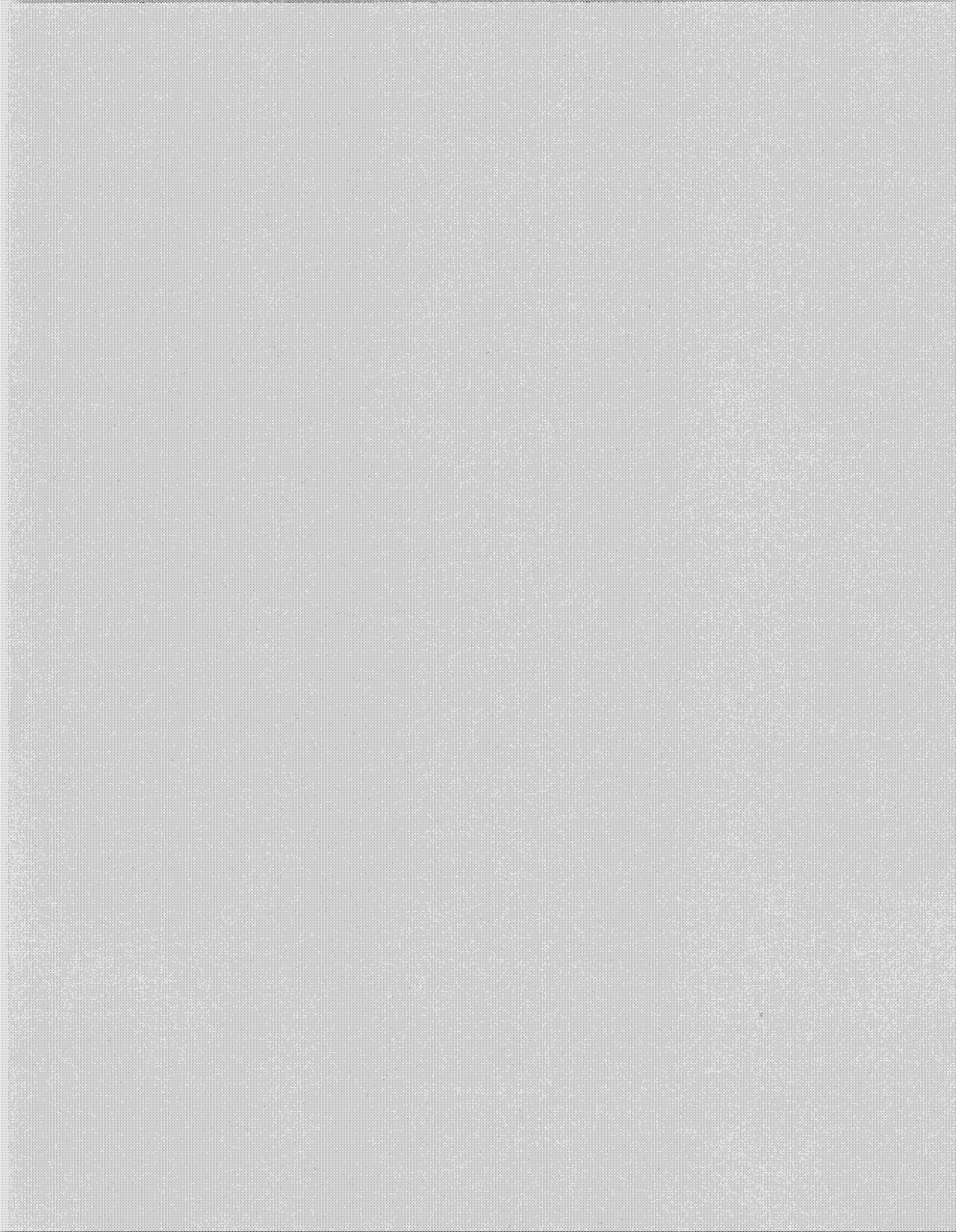
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	163,039.50	0.00	\$163,039.50
HST @ 13.0%			21,195.14
Charges	470.25	0.00	470.25
HST @ 13.0%			61.13
Disbursements	516.14	152.00	668.14
HST @ 13.0%			67.10
AMOUNT DUE			<u>CAD \$185,501.26</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

December 19, 2011
File No. 1096791003

Invoice No. 5031247

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to November 30, 2011.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Nov 1, 2011	D.J. MacKenzie	1.25	Correspondence with Department of Justice and FTI regarding claims; correspondence regarding Shapco transaction
	D. Muha	1.80	Meet with J. O'Connor to discuss CMI financials and issues re tax return; attend to related matters
	N. Ramalho	0.25	Emails from and to S. Poysa
	A. Fransen	0.25	Review and draft correspondence related to Shapco; call BDP; attend internal meetings
	M. Konyukhova	1.25	Review emails from [REDACTED] and related documents; email to J. Rosenberg regarding [REDACTED] claim; call with J. Rosenberg with respect to letter from Irish liquidator; review letter; voicemail from [REDACTED] review emails regarding claim
	J. O'Connor	7.68	Meeting with D. Muha; reviewing tax returns; consideration of tax issues; drafted letter to CRA
	T. Rangwala	5.17	Review Shapco deal documents and Monitor's Report
Nov 2, 2011	D.R. Byers	0.17	Attend to emails with respect to Shapco transaction
	D.J. MacKenzie	2.00	Prepare CRA authorization; review correspondence from Osler; exchange correspondence with J. Lorito
	D. Muha	1.80	Prepare for and attend conference call with working group regarding CMI financial statements and tax return for year ending August 31, 2011; discuss issues with John O'Connor

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	A. Boctor	1.00	Confer with Maria Konyukhova
	A. Fransen	2.37	Attend to internal calls with respect to Shapco; review transaction documents; review and comment on Monitor's Report
	M. Konyukhova	3.50	Email from C. Johnson; correspondence with FTI with respect to same; review of claim; office conference with A. Boctor regarding tax gross up claim; correspondence with FTI with respect to CEP settlement agreement; revise agreement; review ██████████ claim and related correspondence; call with D. MacKenzie regarding Shapco; call with A. Fransen and J. O'Connor with respect to same; consider timing of Shapco approval hearing
	J. O'Connor	5.00	Conference call with J. Rosenberg and M. Lock; drafting letter to CRA; consideration of tax issues; drafting disclosure regarding Shapco; discussions with A. Fransen
	T. Rangwala	2.17	Consider Shapco issues and Monitor's Report
Nov 3, 2011	J.G. Lorito	0.50	Authorization to Oslers; discussion with J. O'Connor
	D. Muha	2.00	Review ██████████; call with FTI regarding ██████████ consider issue of ██████████ claim; discuss issues with J. O'Connor and A. Kenigsberg; attend to related matters
	A. Kenigsberg	0.58	Discussion with D. Muha regarding approaches to determining amounts owing
	N. Ramalho	0.25	Telephone call with J. Rosenberg and revise ██████████
	A. Fransen	0.25	Various tasks related to Shapco
	M. Konyukhova	3.75	Review and revise report with respect to Shapco transactions; review claims and correspondence with FTI regarding same
	J. O'Connor	5.58	Drafting disclosure regarding Shapco; consideration of tax issues; drafting letters to CRA
	T. Rangwala	2.75	Drafting Monitor's Report
Nov 4, 2011	D. Muha	1.50	Consider issues with respect to adjustment of ██████████ conference call with FTI working group ██████████
	A. Kenigsberg	0.33	Call with client regarding ██████████ and ██████████
	A. Fransen	1.40	Review Monitor's Report on Shapco; review and draft correspondence; attend internal meetings
	M. Konyukhova	2.25	Call with J. O'Connor with respect to Report; conference call with T. Rangwala and A. Fransen regarding report and revisions; email with respect

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			to ██████ claim and correspondence to FTI regarding same; correspondence with ██████ with respect to claim scheduling
	J. O'Connor	7.92	Drafting responses to CRA queries; drafting disclosure regarding Shapco; correspondence with ██████
	T. Rangwala	4.33	Monitor's Report, revising all deal documents and finalizing
Nov 5, 2011	M. Konyukhova	1.50	Review and revise Report regarding Shapco
	T. Rangwala	1.03	Shapco - finalizing comments and Monitor's Report
Nov 6, 2011	M. Konyukhova	0.75	Correspondence with A. Fransen and T. Rangwala regarding Report; revise Report and circulate; correspondence to Justice Pepall with respect to scheduling of hearing; correspondence with FTI regarding claims
Nov 7, 2011	D.R. Byers	0.75	Review and comment on draft Twenty Fifth Report of the Monitor with respect to Shapco transactions
	D.J. MacKenzie	0.75	Review draft Twenty Fifth Report of the Monitor
	D.J. MacKenzie	0.25	Circulate authorization to FTI
	N. Ramalho	0.25	Review changes suggested by M. Konyukhova
	M. Konyukhova	4.25	Attend to emails regarding M. Katrycz claim; email to K. Dore regarding claim; revise settlement agreement with respect to ██████; follow up on ██████ claim; attend to emails regarding Shapco transaction; office conference with T. Rangwala regarding Shapco transactions; email from J. O'Connor with respect to CRA requests; review Initial Order, Initial Application materials and Plan documents with respect to CRA's request; draft reply correspondence
	J. O'Connor	4.82	Drafting responses to CRA queries; consideration of tax issues; discussions with T. Rangwala regarding Shapco
Nov 8, 2011	N. Ramalho	0.42	Telephone call with D. Burton; review changes made by M. Konyukhova and email to D. Burton
	M. Konyukhova	0.75	Correspondence regarding ██████ claim; emails and calls regarding Shapco; email to J. O'Connor with respect to CRA requests
	J. O'Connor	5.27	Drafting letters to CRA
	T. Rangwala	0.50	Shapco - finalizing comments and Monitor's Report
Nov 9, 2011	D.R. Byers	0.50	Review revised Twenty Fifth Report of the Monitor
	D.J. MacKenzie	2.50	Review and comment on Twenty Fifth Report; meeting with M. Konyukhova; review Plan of Agreement and Plan Sanction Order; review

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			dissolution materials
	A. Fransen	0.67	Meeting with T. Rangwala with respect to Shapco closing documents; calls with M. Konyukhova regarding Shapco closing
	M. Konyukhova	6.25	Review documents related to ██████████ claim; review research regarding tax gross up; call with J. Rosenberg; meeting with ██████████ and FTI; call with A. Boctor regarding valuations of ██████████ ██████████ emails with J. Rosenberg with respect to ██████████ claim; email with D. Burton regarding ██████████ calls with T. Rangwala and A. Fransen concerning Shapco transactions; office conference with D. MacKenzie concerning Report; revise Report; correspondence to FTI with respect to same; work on remaining claims
	J. O'Connor	0.58	Discussion with T. Rangwala regarding Shapco; consideration of tax issues
	T. Rangwala	1.83	Shapco - finalizing comments and Monitor's Report
Nov 10, 2011	D.J. MacKenzie	0.75	Review and comment on revised draft Report
	D.J. MacKenzie	2.50	Review correspondence with Department of Justice and ██████████; review CRA queries
	N. Ramalho	0.25	Emails from and to D. Burton
	N. Ramalho	0.42	Review M. Katrycz file and meeting with M. Konyukhova and email to S. Poysa and meeting with M. Konyukhova
	A. Fransen	0.50	Attend meetings regarding Shapco
	M. Konyukhova	3.00	Review materials for ██████████ claim; review and revise email to Irish advisors; office conference with N. Ramalho concerning ██████████ claim
	J. O'Connor	3.75	Discussion with T. Rangwala regarding Shapco; editing and revising letters to CRA; consideration of tax issues; reviewing tax returns
	T. Rangwala	5.07	Shapco - finalizing comments and Monitor's Report
Nov 11, 2011	D.J. MacKenzie	0.75	Telephone call with M. Konyukhova; review CRA inquiries; review matter materials
	D. Muha	1.00	Review draft letters to CRA regarding draft returns and Oct. 3 queries
	A. Fransen	0.98	Attend to various tasks related to Shapco
	M. Konyukhova	3.25	Attend to emails with respect to ██████████ claim; emails and calls regarding ██████████ claim; office conference concerning Alliance Atlantis Corporation bankruptcies; conference call with C. Osborne and ██████████ draft follow up correspondence; attend to email regarding ██████████ claim; calls and emails with respect to CRA's

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Nov 14, 2011			request for information; review and revise Shapco report; [REDACTED]
	T. Rangwala	2.36	Shapco - finalizing comments and Monitor's Report
	D.J. MacKenzie	3.00	Review and comment on closing documents and vesting order; telephone call with M. Konyukhova; correspondence regarding CRA inquiries
	J.G. Lorito	0.25	Review asset transfer letter
	D. Muha	6.00	Review and revise draft letter to CRA regarding [REDACTED]
			review and revise draft letter to CRA with respect to October 3 queries; call with Jeff Rosenberg; attend to related matters
	A. Fransen	1.32	Review and draft correspondence; attend meetings regarding Shapco transaction; review court materials with respect to Shapco transaction
	M. Konyukhova	5.92	Draft Vesting Orders; correspondence and call with internal team regarding same; revise Order; further conference with D. MacKenzie with respect to Vesting Orders; revise Report; correspondence and calls with T. Rangwala with respect to same; correspondence with FTI and R. Schwill concerning comments on Report; call with J. Rosenberg with respect to Alliance Atlantis corporations bankruptcies; attend to emails regarding [REDACTED] claim
	J. O'Connor	5.50	Discussions with D. Muha; discussion with T. Rangwala; conference call with J. Rosenberg; consideration of tax issues
	T. Rangwala	3.08	Attend to Shapco documents
Nov 15, 2011	D. Froese	1.97	Review file; preparation of [REDACTED] Productions Inc. and Global Centre Inc.
	D.R. Byers	1.25	Attend to emails with respect to Equicap; review and sign off on Motion Record regarding Shapco sale
	D.J. MacKenzie	2.00	Review Twenty Fifth Report and motion materials; consider disclosure issues and CRA enquiry issues; telephone call with FTI
	D. Muha	5.00	Review and revise draft letter to Department of Justice/CRA regarding CRA's queries of October 3, 2011; related discussions with J. O'Connor
	A. Fransen	0.50	Meetings with T. Rangwala and M. Konyukhova; review and draft correspondence
	M. Konyukhova	3.75	Various correspondence regarding Report and Shapco documentation; call with R. Schwill with respect to same; calls with D. MacKenzie and FTI

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			regarding Report; revise Report; revise Orders; compile Motion Record; attend to service; emails from D. Muha regarding [REDACTED] and [REDACTED]
	J. O'Connor	3.08	[REDACTED] review file for description of claims
	T. Rangwala	1.00	Finalized letters to CRA; discussions with D. Muha; discussion with J. Rosenberg
	D. Froese	0.62	Attend to Shapco closing issues
Nov 16, 2011	D.R. Byers	0.42	Preparation of [REDACTED] meet with J. O'Connor
	D.J. MacKenzie	1.25	Emails and telephone call with J. Rosenberg regarding Equicap
	J.G. Lorito	0.25	Correspondence with Department of Justice regarding CRA enquiries; review and comment on draft letter
	J.G. Lorito	1.25	Discussion with D. MacKenzie
	A.J. Taylor	0.17	Review draft letter; discussion with J. O'Connor
	J. O'Connor	1.67	Conversation with D. Byers and M. Konyukhova; email J. Rosenberg
Nov 17, 2011	D.R. Byers	0.33	Discussions with J. Lorito; consideration of tax issues; correspondence with [REDACTED] edited and revised letters to CRA
	D. Muha	1.80	Attend to emails with FTI; email from CRA with respect to Shapco motion and comment on same
	J. O'Connor	5.60	Consider group's comments on draft letters to CRA; review and revise draft letters to CRA; discuss calculations with J. O'Connor
Nov 18, 2011	D. Froese	0.67	Conference call with [REDACTED] finalizing letters to CRA and tax returns
	D.R. Byers	0.25	Revisions [REDACTED] preparation of [REDACTED]
	J.G. Lorito	0.75	Review draft letter to CRA from D. Muha
	D. Muha	4.20	Discussion with D. Muha, J. O'Connor.
	J. O'Connor	3.80	Prepare for and attend conference call with [REDACTED] review and revise draft letter to Department of Justice/CRA; attend to related matters
Nov 19, 2011	D.J. MacKenzie	0.33	Conference call with Shaw; finalization of response letter to Oct. 3 letter; editing and revising asset transfer letter
	J. O'Connor	1.75	Correspondence to Department of Justice
Nov 20, 2011	M. Konyukhova	2.00	Editing and revising letters to CRA; sent letter to CRA; correspondence with D. MacKenzie
	T. Rangwala	2.25	Review Shapco documents; draft Report in support of bankrupting certain entities
	T. Rangwala	1.00	Attend to Shapco closing issues
			Attend to Shapco closing issues

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Nov 21, 2011	D.R. Byers	2.50	Meeting with J. Rosenberg regarding Equicap; conference call with N. Becal regarding the same; review Motion Record with respect to Approval of Sale Motion and prepare for same; attend to various emails and voice mail with M. Konyukhova regarding the same
	D.J. MacKenzie	2.25	Review and comment on oil and gas documentation; prepare for motion; telephone call with M. Konyukhova; discussion with D. Byers; correspondence to Department of Justice
	J.G. Lorito	0.50	Discussion with J. O'Connor; review letter
	A.J. Taylor	1.50	Meeting with D. Byers, J. Rosenberg and M. Konyukhova regarding Equicap; telephone conversation with N. Bacal regarding Equicap
	M. Konyukhova	3.75	Emails with T. Rangwala with respect to Shapco documents; call with D. MacKenzie regarding same; meeting with J. Rosenberg with respect to Equicap corporations; conference call with N. Bacal; meeting with J. Rosenberg with respect to Report regarding Equicap; prepare Orders for Shapco motion; correspondence and calls with R. Schwill regarding Shaw's consent to transaction; review Motion Record for Shapco motion
	J. O'Connor	4.08	Conference call with [REDACTED] discussions with J. Lorito; finalizing letter to CRA and tax returns; consideration of tax issues
	T. Rangwala	2.08	Attend to Shapco closing
	D.R. Byers	1.50	Attend on motion before Justice Pepall regarding Shapco transaction and meeting with J. Rosenberg thereafter
	D.J. MacKenzie	0.75	Telephone call with M. Konyukhova regarding upcoming motions and stay extensions
	A. Fransen	0.46	Meetings with T. Rangwala regarding closing of Shapco
Nov 22, 2011	M. Konyukhova	3.75	Preparation for and attendance at motion to approve Shapco transaction; attend to issuing and entering Orders; call with D. MacKenzie with respect to motion and outstanding issues; correspondence with T. Rangwala with respect to closing of Shapco transaction
	J. O'Connor	1.75	Finalized letter to CRA; discussions with D. MacKenzie and J. Lorito
	J. Imrie	0.75	Work on fee affidavit
	T. Rangwala	3.39	Attend to Shapco closing
	D.R. Byers	0.33	Attend to emails with R. Schwill, M. Konyukhova
	Nov 23, 2011	D.R. Byers	0.33

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			and G. Watson
	D.J. MacKenzie	1.25	Conference call regarding CRA issues; review correspondence
	J.G. Lorito	0.50	Conference call
	D. Muha	0.60	Organize on outstanding CRA information requests
	M. Konyukhova	2.50	Review BIA regarding trustee duties and ability to waive or extend timelines to complete certain tasks; draft email to D. Byers and A. Taylor; consider Equicap issues; various emails and calls with T. Rangwala regarding Shapco transactions; review Orders; amend Order; correspondence with respect to same
	J. O'Connor	3.58	Reviewed Irish tax returns; drafted letter to CRA; correspondence with Shaw; updated non-capital balance schedule; discussions with J. Lorito
Nov 24, 2011	D.R. Byers	0.17	Attend to emails regarding Equicap
	D.J. MacKenzie	1.00	Attend to CRA issues; prepare for settlement meeting; review Shapco closing documents and revise
	A.J. Taylor	0.17	Email from M. Konyukhova; emails with D. Byers
	N. Ramalho	0.25	Emails from and to D. Burton and emails from and to S. Poysa
	M. Konyukhova	7.50	Attendance before Justice Pepall to amend Order and to issue and enter Order; attend to circulation of same; various correspondence with FTI and T. Rangwala regarding closing of the Shapco transactions and related issues; correspondence with respect to meeting with R. Schwill concerning CRA meeting; correspondence internal and with FTI regarding creditor claims; correspondence with counsel for various creditors; draft Twenty Sixth Report; correspondence with D. Byers and A. Taylor regarding Equicap transaction and next steps
	T. Rangwala	1.50	Attend to Shapco closing
Nov 25, 2011	D.J. MacKenzie	0.75	Review closing documents; meeting with T. Rangwala regarding Shapco
	A.J. Taylor	0.17	Review Notice of Application
	M. Konyukhova	4.50	Draft Twenty Sixth Report of the Monitor; review status of various issues for the report; review submissions of [REDACTED] and correspondence with N. Ramalho with respect to same; review Application materials regarding Equicap and correspondence regarding same; various call and

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			correspondence with respect to closing of the Shapco transactions, delivery of Monitor certificates, etc.; correspondence with respect to meeting with R. Schwill with respect to CRA
	T. Rangwala	2.24	Finalizing Shapco Monitor's Certificate and satisfaction of closing certificates
	C. Yung	1.37	Pick-up of monitor's certificates from FTI, filed with Superior Court of Justice (Commercial List)
Nov 26, 2011	M. Konyukhova	3.75	Draft Twenty Sixth Report
Nov 28, 2011	D.R. Byers	0.42	Review Application regarding Equicap; conference call with M. Konyukhova regarding the same
	D.J. MacKenzie	1.00	Review correspondence; prepare for meeting with CRA
	J.G. Lorito	0.50	Discuss strategy, D. Muha, J. O'Connor
	D. Muha	2.00	Prepare for meeting with Department of Justice and CRA
	A.J. Taylor	1.42	Review and comment on draft Report; conversation with M. Konyukhova; conference call with G. Watson and J. Rosenberg and M. Konyukhova
	A. Boctor	0.33	Call to T. Devir
	N. Ramalho	0.50	Review materials and emails from and to D. Burton
	M. Konyukhova	1.75	Correspondence with respect to Alberta Corporation motion; call with FTI regarding same; draft letter to Gowlings regarding same; internal correspondence and discussions with respect to outstanding claims
	J. O'Connor	1.50	Meeting with J. Lorito and D. Muha; organizing materials
Nov 29, 2011	D.R. Byers	0.50	Meeting with D. MacKenzie regarding preparing for meeting with CRA; attend to emails with respect to Equicap
	D.J. MacKenzie	5.75	Prepare for meeting with CRA; conference call with FTI; review draft Twenty Sixth Report; review valuation report; review Equicap issues
	J.G. Lorito	1.25	Conference call with D. MacKenzie; prepare for meeting
	D. Muha	4.50	Prepare for and attend call with working group; prepare summary of ITC issue and related draft email to D. Winters; prepare for meeting with Department of Justice and CRA; attend to related matters
	A.J. Taylor	0.42	Review draft letter; conversation with M. Konyukhova; emails D. Byers
	A. Boctor	0.33	Call with M. Konyukhova

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	M. Konyukhova	3.25	Revise letter with respect to Equicap; office conference regarding same; revise draft Report; correspondence with respect to meeting with R. Schwill concerning CRA; correspondence with D. MacKenzie regarding Equicap; office conference with D. MacKenzie; revise Report
	J. Imrie	0.40	Finalizing Stikeman Elliott fee affidavit and exhibits
	S. Gibson	0.33	Commissioning Fee Affidavits
Nov 30, 2011	D.R. Byers	0.50	Meeting with D. MacKenzie with respect to Equicap and attend to various emails with respect to the same
Nov 30, 2011	D.J. MacKenzie	9.00	Prepare for and attend meeting with CRA; review claim issues and related orders
Nov 30, 2011	J.G. Lorito	9.00	Meeting in Winnipeg
Nov 30, 2011	A.J. Taylor	0.75	Emails with D. Byers; conversation with M. Konyukhova regarding Receivership; emails D. MacKenzie; review revised letter with respect to ACC
Nov 30, 2011	M. Konyukhova	4.00	Revisions to Report; correspondence with respect to bankruptcy of Equicap companies; revise letter to Gowlings; correspondence regarding post-filing claims with FTI; receipt of fee affidavits; correspondence with FTI with respect to same; correspondence regarding Twenty Sixth Report; revisions to same

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	9.59	950.00	9,110.50
D.J. MacKenzie	39.08	825.00	32,241.00
J.G. Lorito	14.75	975.00	14,381.25
D. Muha	32.20	900.00	28,980.00
A. Kenigsberg	0.91	800.00	728.00
A.J. Taylor	4.60	700.00	3,220.00
A. Boctor	1.66	\$610.00	\$1,012.60
N. Ramalho	2.59	575.00	1,489.25
A. Fransen	8.70	525.00	4,567.50
M. Konyukhova	76.92	500.00	38,460.00
J. O'Connor	72.91	500.00	36,455.00

J. Imrie	1.15	400.00	460.00
T. Rangwala	41.75	375.00	15,656.25
S. Gibson	0.33	250.00	82.50
C. Yung	1.37	250.00	342.50
D. Froese	3.26	225.00	733.50
	.77		

FEES		
Professional Services		CAD \$187,919.85
HST @ 13.0%		24,429.58
Total Professional Services and Taxes		CAD \$212,349.43

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	709.75		709.75
Total Charges	709.75	0.00	709.75
HST @ 13.0%			92.27
Total Charges and Taxes			CAD \$802.02

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	180.00		180.00
Business Meals - In Town	269.10		269.10
Corporate Registry Search	3.00		3.00
Filing Fees - N/T		207.00	207.00
Travel - Out of Town	2,401.83		2,401.83
Book Binding/Binders	27.91		27.91
Delivery/Mailroom	7.10		7.10
Quicklaw Search	6.55		6.55
Telephone	58.74		58.74
Travel - Taxis	132.74		132.74
Westlaw Research	98.77		98.77
Total Disbursements	3,185.74	207.00	3,392.74
HST @ 13.0%			414.15
Total Disbursements and Taxes			CAD \$3,806.89

INVOICE SUMMARY


Invoice No. 5031247

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	187,919.85	0.00	\$187,919.85
HST @ 13.0%			24,429.58
Charges	709.75	0.00	709.75
HST @ 13.0%			92.27
Disbursements	3,185.74	207.00	3,392.74
HST @ 13.0%			414.15
AMOUNT DUE			<u>CAD \$216,958.34</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

January 26, 2012
File No. 1096791003

Invoice No. 5036658

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to December 31, 2011.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Dec 1, 2011	D.R. Byers	0.33	Meeting with M. Konyukhova with respect to draft Monitor's Report
	D.J. MacKenzie	6.25	Review and comment on draft Report; review ACC motion materials; conference call with Davies regarding settlement discussions; discussion with R. Schwill; discussion with FTI
	J.G. Lorito	1.50	Meet with G. Watson; discussion with D. Muha, D. MacKenzie
	D. Muha	5.00	Prepare for and attend conference call with Davies; review background documents with respect to Shaw tax issues; quantify items at issue; attend to related matters
	A.J. Taylor	0.50	Conversation with D. Mackenzie regarding Equicap; conversation with D. Byers
	M. Konyukhova	5.25	Correspondence with respect to meeting with R. Schwill concerning CRA; review of fee affidavits; redaction of same for confidential information; calls regarding Equicap and ACC application; review Application Record; call with D. MacKenzie regarding same; revise Report; discussion with D. Byers regarding Report; correspondence to R. Schwill with respect to same
	C. Slade	3.00	Conduct research for D. Muha with respect to amending returns; summarize research and

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			email D. Muha regarding same; attend to related emails
	J. Imrie	0.77	Preparing and finalizing FTI fee affidavit; swearing of fee affidavits
Dec 2, 2011	D.R. Byers	1.00	Review draft Monitor's Report; conference call with D. MacKenzie with respect to CRA issues; meeting with M. Konyukhova with respect to draft Report
	D.J. MacKenzie	6.25	Review and comment on Twenty-Sixth Report; review ACC motion materials; conference call with Shaw and Davies; review Equicap issues
	J.G. Lorito	1.00	Participate on conference call
	D. Muha	1.00	Attend conference call with working group from Shaw
	A.J. Taylor	1.83	Conversation with D. MacKenzie and M. Konyukhova; telephone conversation with K. McElcheran; conversation with M. Konyukhova; telephone conversation with R. Schwill
	M. Konyukhova	4.50	Revisions to draft Monitor's Report; call regarding Equicap with D. MacKenzie; calls with R. Schwill and J. Rosenberg regarding same; calls and correspondence with respect to CRA issues and Equicap; calls with K. McElcheran regarding Equicap issues; office conference with D. MacKenzie and A. Taylor regarding draft Report; revisions to same; prepare and compile exhibits for Report; finalize Report; prepare Notice of Motion; prepare draft Order; attend to service of Report
Dec 4, 2011	J. Lorito	0.25	Review email from D. MacKenzie
	M. Konyukhova	0.50	Review [REDACTED] materials and consider response; email to N. Ramalho; review correspondence with respect to [REDACTED] claim; email to Claims Officer with respect to same
Dec 5, 2011	D.R. Byers	1.25	Review copy of letter sent to Gowlings with respect to Equicap; review Application Record of Alberta Capital Corp. and discussion with M. Konyukhova
	D.J. MacKenzie	2.00	Correspondence with D. Winters; correspondence with Shaw and Davies; telephone call with FTI; revise draft
	N. Ramalho	0.25	Email from D. Burton; telephone call with M. Konyukhova
	M. Konyukhova	1.00	Call with N. Ramalho with respect to [REDACTED]

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			emails with Claims Officer with respect to Osler; emails with J. Rosenberg regarding [REDACTED] revise letter to Gowlings; call with C. Prophet and F. Lamie regarding Equicap
Dec 6, 2011	D.R. Byers	1.33	Meeting with A. Taylor and M. Konyukhova with respect to motion to be heard on December 9 th ; review emails and correspondence with respect to CRA to prepare for case conference; discuss status of CRA negotiations with D. MacKenzie
	D.J. MacKenzie	1.25	Telephone call with R. Schwill; correspondence with FTI regarding Claims and December 9 motion
	A.J. Taylor	0.67	Conversation with D. Byers and M. Konyukhova; attend to emails with respect to CRA
	M. Konyukhova	0.33	Office conference regarding motions with respect to Equicap; emails with respect to [REDACTED] claims
Dec 7, 2011	J. O'Connor	0.33	Discussions with D. Muha regarding tax issues
	D.R. Byers	2.75	Attend to emails with D. Winters and review chart attached to the same; attend to emails with D. MacKenzie, R. Schwill and E. Stuart; conference call with FTI; email to P. Vita; review draft email to Justice Pepall; conference call with R. Schwill; conference call with G. Watson; review material from FTI with respect to CRA requests; conference call with J. Rosenberg; email with R. Schwill
	D.J. MacKenzie	2.75	Telephone call with D. Winters; correspondence with Department of Justice; telephone call with R. Schwill; review charts from CRA; prepare for motion
	J. Lorito	0.50	Attending on conference call
	D. Muha	5.20	Draft letter to CRA regarding issue [REDACTED] related discussions with J. Porepa and J. Rosenberg; attend to related matters
	A. Kenigsberg	1.33	Review of [REDACTED] and analysis; call with D. Muha and client
	M. Konyukhova	3.25	Call with FTI regarding CRA issues; review ACC's Application Record for motion to pay out funds; call with F. Lamie with respect to ACC's Application; draft email to Justice Pepall regarding motions proceeding on December 9;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			correspondence with D. Byers with respect to same; emails with FTI regarding Equicap bankruptcies; research cases appointing receivers under Section 101 of the <i>Courts of Justice Act</i>
Dec 8, 2011	D.R. Byers	3.50	Attend to emails with respect to GST issues; emails to R. Schwill; instruct M. Konyukhova with respect to Alberta Capital Motion; prepare for motion; review endorsement of Justice Morawetz with respect to Alberta Capital; conference call with Shaw and FTI; prepare for motions; conference call with M. Konyukhova with respect to Equicap receivership
	D.J. MacKenzie	2.25	Conference call regarding CRA settlement discussions and charts; telephone call with Department of Justice; consider settlement agreement; review CRA charts; meeting with D. Muha
	J. Lorito	1.00	Conference call with Shaw
	D. Muha	1.50	Review CRA tax calculations and discuss with D. MacKenzie and J. Lorito
	A.J. Taylor	0.25	Conversation with M. Konyukhova; review endorsement
	M. Konyukhova	7.75	Review of ACC's Record; review Twenty-Sixth Report; prepare for ACC's motion; attendance at Court for Application; emails to client and affected parties regarding endorsement; prepare draft Receivership Orders; prepare Notice of Application to Appoint Receiver; review cases with respect to appointment of receiver; prepare for motions
Dec 9, 2011	D.R. Byers	2.50	Attend on motion before Justice Pepall; discuss next steps thereafter
	M. Konyukhova	3.33	Review materials for motions; attendance at motions; call with F. Lamie with respect to ACC's collection actions; email from R. Schwill regarding same; attend to issuance of Orders
Dec 10, 2011	M. Konyukhova	0.50	Correspondence with R. Schwill regarding Equicap bankruptcy; correspondence with F. Lamie regarding proposal from ACC with respect to loans; correspondence with N. Ramalho concerning [REDACTED] claim; correspondence with FTI with respect to [REDACTED] im; review status of claims
Dec 11, 2011	D.R. Byers	1.00	Review outstanding issues with respect to CRA;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Dec 12, 2011	D.J. MacKenzie	0.25	consider limitation period issues with respect to Equicap and attend to mails with M. Konyukhova with respect to same
	N. Ramalho	0.50	Telephone call with J. Rosenberg regarding follow up; correspondence to FTI
	M. Konyukhova	2.25	Prepare [REDACTED] response
Dec 13, 2011			Attend to entering Orders, transcribing endorsements and issuing same; call with J. Rosenberg regarding Equicap issues and [REDACTED] mails with F. Lamie; call with counsel for ACC regarding proposal with respect to actions on investor loans; office conference with N. Ramalho and W. Hockin concerning [REDACTED] emails with D. Byers regarding Equicap
	W. Hockin	7.17	Review file; meeting with N. Ramalho and M. Konyukhova; draft Factum
	D.R. Byers	0.75	Review proposal to Receiver from ACC; attend to various emails with respect to same
	D.J. MacKenzie	2.00	Prepare draft settlement
	K.I. Chalmers	0.17	Discussion with D. Byers concerning multiple defendants
	A.J. Taylor	0.25	Review emails regarding Equicap
	N. Ramalho	1.75	Telephone call with P. O'Hara; email from D. Burton and revise Minutes of Settlement as per her email; meeting with W. Hockin
	M. Konyukhova	1.33	Review letter from ACC; emails with respect to Equicap; call with Gowlings and ACC; emails and calls regarding [REDACTED] claim; emails with FTI regarding Equicap; email to R. Schwill
Dec 14, 2011			Draft submissions for Factum
	W. Hockin	5.58	Draft Affidavit for Patrick O'Hara
	W. Hockin	2.33	Meeting with M. Konyukhova with respect to Equicap claims; conference call with FTI with respect to the same; consider form of Statement(s) of Claim; meeting with D. MacKenzie with respect to form and content of settlement document with CRA; review proposal from ACC and draft counter-proposal and attend to emails with client and M. Konyukhova with respect to the same; review draft email from R. Schwill
	D.R. Byers	2.25	Prepare and circulate draft settlement; correspondence with Department of Justice
	D.J. MacKenzie	5.00	Discussion with D. MacKenzie
	J. Lorito	0.25	

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	N. Ramalho	2.00	Revise submissions with respect to [REDACTED]
	M. Konyukhova	1.50	Office conference with D. Byers regarding Equicap; call with FTI with respect to same; review list of investors; consider issues regarding commencing actions; review letter from ACC; correspondence with FTI regarding same; draft response
Dec 15, 2011	D.R. Byers	3.33	Attend to emails with respect to Equicap; review and comment on draft Minutes of Settlement and Release with respect to CRA and Shaw; meeting with M. Konyukhova with respect to Equicap; conference call with D. MacKenzie regarding CRA settlement agreement comments and Equicap bankruptcy
	D.J. MacKenzie	2.00	Revise Minutes of Settlement and circulate
	J. Lorito	0.50	Review Settlement Agreement
	D. Muha	2.50	Review and revise draft Settlement Agreement
	N. Ramalho	3.75	Revise submissions for [REDACTED]
	M. Konyukhova	3.25	Review affidavit with respect to [REDACTED] call with N. Ramalho regarding comments; emails concerning Equicap; calls and emails with Shibleys with respect to Equicap; emails with FTI regarding same; office conference with D. Byers; review revised submissions concerning [REDACTED] and revise; further correspondence with respect to same; attend to correspondence and calls regarding Equicap bankruptcies
	J. O'Connor	1.25	Reviewed Settlement Agreement and provided tax comments; discussions with D. Muha and D. MacKenzie
	W. Hockin	3.75	Telephone call to P. O'Hara; research on settlement offers; revise and review submissions
Dec 16, 2011	D.R. Byers	1.25	Review revised draft settlement agreement with CRA and Shaw; review emails between R. Schwill and D. Winters; further emails with respect to R. Schwill and D. Winters; finalize deal with Shibleys with respect to Equicap Statement(s) of Claim
	D.J. MacKenzie	0.75	Correspondence with Department of Justice; correspondence with Davies; meeting with J. Lorito
	J. Lorito	0.25	Telephone discussions with D. MacKenzie
	N. Ramalho	0.92	Review and revise submissions
	M. Konyukhova	0.50	Review [REDACTED] Settlement Agreement and provide

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			comments; attend to emails regarding Equicap and corporate searches
	W. Hockin	2.25	Revise submissions; conference call; revise affidavit
	J. Freudman	2.13	Meet affiant in Burlington to commission his affidavits; send copy of affidavit to affiant for W. Hockin
	M.A. Garcia	0.33	Obtaining federal company summaries for Alliance Atlantis Equicap Corporation, Equicap Financial Corporation, and 4437691 Canada Inc.
Dec 19, 2011	D.R. Byers	0.17	Attend to emails with respect to bankruptcy of Equicap entities and review certificates with respect to same
	J. Freudman	0.60	Commission documents for J. Imrie
Dec 20, 2011	D.R. Byers	0.33	Review draft Statement of Claim and email M. Konyukhova with respect to the same
	J. Lorito	0.50	Attend on conference call regarding interest relief applications
	D. Muha	2.50	Letter to D. Winters with respect to [REDACTED] [REDACTED] attend to emails with working group; prepare for and attend call regarding status of interest relief applications; attend to various related tasks
Dec 21, 2011	D.R. Byers	0.25	Attend to emails with respect to Equicap Statement of Claim
	D. Muha	3.00	Follow-up with D. Winters with respect to [REDACTED]; emails with D. Winters regarding amount of [REDACTED]; [REDACTED] attend to related matters; continue to review and revise draft Affidavit and Notice of Application; telephone call to Department of Justice with respect to procedural issues
	M. Konyukhova	0.75	Review Statement of Claim with respect to Equicap; call and emails with J. De Vellis regarding same; emails to D. Byers and FTI with respect to claim and strategy; call with J. Rosenberg regarding claim
Dec 22, 2011	D. Muha	1.00	Attend to internal discussions with respect to [REDACTED] [REDACTED] attend to related internal discussions and emails with D. Winters
Dec 23, 2011	D.J. MacKenzie	1.25	Review and revise draft Minutes of Settlement; review D. Muha comments
Dec 27, 2011	D.R. Byers	0.50	Review Shaw comments on draft CRA

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Settlement Agreement and attend to various emails with respect to same; emails and telephone conversation with M. Konyukhova with respect to Equicap Statements of Claim
	D.J. MacKenzie	0.50	Review correspondence to Shaw and CRA settlement issues
	J. Lorito	0.25	Review draft Settlement Agreement
	D. Muha	3.00	Review revised Settlement Agreement; internal correspondence with respect to same; attend to related tasks
Dec 28, 2011	J. Imrie	0.70	Work on affidavits of mailing for 3 bankrupt Equicap entities
Dec 29, 2011	D.J. MacKenzie	1.00	Exchange correspondence with R. Schwill; prepare correspondence to D. Winters; circulate draft Settlement Agreement; exchange correspondence with Shaw
Dec 29, 2011	N. Ramalho	0.25	Email from [REDACTED] and email to C. Osborne
Dec 30, 2011	D.J. MacKenzie	1.00	Correspondence with Shaw; correspondence with Department of Justice; correspondence with FTI regarding settlement issues

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	22.49	\$950.00	\$21,365.50
D.J. MacKenzie	34.50	825.00	28,462.50
J.G. Lorito	6.00	975.00	5,850.00
D. Muha	24.70	900.00	22,230.00
A. Kenigsberg	1.33	800.00	1,064.00
K.I. Chalmers	0.17	750.00	127.50
A.J. Taylor	3.50	700.00	2,450.00
N. Ramalho	9.42	575.00	5,416.50
M. Konyukhova	35.99	500.00	17,995.00
J. O'Connor	1.58	500.00	790.00
C. Slade	3.00	450.00	1,350.00
J. Imrie	1.47	400.00	588.00
W. Hockin	21.08	375.00	7,905.00
J. Freudman	2.73	250.00	682.50
M.A. Garcia	0.33	225.00	74.25

FEES	
Professional Services	CAD \$116,350.75
HST @ 13.0%	15,125.60
Total Professional Services and Taxes	CAD \$131,476.35

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	7,001.25		7,001.25
Telecopier	0.50		0.50
Total Charges	7,001.75	0.00	7,001.75
HST @ 13.0%			910.23
Total Charges and Taxes			CAD \$7,911.98

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	130.00		130.00
Filing Fees - N/T		308.00	308.00
Postage	2.06		2.06
Travel - Out of Town	8,427.49		8,427.49
Book Binding/Binders	424.19		424.19
Corporate Search	36.00		36.00
Delivery/Mailroom	24.40		24.40
Telephone	27.87		27.87
Travel - Taxis	732.29		732.39
Total Disbursements	9,873.20	308.00	10,181.20
HST @ 13.0%			1,283.51
Total Disbursements and Taxes			CAD \$11,464.71

INVOICE SUMMARY

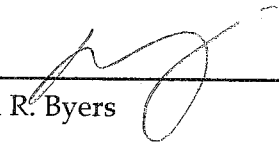
Invoice No. 5036658

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	116,350.75	0.00	\$116,350.75
HST @ 13.0%			15,125.60
Charges	7,001.75	0.00	7,001.75
HST @ 13.0%			910.23
Disbursements	9,873.29	308.00	10,181.20
HST @ 13.0%			1,283.51
AMOUNT DUE			<u>CAD \$150,853.04</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

February 8, 2012
File No. 1096791003

Invoice No. 5057167

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to January 31, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jan 2, 2012	D. Muha	0.60	Emails with working group regarding meeting with Department of Justice and CRA
Jan 3, 2012	D. Muha	5.00	Review draft Settlement Agreement; internal discussions regarding same; prepare for call with CRA and Department of Justice
	M. Konyukhova	0.75	Review [REDACTED] reply; review correspondence with J. Osborne; emails with N. Ramalho
Jan 4, 2012	D.J. MacKenzie	2.00	Prepare for and attend conference call with CRA regarding settlement agreement; telephone call with FTI; correspondence with Department of Justice
	J.G. Lorito	1.00	Prepare for and attend on conference call
	D. Muha	4.50	Review Shaw calculations; prepare for and attend conference call with Department of Justice and CRA; attend to related internal discussions
	N. Ramalho	0.42	Various emails from and to W. Hockin and M. Konyukhova regarding affidavit
	M. Konyukhova	1.75	Call with N. Ramalho with respect to [REDACTED] claim; review draft reply materials; correspondence and calls internally regarding same; draft email to Justice Osborne; finalize materials and serve; correspondence with FTI
	J. O'Connor	4.30	Discussions with D. Muha and J. Lorito; conference call with Department of Justice,

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Canada Revenue Agency and Shaw; reviewed tax returns regarding outstanding issues; reviewed settlement agreement
	W. Hockin	3.92	Review [REDACTED] claim in preparation for meeting with N. Ramalho and M. Konyukhova; draft reply to [REDACTED]
Jan 5, 2012	D.R. Byers	0.33	Review email exchange between D. Winters and D. MacKenzie; conference call with D. MacKenzie with respect to CRA issues
	D. Muha	2.20	Review CRA calculations with respect to refund amounts; draft email to working group
	J. O'Connor	1.42	Reviewed tax returns regarding outstanding issues; discussions with D. Muha
Jan 6, 2012	D.R. Byers	0.17	Review emails regarding status of CRA negotiations
	D.J. MacKenzie	1.50	Correspondence with FTI regarding settlement discussions; telephone call with D. Winters; review correspondence from CRA regarding additional information requests; correspondence to FTI, Shaw and Ernst & Young
	D. Muha	2.00	Organize [REDACTED], draft email to working group
	A. Kenigsberg	1.83	Discussion with D. Muha regarding ability of [REDACTED] and research on same
	M. Konyukhova	1.25	Review Equicap reports and provide comments; attend to correspondence regarding meetings of creditors
	J. Imrie	0.92	Review of Trustee Reports; provide comments on same to FTI; prepare for Creditor's Meetings on Monday
Jan 8, 2012	D.R. Byers	0.42	Review update on tax issues from D. Muha; review email with further information requests from D. Winters; email with E. Stuart
Jan 9, 2012	D.J. MacKenzie	0.75	Meeting with Stikeman Elliott team and FTI regarding CRA settlement; review correspondence
	J.G. Lorito	0.50	Attend on conference call
	D. Muha	2.00	Call with J. Rosenberg regarding status of outstanding tax returns; internal discussions regarding litigation strategy; prepare for and attend call with working group
	N. Ramalho	0.25	Email from and to D. Burton
	M. Konyukhova	1.75	Call with FTI with respect to Creditors Meeting; attendance at Creditors Meeting

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	J. O'Connor	0.50	Discussions with D. Muha with respect to outstanding issues
Jan 10, 2012	D.J. MacKenzie	0.75	Prepare for call with Department of Justice meeting with tax group; consider [REDACTED]
	A. Kenigsberg	0.25	Attend to questions on filing electronically
	M. Konyukhova	1.75	Draft letter to Heenan Blaikie; correspondence with respect to same; receipt and review of CEP's submissions with respect to [REDACTED] correspondence with N. Ramalho regarding same
	T. Rangwala	1.00	Closing documents required by Department of Justice
Jan 11, 2012	D.J. MacKenzie	2.50	Prepare for and attend conference calls with Shaw and Ernst & Young and conference call with Department of Justice, Ernst & Young, and Davies; telephone call with FTI; telephone call with Davies
	J.G. Lorito	2.00	Attend on conference calls
	D. Muha	0.60	Follow up with working group with respect to outstanding tax returns
	M. Konyukhova	0.75	Correspondence and call with J. Rosenberg with respect to [REDACTED] correspondence regarding [REDACTED] claim; send letter to Heenan Blaikie with respect to Equicap
	J. O'Connor	2.63	Consideration of outstanding issues; discussions with D. Muha; conference call with Shaw; conference call with the Department of Justice
	W Hockin	0.50	Read and review [REDACTED] claim
Jan 12, 2012	D.R. Byers	0.33	Review email from D. Muha with respect to information requests; update from D. MacKenzie with respect to CRA negotiations
	D.J. MacKenzie	0.75	Correspondence with FTI regarding [REDACTED] [REDACTED] prepare cover letter for filings
	D. Muha	0.50	Discussions with working group re outstanding tax returns
	J. O'Connor	2.42	Consideration of tax issues regarding [REDACTED] emails; discussion with D. Muha
Jan 13, 2012	D. Muha	1.92	Prepare for and attend conference call with working group; email to D. Winters regarding [REDACTED]
	J. O'Connor	3.03	Conference call with D. Barfuss; conference call with M. Lock and J. Rosenberg; consideration of tax issues; reviewing draft tax return
	J. Imrie	0.53	Review of Minutes from First Meeting of

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jan 16, 2012	D.R. Byers	0.42	Creditors' for Equicap Entities Discuss status of CRA negotiations with D. MacKenzie; telephone call to P. Vita's office; email to D. Winters
	D.J. MacKenzie	1.50	Review liquidation issues; revise proxies; telephone call with FTI; prepare for settlement meeting
	D. Muha	1.80	Internal discussions about quantum of proposed and actual adjustments; attend to related matters
	J. O'Connor	5.48	Reviewing draft tax returns; correspondence with Shaw; correspondence with M. Lock; discussions with D. Muha and J. Lorito; conference call with J. Rosenberg, D. Muha and D. MacKenzie
Jan 17, 2012	D.R. Byers	0.50	Attend to emails with respect to status of negotiations with CRA in Winnipeg; review terms of proposed settlement; discuss same with D. MacKenzie
	D.J. MacKenzie	12.00	Prepare for and attend settlement meeting in Winnipeg with CRA, Shaw and FTI
	J.G. Lorito	12.00	Travel to and attend meeting in Winnipeg
	D. Muha	0.75	Attend to emails regarding meeting with CRA and Department of Justice
Jan 18, 2012	J. O'Connor	3.33	Reviewing draft tax returns
	D.R. Byers	0.75	Attend to emails with respect to CRA settlement and Court attendance with respect to the same; attend to emails with respect to potential motion to approve settlement; discuss same with D. MacKenzie
	D.J. MacKenzie	1.00	Correspondence regarding settlement agreement and case conference; correspondence with Department of Justice; telephone call with Department of Justice and Davies regarding talking points
	M. Konyukhova	0.25	Correspondence with creditor with respect to timing of distributions
Jan 19, 2012	J. O'Connor	0.82	Consideration of tax issues regarding Irish wind-up; discussion with J. Lorito
	D.R. Byers	1.33	Meeting with D. MacKenzie with respect to CRA; attend case conference to report on status of CRA negotiations; email to D. Winters; emails and conference calls regarding "next steps"
	D.J. MacKenzie	1.50	Correspondence with Department of Justice;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			review GST issues; review Shaw correspondence
	D. Muha	0.83	Emails with working group with respect to GST returns
	J. O'Connor	1.82	Consideration of Irish issues; discussion with J. Lorito and D. MacKenzie
Jan 20, 2012	J. O'Connor	2.80	Reviewing records and files regarding preparation of final CMI return
Jan 21, 2012	J. Imrie	0.63	Emails with J. Porepa with respect to letter to Newfoundland with respect to 4514866 Canada Inc.; draft letter in response to Newfoundland letter
Jan 23, 2012	N. Ramalho	0.17	Telephone call with S. Poysa regarding [REDACTED]
	M. Konyukhova	0.25	Review and revise letter with respect to CMI filings
	J. Imrie	0.77	Review of BIA and CBCA provisions; continued work on 4514866 Canada Inc. letter to Newfoundland government; circulated to M. Konyukhova for comment
Jan 24, 2012	D.R. Byers	0.33	Discuss status of CRA settlement with D. MacKenzie and attend to emails regarding draft Monitor's Report
	D.J. MacKenzie	0.50	Consider settlement issue; discussion with D. Muha; correspondence to M. Konyukhova; correspondence to FTI
	N. Ramalho	0.58	Telephone call with J. Rosenberg; telephone call with S. Poysa; telephone call with M. Proven; email from J. Rosenberg regarding Settlement Agreement
	M. Konyukhova	0.50	Review account of Shibley with respect to Equicap claims; email to J. Rosenberg regarding same; emails and calls regarding C. Osler; office conference with N. Ramalho with respect to same
Jan 25, 2012	D.J. MacKenzie	0.50	Consider [REDACTED] correspondence with FTI
	A. Kenigsberg	0.75	Attend to emails regarding filing returns
	N. Ramalho	0.58	Telephone call with [REDACTED] meeting with W. Hockin
	M. Konyukhova	0.25	Attend to correspondence with respect to [REDACTED]
	W. Hockin	0.42	Review Statement of Claim of [REDACTED]
Jan 26, 2012	D.R. Byers	0.42	Telephone call with R. Schwill; attend to emails with respect to draft Monitor's Report
	D.J. MacKenzie	1.00	Prepare cover letter to CRA regarding [REDACTED] [REDACTED] correspondence with FTI regarding [REDACTED]

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	J.G. Lorito	0.75	filings Review submission; discussion with D. Muha
	D. Muha	3.00	Review and revise draft letter to CRA regarding submissions on settlement matters; discuss issues with J. O'Connor and J. Lorito; email to working group; call with D. Robertson
	A. Kenigsberg	0.25	Review of letter from D. MacKenzie
	N. Ramalho	0.25	Emails from and email to W. Hockin
	J. O'Connor	1.50	Discussions with D. Muha; consideration of tax issues; reviewed proposed letter to the Department of Justice and provided comments
	J. Imrie	0.57	Revisions to letter to Newfoundland government as per comments from J. Porepa; review of BIA provisions with respect to application of stay
	W. Hockin	5.67	Review [REDACTED] file; telephone call to and emails to and from [REDACTED]; draft Factum
Jan 27, 2012	J.G. Lorito	0.25	Review letter; email D. Muha
	D. Muha	2.83	Review revised letter to CRA with submissions on settlement issues; discuss with D. Mackenzie; internal emails; call with D. Roberts
	N. Ramalho	0.58	Review material provided by [REDACTED]
	J. O'Connor	0.70	Discussions with D. Muha; consideration of tax issues; reviewed revised letter to Department of Justice
Jan 28, 2012	W Hockin	8.00	Review file of [REDACTED]
	D.J. MacKenzie	0.25	Review correspondence from Ernst & Young; correspondence to Ernst & Young, Shaw, Davies and FTI
Jan 29, 2012	T. Rangwala	1.50	Reviewing Shapco closing books
	W. Hockin	1.50	Legal research
	N. Ramalho	0.25	Emails from and email to W. Hockin and review affidavits
	M. Konyukhova	4.00	Review settlement agreement with CRA; draft Report with respect to approval of settlement agreement; review draft submission regarding [REDACTED] and provide comments
Jan 30, 2012	W. Hockin	2.00	Draft Factum
	A. Kenigsberg	0.08	Questions regarding [REDACTED]
	N. Ramalho	4.25	Revise affidavit; meeting with M. Konyukhova; meeting with W. Hockin; revise submissions
	M. Konyukhova	2.00	Work on Report with respect to CRA settlement; office conference with N. Ramalho

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			and W. Hockin with respect to [REDACTED] review
			[REDACTED] omissions
Jan 31, 2012	W. Hockin	8.42	Finalize affidavit; draft Factum
	D.R. Byers	1.33	Email from D. Roberts; telephone discussion with D. MacKenzie with respect to timing of motion to approve; emails to D. Winters and R. Schwill with respect to the same; conference call with R. Schwill and D. MacKenzie; telephone call to Justice Pepall's office; email to M. Konyukhova regarding scheduling
	D.J. MacKenzie	0.75	Telephone call with R. Schwill regarding Court Motion; discussion with D Byers; correspondence with Department of Justice; meeting with A. Kenigsberg
	N. Ramalho	1.75	Revise submissions; meeting with M. Konyukhova; telephone call with J. Rosenberg regarding outstanding claims; revise settlement agreement with D. Burton
	M. Konyukhova	1.00	Review submissions with respect to [REDACTED] meeting with N. Ramalho to discuss comments
	J. O'Connor	0.22	Reviewed letter to Department of Justice
	W. Hockin	0.50	Assemble Book of Authorities

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	6.33	\$950.00	\$6,013.50
D.J. MacKenzie	27.25	850.00	23,162.50
J.G. Lorito	16.50	1,025.00	16,912.50
D. Muha	28.53	950.00	27,103.50
A. Kenigsberg	3.16	850.00	2,686.00
N. Ramalho	9.08	595.00	5,402.60
M. Konyukhova	16.25	540.00	8,775.00
J. O'Connor	30.97	560.00	17,343.20
J. Imrie	3.42	445.00	1,521.90
T. Rangwala	2.50	430.00	1,075.00
W. Hockin	30.93	375.00	11,598.75

FEES	
Professional Services	CAD \$121,594.45
HST @ 13.0%	15,807.28
Total Professional Services and Taxes	CAD \$137,401.73

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	22.25		22.25
Total Charges	22.25	0.00	22.25
HST @ 13.0%			2.89
Total Charges and Taxes			CAD \$25.14

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Business Meals - In Town	32.94		32.94
Copies of CD's	50.00		50.00
Travel - In Town	30.53		30.53
Travel - Out of Town	2,952.00		2,952.00
Travel - Parking	4.02		4.02
Delivery/Mailroom	20.22		20.22
Telephone	8.74		8.74
Travel - Taxis	10.71		10.71
Total Disbursements	3,109.16	0.00	3,109.16
HST @ 13.0%			404.19
Total Disbursements and Taxes			CAD \$3,512.35

INVOICE SUMMARY


Invoice No. 5057167

Re: Canwest Media Inc.

File No. 1096791003

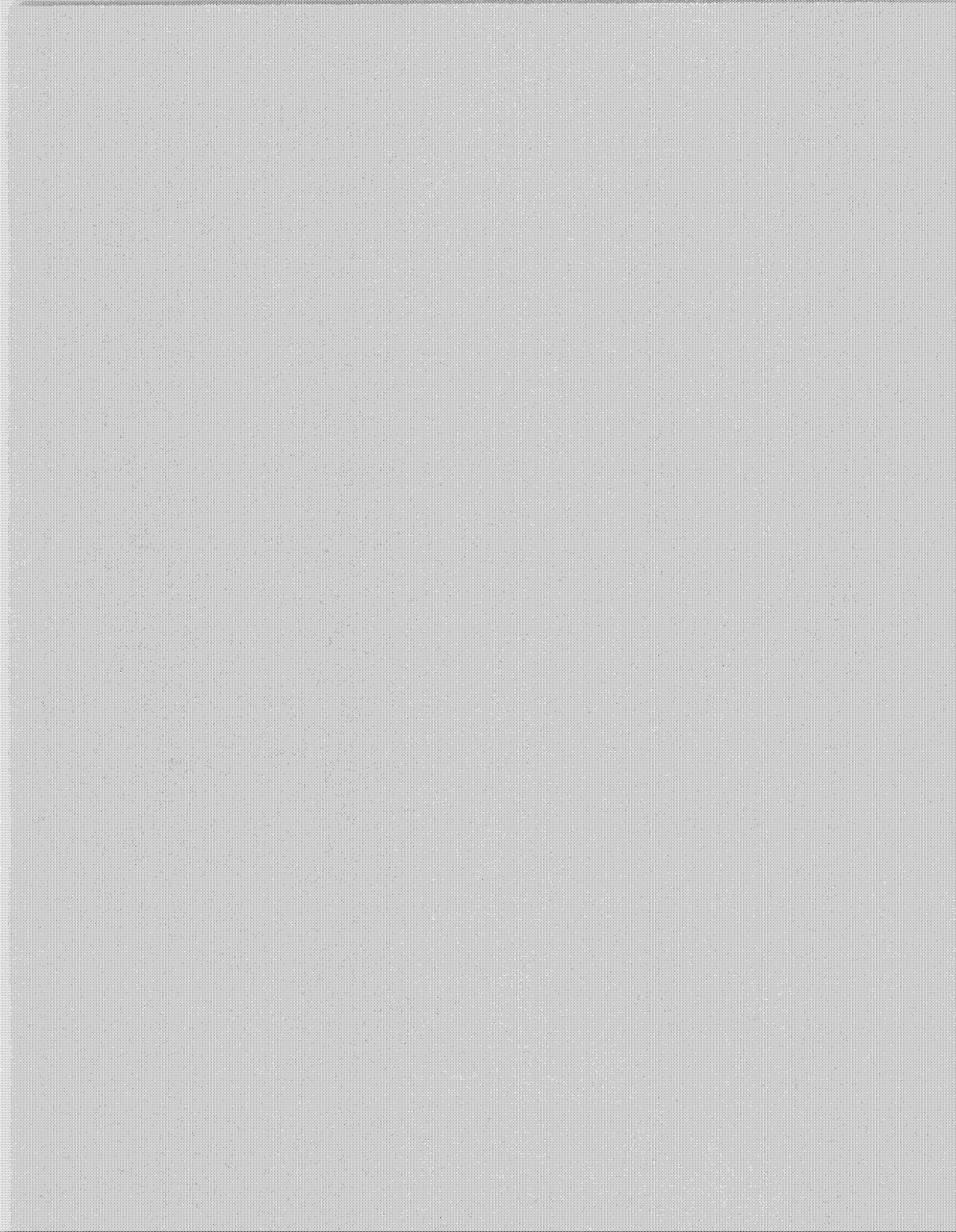
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	121,594.45	0.00	\$121,594.45
HST @ 13.0%			15,807.28
Charges	22.25	0.00	22.25
HST @ 13.0%			2.89
Disbursements	3,109.16	0.00	3,109.16
HST @ 13.0%			404.19
AMOUNT DUE			<u>CAD \$140,940.22</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

March 19, 2012
File No. 1096791003
Invoice No. 5065874

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to February 29, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Feb 1, 2012	M. Konyukhova	1.00	Calls with J. Rosenberg with respect to Equicap fee and wind-up issues; review past Order regarding powers of Monitor and draft email to FTI; call to J. De Vellis
Feb 2, 2012	A. Kenigsberg	0.58	Call and email to J. Rosenberg regarding GST/HST on condominium and on asset sale
Feb 2, 2012	M. Konyukhova	0.50	Call with J. de Vellis regarding Equicap; emails with N. Bacal and K. Kraft with respect to the same
Feb 6, 2012	D.R. Byers	1.58	Attend to emails with R. Schwill; telephone discussion with M. Konyukhova with respect to draft Report and attendance before Justice Pepall; further telephone discussion with M. Konyukhova regarding status; attend to emails regarding Alliance Atlantis issues; attend to emails with respect to case conference before Justice Pepall; prepare overview for case conference
	D.J. MacKenzie	0.33	Prepare status outline of settlement discussions
	M. Konyukhova	0.67	Various emails regarding scheduling of 9:30 appointment with respect to CRA claim; emails regarding Equicap
	J. Imrie	0.35	Telephone call from Government of Newfoundland concerning 451 Canada Inc.
Feb 7, 2012	D.R. Byers	0.75	Review emails from J. Rosenberg with respect to

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			[REDACTED] review email from D. Robertson with respect to submission to CRA; attend on case conference call
	D.J. MacKenzie	1.50	Consider GST issues; prepare correspondence to Department of Justice; review settlement issues
	J.G. Lorito	0.50	Discussion with A. Kenigsberg, D. MacKenzie regarding [REDACTED]
	D. Muha	6.00	Review draft returns and prepare for sending to CRA/Department of Justice; draft covering letters and emails; attend to related matters
	A. Kenigsberg	0.42	Review of returns and emails regarding taxes; drafting changes to [REDACTED]
	N. Ramalho	0.33	Review Reply Submissions in C. Osler matter
Feb 8, 2012	D.J. MacKenzie	0.50	Correspondence regarding tax returns; discussion with D. Muha
	D. Muha	4.00	Continue to assemble and review returns; consider impact of filings; discuss litigation strategy issues with D. Mackenzie and J. Rosenberg; attend to related matters
	J. O'Connor	0.25	Discussion with D. Muha
	J. Imrie	0.10	Discussion with M. Konyukhova with respect to government of Nfld. request to file forms
Feb 9, 2012	D.J. MacKenzie	0.25	Attend to filing issues
	D. Muha	4.50	Continue to assemble and prepare tax returns and related covering correspondence; calls with M. Lock and J. Rosenberg; consider GST issues; attend to related matters
	J. O'Connor	2.33	Discussions with D. Muha; reviewing correspondence and consideration of tax issues
	J. Imrie	0.72	Draft letter to Nfld. government; review of BIA provisions
Feb 10, 2012	D.R. Byers	0.58	Emails with D. MacKenzie and D. Robertson with respect to Settlement Agreement(s) with CRA; discuss same with R. Schwill
	J.G. Lorito	0.50	Telephone conversation with D. Muha; review emails
	D. Muha	3.50	Continue to assemble and prepare tax returns and related covering correspondence; calls with M. Lock and J. Rosenberg; consider [REDACTED] attend to related matters; consider wording for inclusion in draft Settlement Agreement [REDACTED]
Feb 12, 2012	D.J. MacKenzie	1.00	Consider GST and settlement issues; correspondence with Department of Justice

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	D. Muha	2.50	Correspondence with Department of Justice regarding draft Settlement Agreement; correspondence and calls with working group with respect to outstanding [REDACTED] attend to related matters
Feb 13, 2012	D.R. Byers	0.25	Discuss status of CRA settlement with D. MacKenzie
	D.J. MacKenzie	0.75	Correspondence with Department of Justice; consider tax filing issues; meeting with D. Muha
	J.G. Lorito	0.25	Review emails; discussion with D. Muha
	D. Muha	4.00	Follow up on GST issues and income tax return filing issues with respect to FTI; calls with J. Rosenberg and M. Lock; internal discussions with working group; related matters
	J. Imrie	0.25	Attend to emails from J. Porepa concerning meeting minutes; work on gathering materials to file with Court with respect to Equicap bankruptcies
Feb 14, 2012	T. Rangwala	3.50	Shapco - review of [REDACTED]
	D.R. Byers	0.50	Discuss status of CRA settlement with D. MacKenzie and attend to emails with respect to the same; email from D. MacKenzie; email from D. Robertson regarding timing of settlement with CRA
	D.J. MacKenzie	1.75	Correspondence with Department of Justice; telephone call with D. Winters; meeting with D. Muha; attend to return issues; telephone call with FTI; correspondence with D. Robertson
	D. Muha	2.00	Consider and address issues regarding tax returns and GST returns; related calls with J. Rosenberg and M. Lock; attend to related matters
	N. Ramalho	0.25	Revise Minutes of Settlement and email to M. Konyukhova
	M. Konyukhova	0.25	Attend to emails with respect to CRA Settlement and Report
	T. Rangwala	0.50	Shapco - review of [REDACTED]
	D.R. Byers	1.33	Meeting with M. Konyukhova regarding revised Monitor's Report concerning CRA settlement; review draft Minutes of Settlement from CRA and meeting with D. MacKenzie regarding the same; attend to emails regarding draft Minutes of Settlement; discuss comments on Minutes of Settlement with D. MacKenzie
	D.J. MacKenzie	5.50	Review and revise draft Settlement Agreement;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	J.G. Lorito	1.25	conference calls with FTI; discussion with Shaw
	J.G. Lorito	1.25	Meet with D. MacKenzie et al; attend on conference call
	D. Muha	6.00	Review agreement, Shaw comments; conference call
	D. Muha	6.00	Review and consider draft Settlement Agreement; continue to address tax return issues and [REDACTED] discussions with J. O'Connor regarding status of outstanding matters; prepare for and attend call with working group; attend to related matters
	J. O'Connor	6.42	Discussions with D. Muha regarding tax issues; reviewed Settlement Agreement and provided tax comments; meeting with D. MacKenzie, J. Lorito and D. Muha; conference call with FTI
	M. Konyukhova	3.25	Email to K. Kraft with respect to Equicap; email to J. Rosenberg regarding same; review revised CRA Settlement Agreement; office meeting with internal tax group and D. MacKenzie with respect to CRA Settlement Agreement; review further revised Agreement; conference call with FTI and internal team with respect to revised CRA Agreement and strategy to finalize; attend to emails with respect to the same
Feb 16, 2012	D.J. MacKenzie	5.00	Correspondence with Department of Justice; conference calls with Ernst & Young and Davies; conference call with Department of Justice; conference calls with FTI; revise draft Minutes of Settlement & Release; correspondence regarding GST returns; correspondence with Davies
	J.G. Lorito	0.25	Review revised draft of Settlement
	J.G. Lorito	1.50	Meet with D. MacKenzie; conference call; review comments
	J. O'Connor	7.83	Reviewing/drafting Settlement Agreement; consideration of tax issues regarding GST refunds; conference calls with client; internal correspondence and discussions
	M. Konyukhova	0.75	Review revised CRA Settlement Agreement; review emails with respect to same; emails and call with D. MacKenzie regarding cover email to CRA; discuss timing of finalizing Agreement and Report
Feb 17, 2012	D.R. Byers	0.75	Attend to emails regarding outstanding issues with CRA; attend to emails regarding draft

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Report; telephone call from D. Winters regarding timing
	J.G. Lorito	0.50	Review emails; emails to and from D. MacKenzie
	J. O'Connor	4.25	Conference call with FTI; discussion with J. Lorito; consideration of tax issues; editing and revising Settlement Agreement
	M. Konyukhova	1.08	Review emails with respect to CRA settlement; conference call with FTI regarding response to CRA; review and provide comments on response to CRA
	J. Imrie	0.60	Email to SOB regarding Equicap Bankruptcies; collection of documents to file with Court
Feb 19, 2012	M. Konyukhova	1.00	Revise Report with respect to CRA Settlement; draft Notice of Motion and Order for Motion to Approve CRA Settlement Agreement
Feb 20, 2012	D.R. Byers	0.42	Review email from D. Winters and discuss same with D. MacKenzie
	D.J. MacKenzie	1.50	Review Department of Justice comments; conference call with FTI and Stikeman (tax); correspondence with Davies; correspondence with J. O'Connor
	J.G. Lorito	0.75	Review emails
	J. O'Connor	2.33	Conference call with FTI; editing and revising Settlement Agreement; consideration of tax issues
Feb 21, 2012	D.R. Byers	2.67	Meeting with D. MacKenzie regarding CRA settlement status; review email from D. Winters; emails with respect to next steps; review draft Monitor's Report
	D.J. MacKenzie	6.00	Review Minutes of Settlement comments; telephone call with Davies and Ernst & Young; prepare for and attend conference call with Department of Justice, Ernst & Young and Davies, FTI and Stikeman; prepare correspondence to Department of Justice with respect to further enquiries; revise and circulate draft settlement
	J.G. Lorito	1.50	Conference call; review emails; review revised agreement
	J. O'Connor	9.75	Conference calls with Shaw, Davies and FTI; internal discussions regarding Settlement Agreement; engaged regarding settlement issues
	N. Ramalho	0.42	Emails from and to D. Burton; email to M.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	M. Konyukhova	3.75	Konyukhova and email from M. Konyukhova Review status of dissolutions; call with J. Rosenberg regarding same; various emails to confirm status; correspondence to D. MacKenzie with respect to same; review emails concerning Equicap; email to Heenan Blaikie; conference call regarding CRA Settlement; calls and emails with respect to Report concerning same; review CEP Settlement Agreement and provide comments; review Plan, various Orders and Plan Emergence Agreement with respect to remaining tasks of the Monitor; draft email to D. MacKenzie regarding same; call with J. Rosenberg regarding same; review emails with respect to CRA Settlement
Feb 22, 2012	D.R. Byers	2.25	Meeting with D. MacKenzie to obtain report on conference call with CRA, Shaw and FTI; review draft revised Minutes of Settlement; draft letter to Justice Pepall; review and comment on draft email to D. Winters; attend to emails with respect to Sealing Order; attend to emails with D. Winters and R. Schwill; review [REDACTED] mail and voicemail to D. Muha regarding litigation timetable; email from Paul Stern
	D.J. MacKenzie	3.75	Revise Settlement Agreement; review comments of Department of Justice and Shaw; correspondence with Department of Justice; circulate revised draft; telephone call with FTI
	N. Ramalho	0.33	Review Katrycz decision and email to J. Rosenberg
	J. O'Connor	1.08	Reviewed/drafted email to Department of Justice regarding outstanding issues; reviewed revised Settlement Agreement
	M. Konyukhova	2.00	Attend to emails concerning CRA Settlement; review history concerning CRA Settlement; office conferences and emails regarding letter to CRA; calls with Commercial List and emails concerning date of hearing; emails with respect to Equicap
	J. Imrie	0.20	Attend to email from creditor regarding status of claims process
Feb 23, 2012	D.R. Byers	0.50	Attend to various emails regarding CRA Settlement status and emails with the Court regarding the same

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	D.J. MacKenzie	2.75	Finalize Settlement Agreement; correspondence with Department of Justice; telephone call with FTI
	N. Ramalho	0.25	Email from D. Burton regarding agreement
	J. O'Connor	1.63	Reviewed Shaw agreement; discussions with J. Lorito; reviewed final Settlement Agreement
	T. Rangwala	2.00	Review of all incoming correspondence from provincial registration offices with respect to 4514866 Canada Inc., discussions with registries
Feb 24, 2012	D.R. Byers	0.67	Conference call with R. Schwill; emails with K. Dias; email to the Court; discuss draft Report with M. Konyukhova
	J. O'Connor	0.17	Correspondence regarding tax issues
	M. Konyukhova	2.00	Review CRA Settlement Agreement; revise Report; revise Notice of Motion; revise draft Order
Feb 26, 2012	D.R. Byers	0.67	Review and revise draft Order and Monitor's Report regarding settlement
	D.J. MacKenzie	0.75	Review and comment on draft Monitor's Report and Order
Feb 27, 2012	D.R. Byers	0.75	Attend to emails from D. MacKenzie and M. Konyukhova regarding draft Monitor's Report; review revised draft Report; review comments from R. Schwill regarding the same
	D.J. MacKenzie	1.50	Review and revise CMI Monitor Report; meeting with M. Konyukhova; review Davies' comments
	M. Konyukhova	2.50	Work on Report and Motion Record; correspondence with CRA and R. Schwill; call with J. Rosenberg regarding Report, Equicap and other matters
Feb 28, 2012	D.R. Byers	0.75	Attend to emails with respect to R. Schwill comments on draft Report; review Shaw comments on draft Report; email from D. Winters regarding draft Report; finalize and sign off on Report
	M. Konyukhova	2.00	Work on Report; compile Motion Record; attend to service and filing; call with R. Schwill regarding Report
Feb 29, 2012	M. Konyukhova	0.75	Attend to emails regarding scheduling of Motion with respect to CRA approval; review letter from Heenan Blaikie; consider response

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	14.42	\$950.00	\$13,699.00
D.J. MacKenzie	36.33	850.00	30,880.50
J.G. Lorito	8.25	1,025.00	8,456.25
A. Kenigsberg	1.00	850.00	850.00
D. Muha	32.50	950.00	30,875.00
N. Ramalho	1.58	595.00	940.10
J. O'Connor	36.04	560.00	20,182.40
M. Konyukhova	21.50	540.00	11,610.00
J. Imrie	2.22	445.00	987.90
T. Rangwala	6.00	430.00	2,580.00

FEES

Professional Services	CAD \$121,061.15
HST @ 13.0%	15,737.95
Total Professional Services and Taxes	CAD \$136,799.10

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	355.25		355.25
Total Charges	355.25	0.00	355.25
HST @ 13.0%			46.18
Total Charges and Taxes			CAD \$401.43

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	70.00		70.00
Business Meals - In Town	55.15		55.15
Filing Fees - N/T		127.00	127.00
Travel - In Town	68.90		68.90
Travel - Out of Town	775.16		775.16
Book Binding/Binders	10.20		10.20
Delivery/Mailroom	2.16		2.16
Telephone	153.02		153.02
Travel - Taxis	65.71		65.71
Total Disbursements	1,200.30	127.00	1,327.30
HST @ 13.0%			156.04
Total Disbursements and Taxes			CAD \$1,483.34

INVOICE SUMMARY

Invoice No. 5065874

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	121,061.15	0.00	\$121,061.15
HST @ 13.0%			15,737.95
Charges	355.25	0.00	355.25
HST @ 13.0%			46.18
Disbursements	1,200.30	127.00	1,327.30
HST @ 13.0%			156.04
AMOUNT DUE			<u>CAD \$138,683.87</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

April 25, 2012
File No. 1096791003

Invoice No. 5070880

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to March 31, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Mar 1, 2012	D.R. Byers	0.17	Discuss Factum with M. Konyukhova
	M. Konyukhova	1.25	Draft Factum for CRA Settlement Agreement Motion; attend to emails with respect to [REDACTED] and Equicap issues
Mar 2, 2012	D.R. Byers	0.33	Review draft Factum and comment on same
	M. Konyukhova	0.50	Telephone call with A. Boctor with respect to [REDACTED] claim and questions for actuary; attend to emails with respect to Factum regarding CRA settlement agreement
Mar 3, 2012	D.R. Byers	0.25	Review revisions to draft Factum
	M. Konyukhova	1.00	Research with respect to approval of settlements in CCAA proceedings; draft section for Factum; circulate Factum
Mar 4, 2012	M. Konyukhova	0.50	Prepare confidential supplement; review letter from Heenan Blaikie regarding Equicap; review ACC's Motion Record with respect to same
Mar 5, 2012	D.R. Byers	1.00	Review final version of Factum and prepare for motion; review Settlement Agreement; email from Justice Pepall and emails to interested parties with respect to timing of hearing issue
	N. Ramalho	0.25	Emails from and to D. Burton
	N. Ramalho	0.25	Emails from and to D. Burton
	M. Konyukhova	1.17	Attend to service of Factum; prepare Book of Authorities; correspondence with Justice Pepall concerning confidential Supplement; attend to

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Mar 6, 2012	D.R. Byers	2.25	correspondence regarding Motion to Approve CRA Settlement Agreement Attend before Justice Pepall regarding Motion to Approve CRA settlement; meeting with D. MacKenzie and M. Konyukhova thereafter regarding how to proceed with respect to CRA settlement and other outstanding issues; attend to emails with respect to amending Settlement Agreement
	N. Ramalho	0.17	Emails from and to D. Burton
	M. Konyukhova	2.25	Attendance at 9:30 appointment regarding CRA Settlement Agreement approval; meeting with D. Byers and D. McKenzie with respect to Agreement approval and outstanding issues
Mar 7, 2012	D.R. Byers	3.00	Attend to emails with D. Winters; prepare draft Order; review comments on draft Order; conference call with D. Winters; conference call with J. Rosenberg and email to P. Stern; review draft email from R. Schwill with respect to confirming compliance with Court approval condition in Settlement Agreement with CRA; email to Justice Pepall; various emails with client, Department of Justice and R. Schwill; finalize and exchange emails regarding confirmation that form of Order shall be deemed to be Court approval pursuant to terms of Settlement Agreement; appear before Justice Pepall; report to client
Mar 8, 2012	D.R. Byers	0.25	Attend to emails with K. Dias regarding Order of Justice Pepall; attend to emails with J. Rosenberg regarding timing of distribution; attend to emails with respect to Stay of Extension
Mar 12, 2012	D.R. Byers	0.17	Attend to emails with K. Dias and M. Konyukhova
Mar 13, 2012	D.R. Byers	0.25	Conference call with W. Sasso; review email from D. Winters
	D.J. MacKenzie	0.33	Correspondence with Department of Justice; correspondence with FTI regarding elections
Mar 14, 2012	M. Konyukhova	0.25	Email to Justice Pepall regarding scheduling Stay Extension Motion
Mar 15, 2012	D.R. Byers	0.83	Attend to emails with J. Rosenberg and M. Konyukhova with respect to distribution and next steps
Mar 16, 2012	N. Ramalho	0.42	Emails from and to S. Soles; emails from and to

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Mar 19, 2012	D.R. Byers	0.33	J. Rosenberg Meeting with M. Konyukhova regarding content of Monitor's Report; telephone call with J. Rosenberg with respect to timing of distribution
	N. Ramalho	0.25	Email from D. Burton and email to J. Rosenberg
	M. Konyukhova	2.25	Call with J. Rosenberg regarding timing of distributions; draft Report for Stay Extension;
Mar 20, 2012	D.R. Byers	0.42	Discussion with M. Konyukhova and review draft Twenty-Eighth Report of the Monitor
	M. Konyukhova	1.00	Office conference with D. Byers and D. MacKenzie regarding Report and next steps; revise draft Report
Mar 21, 2012	N. Ramalho	0.25	Emails from and to M. Konyukhova
	M. Konyukhova	1.25	Telephone call with J. Rosenberg regarding Report; revise Report; emails with D. Byers regarding extension date; email to R. Schwill
Mar 22, 2012	N. Ramalho	0.17	Emails from and to M. Konyukhova
	M. Konyukhova	0.50	Attend to correspondence with respect to Report; revise Report; emails with respect to the same
Mar 23, 2012	D.R. Byers	0.25	Review Motion Record and Order
	D.J. MacKenzie	0.33	Conference call with Department of Justice regarding waivers and elections; correspondence to J. Lorito and Department of Justice
	M. Konyukhova	1.00	Revise and finalize Report; prepare Notice of Motion and draft Order; attend to compiling Motion Record, and service and filing of same
Mar 26, 2012	N. Ramalho	0.25	Review executed agreement and email to J. Rosenberg
Mar 27, 2012	M. Konyukhova	0.50	Prepare for Motion for Stay Extension; prepare Orders
Mar 28, 2012	D.R. Byers	0.25	Discuss Motion to Extend Stay and next steps with M. Konyukhova
	M. Konyukhova	0.92	Attendance at Motion to Extend Stay
	J. O'Connor	0.33	Consideration of issues regarding waiver
Mar 30, 2012	J.G. Lorito	0.25	Discussion with J. O'Connor
	J. O'Connor	0.42	Reviewing file regarding possible settlement assessments

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	9.75	\$950.00	\$9,262.50
D.J. MacKenzie	0.66	850.00	561.00
J.G. Lorito	0.25	1,025.00	256.25
N. Ramalho	2.01	595.00	1,195.95
M. Konyukhova	14.34	540.00	7,743.60
J. O'Connor	0.75	560.00	420.00

FEES

Professional Services	CAD \$19,439.30
HST @ 13.0%	2,527.11
Total Professional Services and Taxes	CAD \$21,966.41

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	649.00
HST @ 13.0%	84.37
Total Charges and Taxes	CAD \$733.37

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Agents' Fees	160.00
Filing Fees - N/T	127.00
Postage	1.29
Book Binding/Binders	29.70
Delivery/Mailroom	9.50
Telephone	10.48
Travel - Taxis	34.74
Total Disbursements	372.71
HST @ 13.0%	31.94
Total Disbursements and Taxes	CAD \$404.65

INVOICE SUMMARY

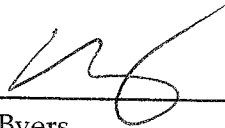
Invoice No. 5070880

Re: Canwest Media Inc.

File No. 1096791003

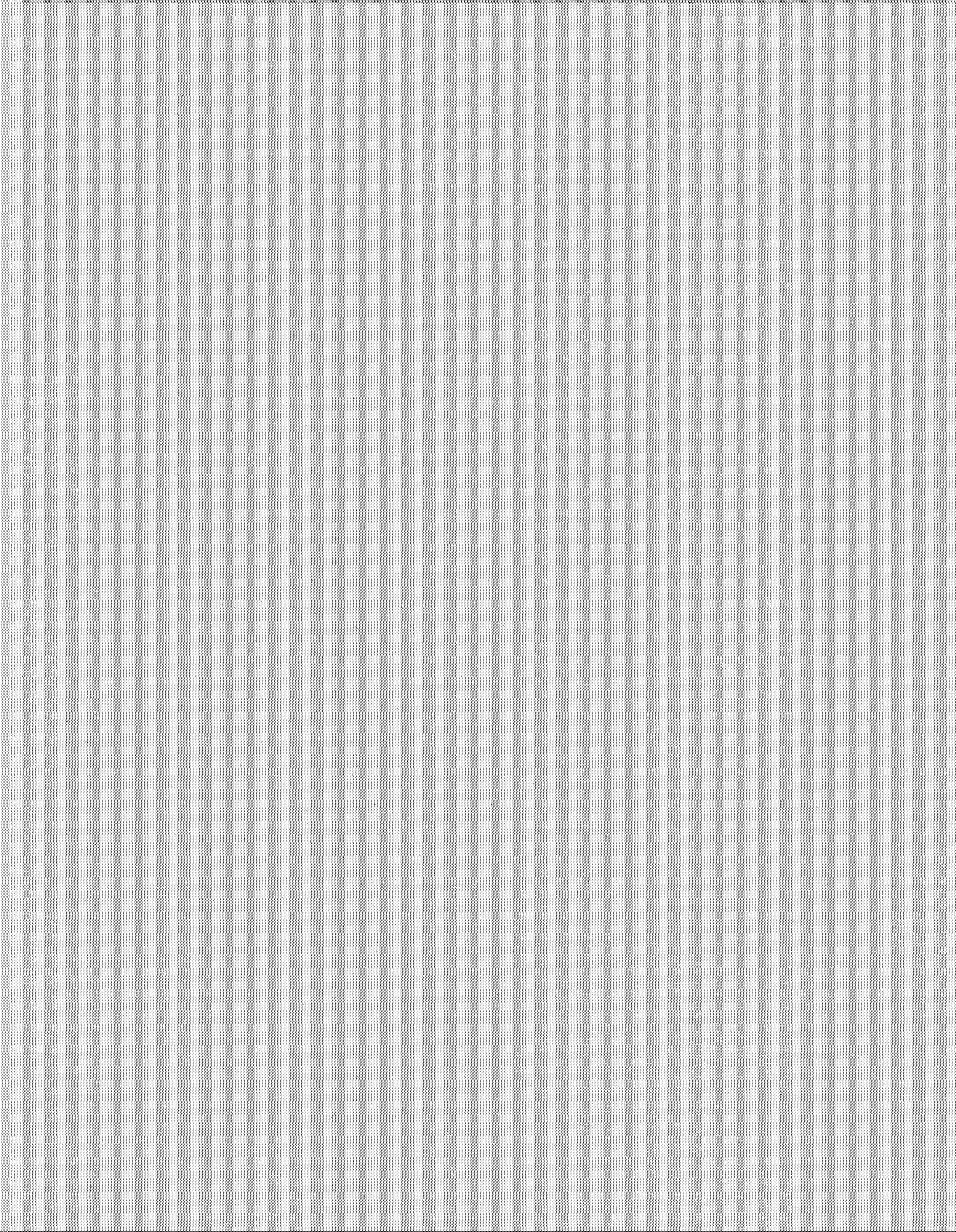
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	19,439.30	0.00	\$19,439.30
HST @ 13.0%			2,527.11
Charges	649.00	0.00	649.00
HST @ 13.0%			84.37
Disbursements Taxable	245.71		245.71
HST @ 13.0%			31.94
Disbursements - Non-Taxable		127.00	127.00
AMOUNT DUE			<u>CAD \$23,104.43</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

May 31, 2012
File No. 1096791003

Invoice No. 5080269

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to April 30, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Apr 1, 2012	J. Lorito	0.25	Review emails; email D. MacKenzie
Apr 2, 2012	D.J. MacKenzie	1.00	Meeting with J. Lorito; review and revise Waiver; telephone call with G. Watson; telephone call with J. Rosenberg; correspondence with Department of Justice
Apr 3, 2012	D.J. MacKenzie	1.00	Considering Alberta litigation; correspondence with Department of Justice regarding [REDACTED]
	J. Lorito	0.25	Discussion with D. MacKenzie
Apr 4, 2012	D.R. Byers	0.17	Attend to emails with respect to document request from former employee and discuss same with D. MacKenzie
	D.J. MacKenzie	2.25	Telephone call with J. Rosenberg regarding [REDACTED] review chart; correspondence with Department of Justice regarding wind-up strategy
	J. Lorito	0.25	Discussion with D. MacKenzie and J. O'Connor
	J. O'Connor	0.75	Reviewed Settlement Agreement; consideration of tax issues regarding [REDACTED] discussion with J. Lorito
Apr 9, 2012	D.J. MacKenzie	1.50	Circulate [REDACTED] correspondence to FTI [REDACTED]
Apr 10, 2012	N. Ramalho	0.75	Telephone call with J. Rosenberg; review Settlement Agreements
	M. Konyukhova	0.50	Call with J. Rosenberg regarding distribution

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			issues; review draft letter with respect to the same
Apr 11, 2012	M. Konyukhova	2.00	Review and revise letter; search for various supporting documents for various settled claims; calls and emails with J. Rosenberg
Apr 12, 2012	D.R. Byers	0.33	Attend to emails and on conference call with FTI regarding distribution; call to W. Sasso regarding the same
	D.J. MacKenzie	0.50	Correspondence from Department of Justice regarding Waiver
Apr 13, 2012	D.R. Byers	0.17	Attend to emails regarding distribution
	D.J. MacKenzie	0.50	Attend to issues concerning [REDACTED]
	M. Konyukhova	0.50	Call with creditor regarding distributions; call with J. Rosenberg with respect to same; email to A. Boctor concerning [REDACTED]
Apr 16, 2012	D.J. MacKenzie	2.00	Review RCA materials; telephone call with J. Rosenberg; telephone call with D. Elder; correspondence to D. Elder
Apr 17, 2012	D.J. MacKenzie	0.33	Considering wind-up issues
	J. O'Connor	0.25	Correspondence with J. Lorito regarding tax issues
Apr 19, 2012	D.J. MacKenzie	0.50	Considering CRTC issues; correspondence with D. Elder and FTI
	D. Elder	3.28	Reviewing correspondence from D. MacKenzie; reviewing correspondence between Shaw and CRTC regarding [REDACTED] reviewing applicable regulations, notices, reports, etc.; analysis; email opinion to D. MacKenzie; reviewing follow up correspondence from D. MacKenzie regarding [REDACTED] mail to D. MacKenzie with respect to payment [REDACTED]
Apr 23, 2012	D.J. MacKenzie	0.50	Considering dissolution issues; correspondence with J. Lorito
	J. Lorito	0.25	Email with D. MacKenzie
	K. Kightley	0.25	Emails from J. Lorito; email to D. Mackenzie; prepared the [REDACTED] 4501071 Canada Inc.
Apr 27, 2012	M. Konyukhova	1.25	Call with J. Rosenberg with respect to Equicap; call with Alberta Capital regarding same; emails with respect to payment of fees; review of agreement

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.67	\$950.00	\$636.50
D. MacKenzie	10.08	850.00	8,568.00
J. Lorito	1.00	1,025.00	1,025.00
N. Ramalho	0.75	595.00	446.25
J. O'Connor	1.00	560.00	560.00
M. Konyukhova	4.25	540.00	2,295.00
D. Elder	3.28	500.00	1,640.00
K. Kightley	0.25	340.00	85.00

FEES

Professional Services	CAD \$15,225.75
HST @ 13.0%	1,983.25
Total Professional Services and Taxes	CAD \$17,239.00

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	6.00
HST @ 13.0%	0.78
Total Charges and Taxes	CAD \$6.78

INVOICE SUMMARY

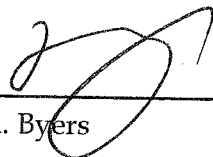
Invoice No. 5080269

Re: Canwest Media Inc.

File No. 1096791003

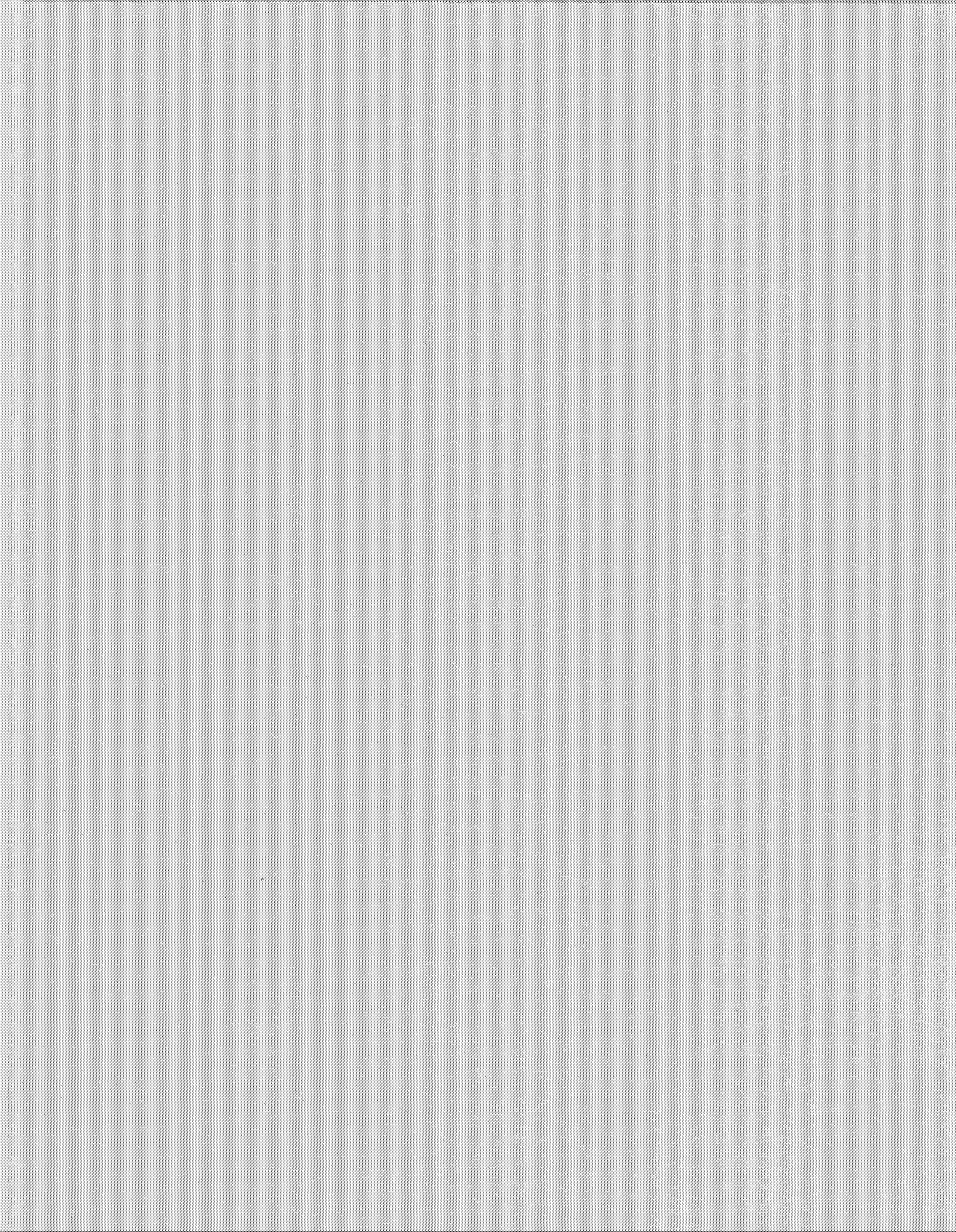
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	15,225.75	0.00	\$15,225.75
HST @ 13.0%			1,983.25
Charges	6.00	0.00	6.00
HST @ 13.0%			0.78
Disbursements	0.00	0.00	0.00
HST @ 13.0%			0.00
AMOUNT DUE			<u>CAD \$17,245.78</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8
Attention: Greg Watson

June 20, 2012
File No. 1096791003
Invoice No. 5087782

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period to May 31, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Feb. 13, 2012	A. Kenigsberg	0.42	Review of Shapco Agreement and discussion with D. Muha
Feb 14, 2012	A. Kenigsberg	1.33	GST research and follow-up; meeting with D. Muha regarding [REDACTED] meeting with D. MacKenzie regarding [REDACTED]
Mar. 29, 2012	A. Kenigsberg	0.33	Telephone call with respect to [REDACTED]
May 1, 2012	J. O'Connor	0.33	Consideration of retirement allowance issue
May 8, 2012	N. Ramalho	0.25	Emails from and to D. Burton
May 9, 2012	N. Ramalho	0.25	Telephone call with J. Rosenberg
	N. Ramalho	0.25	Emails from and to D. Burton
	N. Ramalho	0.50	Review grievances to respond to the Settlement Agreement regarding payments made
May 14, 2012	M. Konyukhova	0.50	Emails with respect to ACC Agreement; call with J. De Vellis regarding same; emails with J. Rosenberg regarding outstanding issues; email to A. Boctor with respect to [REDACTED] review draft Collection Agreement
May 15, 2012	M. Konyukhova	0.75	Call with J. Rosenberg concerning ACC Agreement; emails regarding same; discussion concerning tax enquiries
May 16, 2012	M. Konyukhova	1.50	Call with ACC regarding Collection Agreement; review revised Collection Agreement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
May 23, 2012	M. Konyukhova	0.50	Email regarding tax enquiry; emails regarding ACC Collection Agreement; revised Agreement
May 24, 2012	A. Boctor	2.00	Review materials for [REDACTED] claim and draft answers to questions
	M. Konyukhova	0.50	Revise Collection Agreement and circulate; emails and call with J. Rosenberg
May 28, 2012	A. Boctor	2.00	Review financials; send answers regarding [REDACTED] to M. Konyukhova
	K. Kightley	0.17	Re: 4501071 Canada Inc. - emails from and to J. Rosenberg; fax to Industry Canada enclosing Annual Return for filing
May 30, 2012	M. Konyukhova	0.50	Review and revise Collection Agreement for Equicap
May 31, 2012	M. Konyukhova	0.25	Emails with respect to Collection Agreement with Equicap

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
A. Kenigsberg	2.08	850.00	1,768.00
A. Boctor	4.00	640.00	2,560.00
N. Ramalho	1.25	595.00	743.75
J. O'Connor	0.33	560.00	184.80
M. Konyukhova	4.50	540.00	2,430.00
K. Kightley	0.17	\$340.00	\$57.80
			\$7,744.35

FEES

Professional Services	CAD \$7,744.35
HST @ 13.0%	\$1,006.77
Total Professional Services and Taxes	CAD \$8,751.12

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	5.50		5.50
Total Charges	5.50	0.00	5.50
HST @ 13.0%			0.72
Total Charges and Taxes			CAD \$6.22

INVOICE SUMMARY

Invoice No. 5087782

Re: Canwest Media Inc.

File No. 1096791003

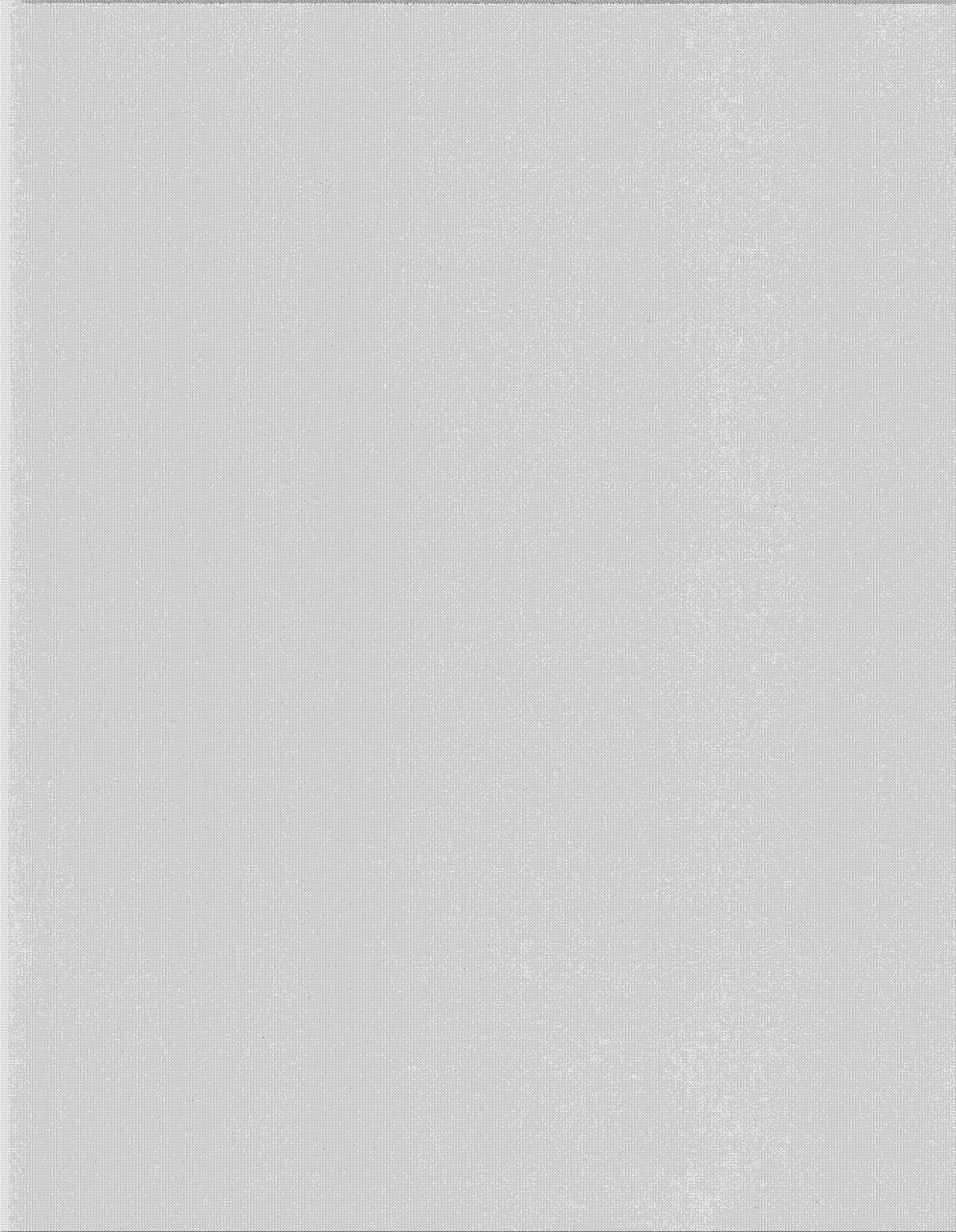
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	7,744.35	0.00	\$7,744.35
HST @ 13.0%			1,006.77
Charges	5.50	0.00	5.50
HST @ 13.0%			0.72
Disbursements	0.00	0.00	0.00
HST @ 13.0%			0.00
AMOUNT DUE			<u>CAD \$8,757.34</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

July 12, 2012
File No. 1096791003

Invoice No. 5093796

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to June 30, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jun 19, 2012	M. Konyukhova	0.75	Book stay extension motion; attend to emails with respect to Equicap Agreement; draft stay extension Report; attend to emails regarding the same
Jun 20, 2012	D.R. Byers	0.17	Attend to emails regarding stay extension
	M. Konyukhova	0.33	Revise draft Report; review previous stay extension order; email to J. Rosenberg
Jun 21, 2012	M. Konyukhova	0.08	Attend to emails regarding stay extension motion
Jun 25, 2012	M. Konyukhova	0.17	Attend to emails regarding Report
Jun 26, 2012	D.R. Byers	0.33	Review draft Report for motion seeking stay extension and sign-off on the same
	D.J. MacKenzie	0.33	Correspondence from CRA; telephone call with M. Konyukhova; correspondence to FTI
	M. Konyukhova	3.50	Calls with J. Rosenberg to revise Report; emails with respect to comments to Report; email to R. Schwill; compile Report; finalize Report and serve
Jun 27, 2012	D.J. MacKenzie	0.50	Status update regarding tax returns, etc. for CRA
	D. Muha	0.30	Internal emails with respect to history of tax filings made by CMI group
Jun 28, 2012	D.J. MacKenzie	0.50	Correspondence to CRA regarding status
	D. Muha	1.50	Review background correspondence with respect to filing of tax returns; draft email to internal working group

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jun 29, 2012	M. Konyukhova	1.00	Review Report for stay extension motion; attendance at motion

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.50	\$950.00	\$475.00
D.J. MacKenzie	1.33	850.00	1,130.50
D. Muha	1.80	950.00	1,710.00
M. Konyukhova	5.83	540.00	3,148.20

FEES

Professional Services	CAD \$6,463.70
HST @ 13.0%	840.28
Total Professional Services and Taxes	CAD \$7,303.98

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	148.00		148.00
Total Charges		0.00	148.00
HST @ 13.0%			19.24
Total Charges and Taxes			CAD \$167.24

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Filing Fees - N/T		127.00	127.00
Book Binding/Binders	5.20		5.20
Travel - Taxis	8.85		8.85
Total Disbursements	14.05	127.00	141.05
HST @ 13.0%			1.83
Total Charges and Taxes			CAD \$142.88

INVOICE SUMMARY

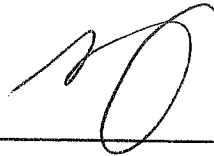
Invoice No. 5093796

Re: Canwest Media Inc.

File No. 1096791003

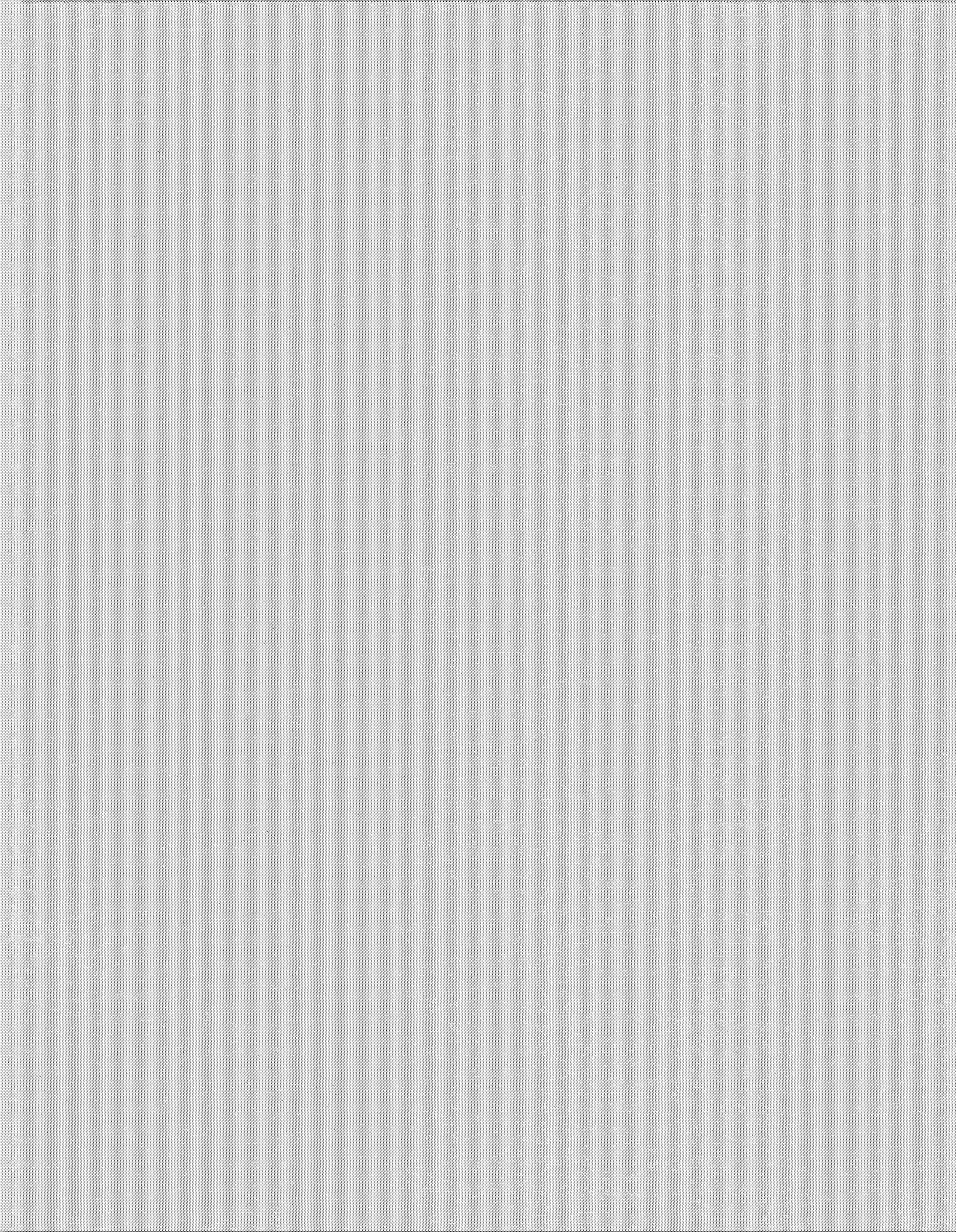
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	6,463.70	0.00	\$6,463.70
HST @ 13.0%			840.28
Charges	148.00	0.00	148.00
HST @ 13.0%			19.24
Disbursements	14.05	127.00	141.05
HST @ 13.0%			1.83
AMOUNT DUE			<u>CAD \$7,614.10</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001

Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

October 25, 2012
File No. 1096791003

Invoice No. 5115809

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to September 30, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jul 11, 2012	N. Ramalho	0.25	Emails from and to S. Poysa
Jul 18, 2012	N. Ramalho	0.25	Review ██████████ ward
	M. Konyukhova	0.33	Review decision of Claims Officer with respect to ██████████ claim; correspondence with FTI regarding same
Jul 23, 2012	M. Konyukhova	0.25	Call with J. Rosenberg with respect to outstanding issues
Jul 24, 2012	M. Konyukhova	0.50	Review emails regarding ██████████ emails with J. Rosenberg regarding same
Aug 20, 2012	M. Konyukhova	0.33	Locate Orders with respect to stay extensions; emails with FTI regarding same
Sep 6, 2012	J. O'Connor	0.80	Review correspondence
Sep 10, 2012	J. O'Connor	0.83	Review correspondence; draft email to J. Rosenberg regarding outstanding tax returns
Sep 17, 2012	N. Ramalho	0.25	Emails from and to M. Konyukhova
	J. O'Connor	0.58	Discussions with L. Gwyer; consideration of tax issues regarding ██████████
	M. Konyukhova	0.50	Attend to emails with respect to ██████████
	L. Gwyer	3.83	Conduct research regarding regulation and policy with respect to ██████████
Sep 18, 2012	J. O'Connor	2.25	Consideration of tax issues regarding ██████████
	L. Gwyer	2.67	Conducted research with respect to regulation and CRA policy ██████████ draft email summarizing findings; meeting with J.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Sep 19, 2012	L. Gwyer	2.62	O'Connor Telephone call with M. Konyukhova and J. O'Connor; reviewed law and policy regarding [REDACTED]
	J. O'Connor	2.17	Consideration of tax issues regarding [REDACTED]
Sep 20, 2012	J. O'Connor	1.50	Conference call with client; consideration of tax issues regarding [REDACTED]
	M. Konyukhova	0.75	Conference call regarding [REDACTED] claims issues
	L. Gwyer	0.50	Call with D. Magder and J. Rosenberg; meeting with J. O'Connor regarding [REDACTED]
Sep 21, 2012	L. Gwyer	1.00	Review claims; conduct research with respect to [REDACTED] requirements
Sep 24, 2012	D.J. MacKenzie	0.50	Telephone call with J. Rosenberg regarding status; correspondence from CRA; correspondence to D. Winters
	N. Ramalho	0.33	Emails from and to J. Rosenberg and email to D. Burton and telephone call with J. Rosenberg
	M. Konyukhova	0.25	Attend to e-mails regarding employee distributions
	L. Gwyer	0.75	Review CRA policy with respect to [REDACTED]
Sep 26, 2012	J. O'Connor	1.67	Consideration of employee [REDACTED] issues
Sep 27, 2012	J.G. Lorito	0.50	Discussion with J. O'Connor, L. Gwyer
	J. O'Connor	2.25	Discussions with J. Lorito and L. Gwyer; consideration of tax issues regarding [REDACTED]
	M. Konyukhova	1.50	Meeting with J. Rosenberg regarding status of proceedings and next steps; review outstanding claims
	L. Gwyer	2.47	Meeting with J. O'Connor and J. Lorito; review regulations with respect to [REDACTED]
Sep 28, 2012	N. Ramalho	0.25	Emails from and to D. Burton
	L. Gwyer	0.63	Review law with respect to tax obligations on distributions to employees

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
J.G. Lorito	0.50	1,025.00	512.50
D.J. MacKenzie	0.50	850.00	425.00
N. Ramalho	1.33	595.00	791.35
J. O'Connor	12.05	560.00	6,748.00
M. Konyukhova	4.41	540.00	2,381.40
L. Gwyer	14.47	\$400.00	\$5,788.00

FEES

Professional Services	CAD \$16,646.25
HST @ 13.0%	2,164.01
Total Professional Services and Taxes	CAD \$18,810.26

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	77.50		77.50
Total Charges	77.50	0.00	77.50
HST @ 13.0%			10.08
Total Charges and Taxes			CAD \$87.58

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	239.51		239.51
Telephone	16.78		16.78
Total Disbursements	256.29	0.00	256.29
HST @ 13.0%			33.32
Total Disbursements and Taxes			CAD \$289.61

INVOICE SUMMARY

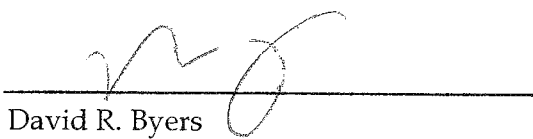
Invoice No. 5115809

Re: Canwest Media Inc.

File No. 1096791003

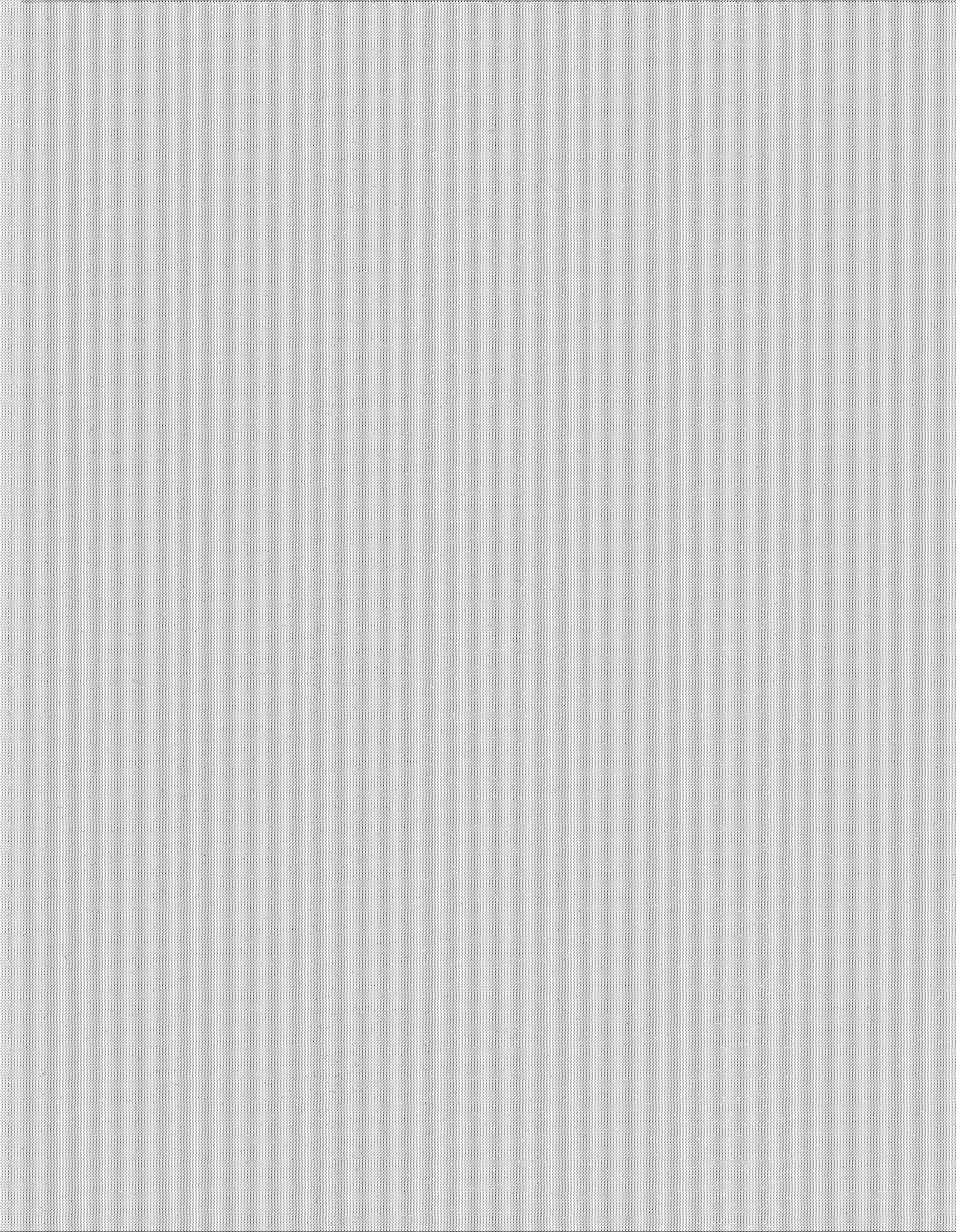
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	16,646.25	0.00	\$16,646.25
HST @ 13.0%			2,164.01
Charges	77.50	0.00	77.50
HST @ 13.0%			10.08
Disbursements	256.29	0.00	256.29
HST @ 13.0%			33.32
AMOUNT DUE			<u>CAD \$19,187.45</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

November 27, 2012
File No. 1096791003

Invoice No. 5125336

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to October 31, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 5, 2012	N. Ramalho	0.25	Emails from and to J. Rosenberg regarding [REDACTED]
	J. O'Connor	0.92	Reviewed claim regarding [REDACTED] conference call with FTI
	L. Gwyer	0.83	Call with J. O'Connor, D. Magder and J. Rosenberg; meet with J. O'Connor
Oct 7, 2012	L. Gwyer	0.58	Conducted research with respect to [REDACTED]
Oct 9, 2012	J. O'Connor	1.42	Discussions with L. Gwyer; correspondence with J. Rosenberg
	L. Gwyer	5.70	Meet with J. O'Connor; review law and policy regarding payroll deductions; email J. O'Connor
Oct 10, 2012	L. Gwyer	1.00	Review law and policy regarding payroll deductions
Oct 11, 2012	L. Gwyer	3.87	Meet with J. O'Connor; telephone call with J. O'Connor and A. Rose; research regarding [REDACTED]
	A. Rose	0.50	Review of [REDACTED] materials; email J. O'Connor
	J. O'Connor	4.58	Discussions with A. Rose regarding [REDACTED] obligations; reviewing claims; reviewing files; consideration of tax issues; discussions with J. Lorito and L. Gwyer
Oct 12, 2012	A. Rose	0.67	Review Ivaco materials with respect to discussions with CRA and treatment of distributions; call with J. O'Connor

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
	J. O'Connor	0.67	Consideration of tax issues
	L. Gwyer	3.58	Meet with J. O'Connor; review past correspondence regarding [REDACTED]; draft letter to CRA
Oct 15, 2012	L. Gwyer	2.25	Review law and policy with respect to source deductions and CCAA proceedings
Oct 16, 2012	M. Konyukhova	0.75	Review Orders for J. O'Connor; attend to emails regarding the same; emails with J. Rosenberg concerning outstanding matters
Oct 16, 2012	L. Gwyer	0.60	Review Order in CCAA proceedings
Oct 17, 2012	J. O'Connor	0.25	Follow up regarding [REDACTED]
	M. Konyukhova	0.50	Call and emails with J. Rosenberg concerning outstanding issues; office conference with D. MacKenzie regarding the same
	L. Gwyer	0.17	Meet with J. O'Connor
Oct 18, 2012	J. O'Connor	0.68	Consideration of tax issues regarding [REDACTED]
Oct 22, 2012	D.R. Byers	0.17	Attend to emails with respect to emails concerning request from Shaw for an update
	J. O'Connor	0.17	Reviewed claims
Oct 23, 2012	L. Gwyer	0.33	Review employee claims
Oct 24, 2012	N. Ramalho	0.25	Email from and email to M. Konyukhova regarding outstanding claims
	M. Konyukhova	3.25	Call with J. Rosenberg regarding list of outstanding items in the CCAA proceedings; review claims and wind-up proceedings; emails with respect to same; review chart of remaining companies; draft email to D. MacKenzie; draft response to R. Schwill regarding status
Oct 25, 2012	D.R. Byers	0.17	Review draft response to R. Schwill and comments on the same
	D.J. MacKenzie	0.25	Correspondence with FTI regarding outstanding items
	M. Konyukhova	0.50	Attend to emails regarding draft response to Shaw; revise response; review email from C. Johnson
Oct 26, 2012	M. Konyukhova	0.25	Attend to emails regarding outstanding matters
Oct 29, 2012	D.R. Byers	0.42	Emails with M. Konyukhova with respect to report to Shaw and next steps; review Quarterly Report to Shaw from J. Rosenberg
	M. Konyukhova	0.50	Call with J. Rosenberg regarding report to Shaw; review report and provide comments; attend to emails with respect to list of outstanding issues
Oct 30, 2012	D.J. MacKenzie	0.50	Correspondence with CRA regarding outstanding matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 31, 2012	M. Konyukhova	1.00	Draft response to C. Johnson; work on claims;
	J. O'Connor	1.63	Meeting with L. Gwyer; consideration of [REDACTED] issues
	L. Gwyer	5.88	Meet with J. O'Connor; draft memorandum with respect to taxation of [REDACTED]

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.76	\$950.00	\$722.00
L. Gwyer	24.79	400.00	9,916.00
M. Konyukhova	6.75	540.00	3,645.00
D.J. MacKenzie	0.75	850.00	637.50
J. O'Connor	10.32	560.00	5,779.20
N. Ramalho	0.50	595.00	297.50
A. Rose	1.17	575.00	672.75

FEES

Professional Services	CAD \$21,669.95
HST @ 13.0%	2,817.09
Total Professional Services and Taxes	CAD \$24,487.04

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	25.25
HST @ 13.0%	3.28
Total Charges and Taxes	CAD \$28.53

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Telephone	23.59
HST @ 13.0%	3.07
Total Disbursements and Taxes	CAD \$26.66

INVOICE SUMMARY

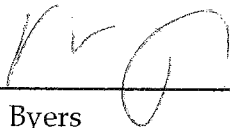
Invoice No. 5125336

Re: Canwest Media Inc.

File No. 1096791003

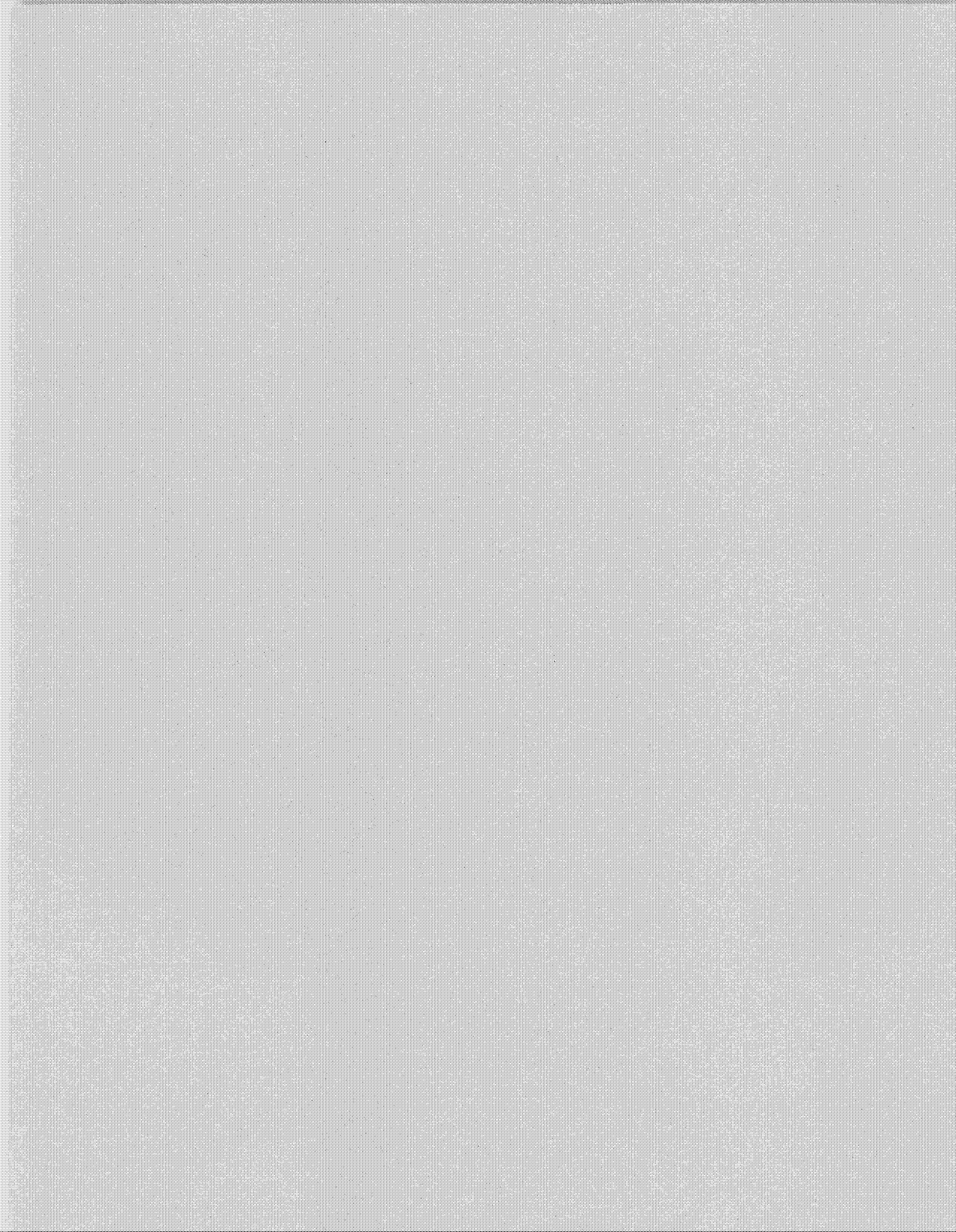
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	21,669.95	0.00	\$21,669.95
HST @ 13.0%			2,817.09
Charges	25.25	0.00	25.25
HST @ 13.0%			3.28
Disbursements	23.59	0.00	23.59
HST @ 13.0%			3.07
AMOUNT DUE			<u>CAD \$24,542.23</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001

Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

December 12, 2012
File No. 1096791003

Invoice No. 5133396

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to November 30, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Nov 1, 2012	J.G. Lorito	1.00	Meeting with J. O'Connor, L. Gwyer
	J. O'Connor	2.75	Meeting with L. Gwyer and J. Lorito; consideration of tax issues regarding ████████████████████
Nov 5, 2012	L. Gwyer	5.72	Draft memo with respect to employee benefit plans; meet with J. O'Connor and J. Lorito
	J.G. Lorito	0.25	Discussion with J. O'Connor
Nov 5, 2012	J. O'Connor	1.58	Conference call with FTI; discussions with L. Gwyer and J. Lorito; correspondence with Osler
	L. Gwyer	0.33	Call with J. O'Connor, J. Rosenberg and D. Magder
Nov 28, 2012	J. O'Connor	0.50	Reviewing pension documents provided by Osler
	L. Gwyer	1.30	Review insurance policies with respect to retiree benefits
Nov 29, 2012	L. Gwyer	3.40	Review insurance agreements regarding retiree benefits; review law and CRA policy
Nov 30, 2012	J. O'Connor	0.58	Discussions with L. Gwyer
	L. Gwyer	3.20	Meet with J. O'Connor; review law regarding ████████████████████ draft and revise memo

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
J.G. Lorito	1.25	1,025.00	1,281.25
J. O'Connor	5.41	560.00	3,029.60
L. Gwyer	13.95	\$400.00	\$5,580.00

FEES

Professional Services	CAD \$9,890.85
HST @ 13.0%	1,285.81
Total Professional Services and Taxes	CAD \$11,176.66

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	2.00
HST @ 13.0%	0.26
Total Charges and Taxes	CAD \$2.26

INVOICE SUMMARY

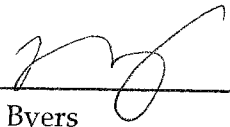
Invoice No. 5133396

Re: Canwest Media Inc.

File No. 1096791003

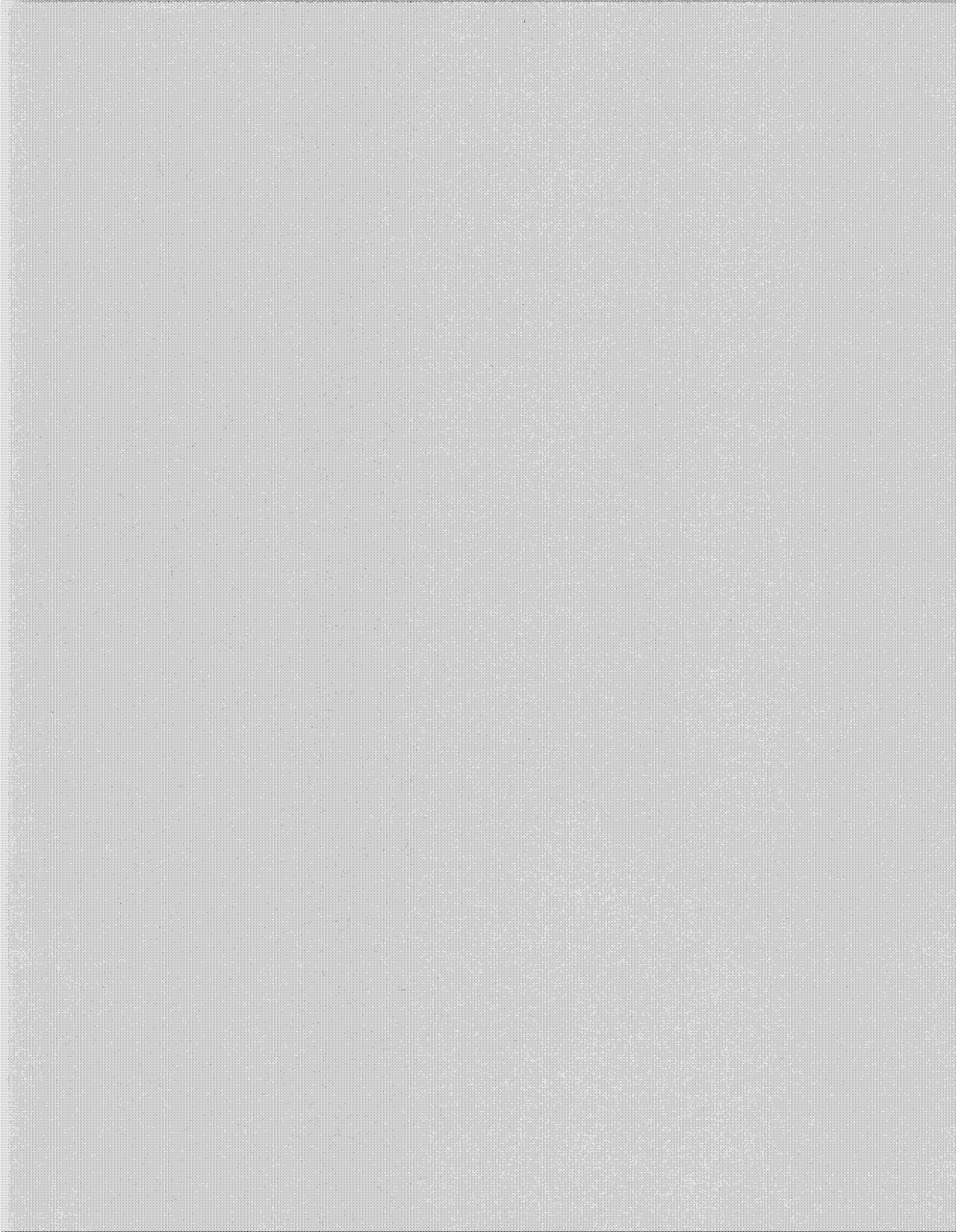
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	9,890.85	0.00	\$9,890.85
HST @ 13.0%			1,285.81
Charges	2.00	0.00	2.00
HST @ 13.0%			0.26
AMOUNT DUE			<u>CAD \$11,178.92</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

January 21, 2013
File No. 1096791003

Invoice No. 5144185

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with **Canwest Media Inc.** for the period up to December 31, 2012.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Dec 3, 2012	J.G. Lorito	0.25	Conference call
	J. O'Connor	0.50	Conference call with J. Rosenberg
	L. Gwyer	0.17	Call with J. O'Connor, J. Lorito, D. Magder, J. Rosenberg
Dec 7, 2012	M. Konyukhova	0.50	Review Stay Extension Order; emails to J. Rosenberg regarding same; correspondence with Commercial List regarding Motion for Stay Extension
Dec 10, 2012	D.R. Byers	0.50	Attend to emails and conference call with M. Konyukhova with respect to Stay Extension Motion; review draft Monitor's Report and attend to emails with respect to the same
	M. Konyukhova	2.50	Call with J. Rosenberg regarding Stay Extension and draft Monitor's Report; calls and emails regarding scheduling motion; draft Report; call with J. Rosenberg with respect to draft Report and revisions; revise Report and circulate
Dec 11, 2012	D.R. Byers	0.17	Review revised draft Monitor's Report
	M. Konyukhova	2.50	Attend to emails regarding draft Report; email from C. Johnson; email to FTI regarding same; review outstanding claims; emails to various counsel with respect to same; revise draft

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
			Report
Dec 12, 2012	D.J. MacKenzie	0.75	Review Plan and Plan Sanction Order; meeting with J. O'Connor regarding [REDACTED]
	J.G. Lorito	0.25	Discussion with D. MacKenzie
	M. Konyukhova	2.50	Draft letters to claimants; revise draft Report; emails and calls with J. Rosenberg regarding same; finalize draft Report; prepare Notice of Motion and draft Order; finalize Motion Record; attend to service and filing of same
Dec 17, 2012	D.R. Byers	0.33	Review Motion Record and prepare for motion
Dec 18, 2012	D.R. Byers	1.25	Attend on Stay Extension Motion
Dec 20, 2012	D.J. MacKenzie	0.75	Attend meeting regarding [REDACTED] review Plan
	J.G. Lorito	0.50	Meet with D. MacKenzie
	J. O'Connor	0.42	Internal discussion regarding [REDACTED]
	L. Gwyer	1.00	Meet with J. Lorito, D. MacKenzie, J. O'Connor; draft email
Dec 21, 2012	L. Gwyer	0.33	Draft email

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	2.25	\$950.00	\$2,137.50
D.J. MacKenzie	1.50	850.00	1,275.00
J.G. Lorito	1.00	1,025.00	1,025.00
J. O'Connor	0.92	560.00	515.20
M. Konyukhova	8.00	540.00	4,320.00
L. Gwyer	1.50	400.00	600.00

FEES

Professional Services	CAD \$9,872.70
HST @ 13.0%	1,283.45
Total Professional Services and Taxes	CAD \$11,156.15

CHARGES SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Photocopies	170.75		170.75
Total Charges	170.75	0.00	170.75
HST @ 13.0%			22.20
Total Charges and Taxes			CAD \$192.95

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non - Taxable</u>	<u>Total</u>
Agents' Fees	50.00		50.00
Filing Fees - N/T		127.00	127.00
Book Binding/Binders	5.76		5.76
Telephone	5.70		5.70
Total Disbursements	61.46	127.00	188.46
HST @ 13.0%			7.99
Total Disbursements and Taxes			CAD \$196.45

INVOICE SUMMARY

Invoice No. 5144185

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	9,872.70	0.00	\$9,872.70
HST @ 13.0%			1,283.45
Charges	170.75	0.00	170.75
HST @ 13.0%			22.20
Disbursements	61.46	127.00	188.46
HST @ 13.0%			7.99
AMOUNT DUE			<u>CAD \$11,545.55</u>

STIKEMAN ELLIOTT LLP

David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

June 13, 2013
File No. 1096791003

Invoice No. 5172626

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to May 31, 2013.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Apr 8, 2013	M. Konyukhova	0.75	Emails with J. Rosenberg; review outstanding matters in proceedings
Apr 9, 2013	M. Konyukhova	0.17	Email to J. Rosenberg regarding Stay Extension Motion
Apr 11, 2013	M. Konyukhova	1.25	Emails and call with J. Rosenberg regarding CMI Stay Extension Motion; prepare request for motion date; review previous Monitor Reports; consider next steps
Apr 15, 2013	D.R. Byers	0.25	Meeting with M. Konyukhova regarding status
Apr 19, 2013	M. Konyukhova	0.50	Attend to emails concerning Stay Extension and claim of C. Johnson; call with J. Rosenberg with respect to the same
Apr 22, 2013	M. Konyukhova	3.25	Draft report for Stay Extension; call with J. Rosenberg; review past Orders and Monitor Reports
Apr 23, 2013	M. Konyukhova	0.33	Call with J. Rosenberg; revise draft Report; attend to emails with respect to the same
Apr 24, 2013	M. Konyukhova	0.75	Call and emails with J. Rosenberg regarding draft Report; revise draft Report;
Apr 25, 2013	D.R. Byers	0.25	Review draft Thirty-First Monitor's Report
Apr 25, 2013	M. Konyukhova	1.25	Attend to emails regarding draft Report; prepare Notice of Motion and draft Order; attend to finalizing and service
Apr 26, 2013	M. Konyukhova	0.25	Telephone call with W. Sasso; email FTI regarding the same
Apr 29, 2013	M. Konyukhova	0.75	Call with J. Rosenberg regarding B. Sasso's call;

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Apr 30, 2013	M. Konyukhova	1.50	review materials for motion Attendance at Court for Stay Extension Motion; call to J. Kerbel; email regarding claim
May 8, 2013	M. Konyukhova	0.25	Draft email to J. Kugler with respect to [REDACTED]
May 13, 2013	K. Kightley	0.25	Emails from and to D. MacKenzie; prepared the 2013 Federal Annual Return for 4501071 Canada Inc.; forward return to J. Rosenberg
May 23, 2013	M. Konyukhova	0.50	Correspondence with respect to Release; review Release and prior comments

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.50	\$900.00	450.00
M. Konyukhova	11.50	575.00	6,612.50
K. Kightley	0.25	365.00	91.25

FEES

Professional Services	CAD \$7,153.75
HST @ 13.0%	929.99
Total Professional Services and Taxes	CAD \$8,083.74

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	192.50
HST @ 13.0%	25.03
Total Charges and Taxes	CAD \$217.53

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Agents Fees	45.00		45.00
Filing Fees - N/T		127.00	127.00
Book Binding/Binders	6.20		6.20
Telephone	3.60		3.60
Total Disbursements	54.80	127.00	\$181.80
HST @ 13.0%	7.12		7.12
Total Disbursements and Taxes			\$188.92

INVOICE SUMMARY

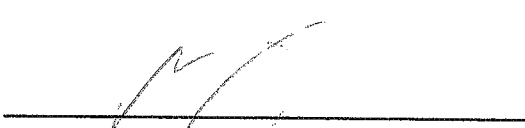
Invoice No. 5172626

Re: Canwest Media Inc.

File No. 1096791003

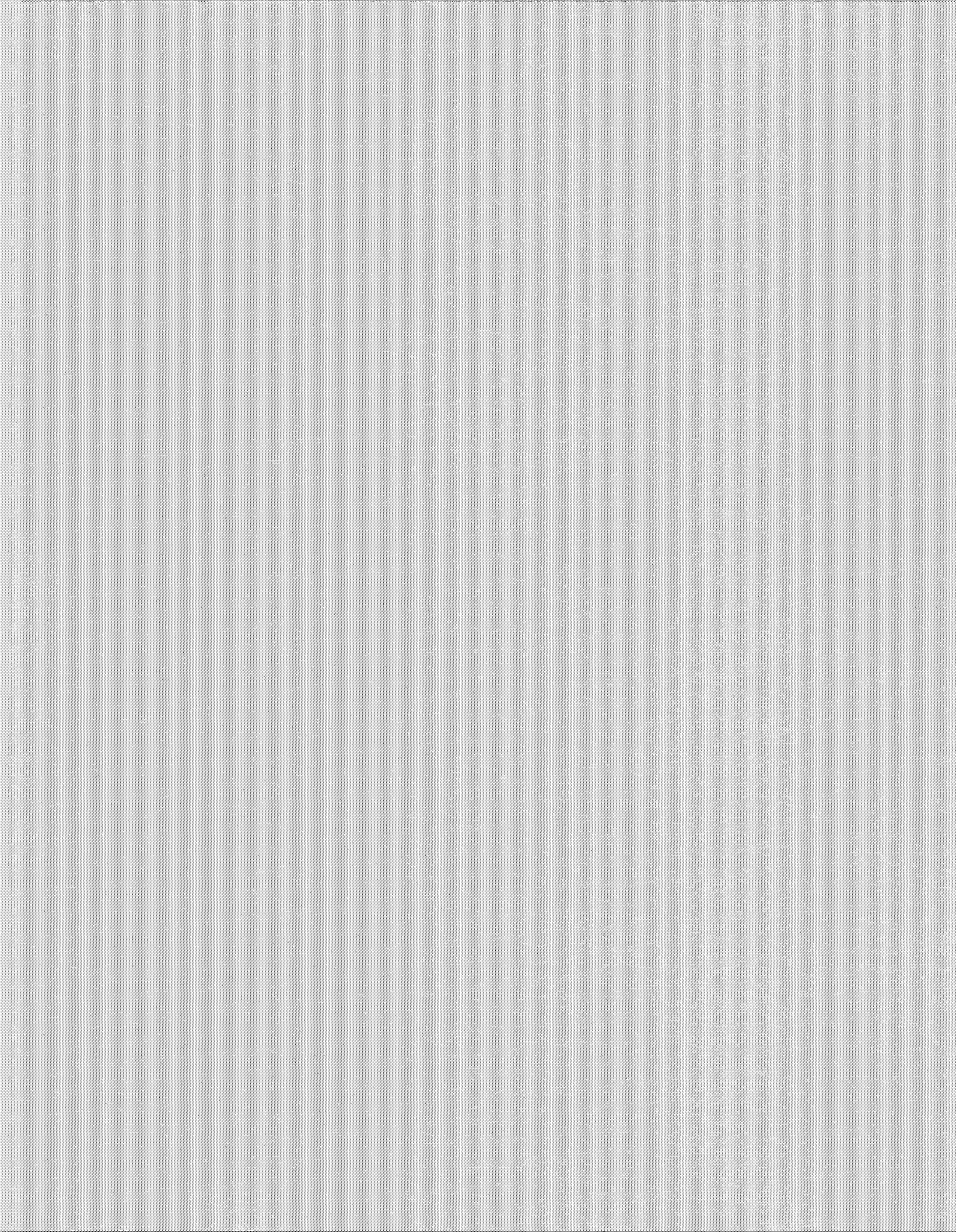
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	7,153.75	0.00	\$7,153.75
HST @ 13.0%			929.99
Charges	192.50	0.00	192.50
HST @ 13.0%			25.03
Disbursements	54.80	127.00	181.80
HST @ 13.0%			7.12
AMOUNT DUE			<u>CAD \$8,490.19</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.
Accounts are due when rendered. Interest at the rate of 1.30 percent per annum
will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001

Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

September 25, 2013
File No. 1096791003

Invoice No. 5199098

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to August 31, 2013.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jun 4, 2013	D.R. Byers	0.17	Attend to emails regarding request from counsel for [REDACTED]
Jun 7, 2013	M. Konyukhova	1.25	Attend to emails regarding release in Equicap; call with J. Rosenberg; review [REDACTED] claim; call with J. Kerbel with respect to the same
Jun 21, 2013	M. Konyukhova	0.42	Attend to emails regarding [REDACTED] claim
Jun 24, 2013	M. Konyukhova	0.42	Attend to correspondence regarding outstanding claims with B. Sasso; emails with J. Rosenberg regarding [REDACTED] claim; review file for Notice of Dispute
Jun 28, 2013	M. Konyukhova	0.50	Call with J. Rosenberg regarding [REDACTED] and Release; review emails concerning Release
Jul 2, 2013	D.R. Byers	0.17	Review status with M. Konyukhova
Jul 4, 2013	M. Konyukhova	1.50	Call with J. Rosenberg regarding [REDACTED] claim; review Plan Emergence Agreement, Sanction Order and Post-filing Claims Procedure Order with respect to Pennex claim; call with J. Rosenberg regarding the same
Jul 5, 2013	L. Gwyer	0.68	Review file; discuss with J. O'Connor
Jul 5, 2013	M. Konyukhova	0.75	Discussion with L. Pillon with respect to [REDACTED] call with J. Rosenberg regarding the same and regarding the Stay Extension Report
Jul 17, 2013	M. Konyukhova	0.25	Call with J. Rosenberg regarding the [REDACTED] claim and Stay Extension; correspondence with Commercial List Office with respect to date for motion
Jul 18, 2013	D.R. Byers	0.17	Attend to emails with respect to call from B. Sasso

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jul 18, 2013	M. Konyukhova	0.58	Schedule motion date for Stay Extension; call with B. Sasso; calls and emails with J. Rosenberg regarding B. Sasso and distributions and Stay Extension motion
Jul 22, 2013	M. Konyukhova	0.75	Draft Stay Extension Report
Jul 23, 2013	M. Konyukhova	0.50	Call with J. Rosenberg regarding Report; revise Report
Jul 24, 2013	M. Konyukhova	0.38	Attend to emails and calls regarding Report; revise Report
Jul 25, 2013	D.R. Byers	0.42	Review Motion to Extend the Stay and Thirty-Second Report of the Monitor
Jul 25, 2013	M. Konyukhova	0.75	Attend to finalizing Report, preparing Notice of Motion and draft Order and service and filing of same; emails and calls with J. Rosenberg
Jul 29, 2013	M. Konyukhova	2.25	Preparation for and attendance in Court; attend to entering and serving Order

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.93	\$900.00	\$837.00
M. Konyukhova	10.30	575.00	5,922.50
L. Gwyer	0.68	475.00	323.00

FEES	
Professional Services	CAD \$7,082.50
HST @ 13.0%	920.73
Total Professional Services and Taxes	CAD \$8,003.23

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	127.75
HST @ 13.0%	16.61
Total Charges and Taxes	CAD \$144.36

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Agents' Fees	50.00
Filing Fees - N/T	167.00
Book Binding/Binders	2.94
Telephone	74.34
HST @ 13.0%	16.54
Total Disbursements and Taxes	CAD \$310.82

INVOICE SUMMARY

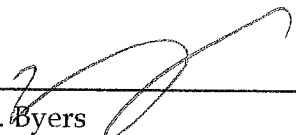
Invoice No. 5199098

Re: Canwest Media Inc.

File No. 1096791003

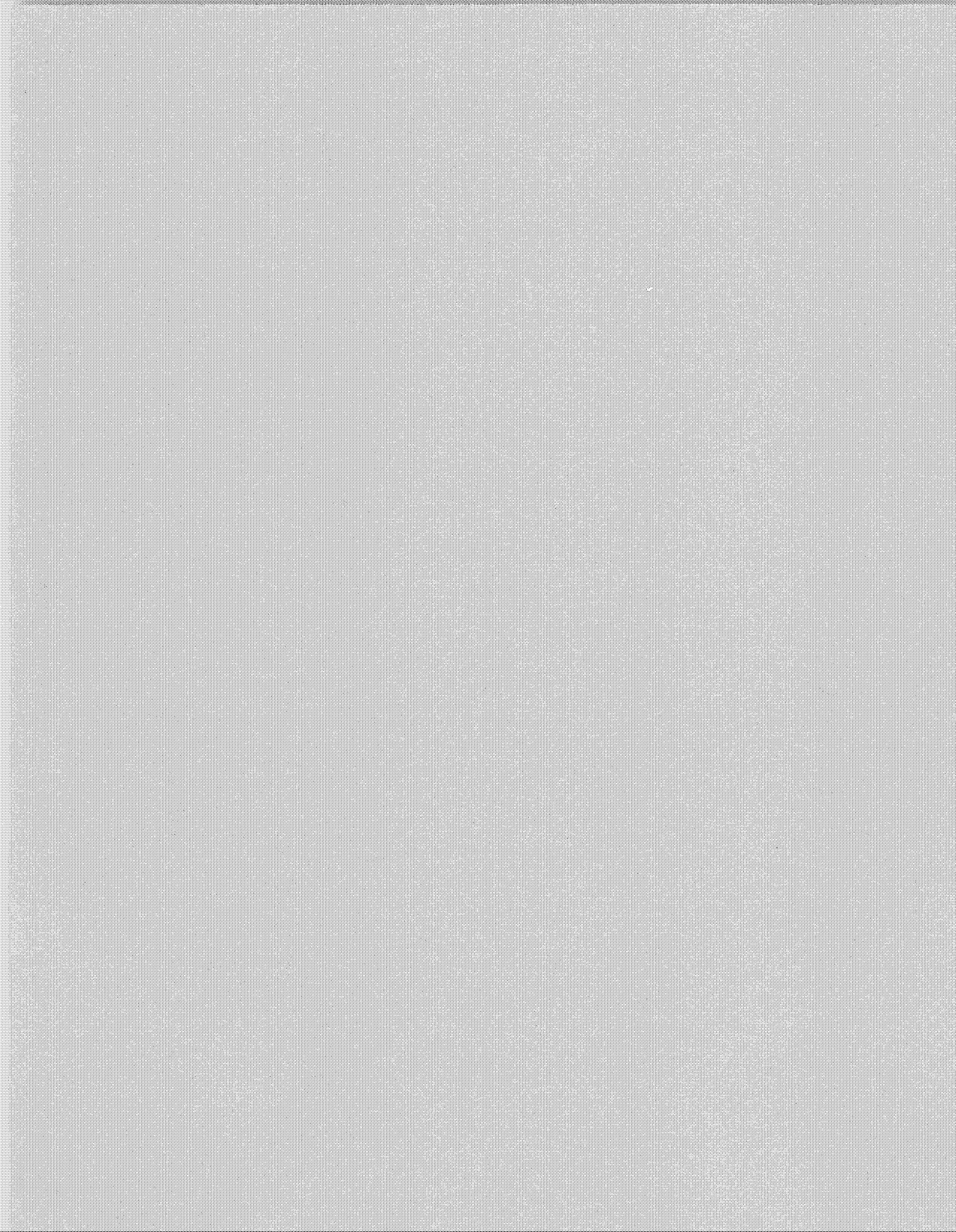
	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	7,082.50	0.00	\$7,082.50
HST @ 13.0%			920.73
Charges	127.75	0.00	127.75
HST @ 13.0%			16.61
Disbursements	127.28	167.00	294.28
HST @ 13.0%			16.54
AMOUNT DUE			<u>CAD \$8,458.41</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment. Accounts are due when rendered. Interest at the rate of 1.30 percent per annum will be charged for amounts unpaid 30 days or more.



STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors

5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9

Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001

Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

November 20, 2013
File No. 1096791003

Invoice No. 5216457

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to October 31, 2013.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Oct 2, 2013	M. Konyukhova	0.50	Review file; review Stay Extension Order; email to J. Rosenberg regarding the same
Oct 8, 2013	M. Konyukhova	0.75	Review Plan and previous Reports; prepare list of outstanding issues; call with J. Rosenberg regarding next steps
Oct 10, 2013	M. Konyukhova	1.50	Review file and correspondence; draft Report for Stay Extension;
Oct 21, 2013	M. Konyukhova	1.08	Call with J. Rosenberg regarding Court Report; revise Report; attend to emails with respect to settlement of post-filing claim
Oct 22, 2013	M. Konyukhova	1.58	Review revised Report; attend to emails with respect to same; prepare Motion Record and finalize Report; attend to service and filing
Oct 23, 2013	D.R. Byers	0.25	Review Motion to Extend Stay
Oct 23, 2013	M. Konyukhova	0.33	Attend to emails regarding Report
Oct 24, 2013	M. Konyukhova	0.42	Email from R. Schwill regarding Stay Extension; email to J. Rosenberg and D. Byers regarding the same; call with J. Rosenberg
Oct 28, 2013	M. Konyukhova	2.50	Prepare for and attend Motion for Stay Extension; discussion with J. Rosenberg with respect to next steps; attend to entering Order
Oct 31, 2013	M. Konyukhova	2.25	Review status and consider outstanding issues

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.25	\$900.00	\$225.00
M. Konyukhova	10.91	575.00	6,273.25

FEES

Professional Services	CAD \$6,498.25
HST @ 13.0%	844.77
Total Professional Services and Taxes	CAD \$7,343.02

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	199.50
HST @ 13.0%	25.94
Total Charges and Taxes	CAD \$225.44

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Agents' Fees	50.00
Filing Fees - N/T	127.00
Book Binding/Binders	3.16
HST @ 13.0%	6.91
Total Disbursements and Taxes	CAD \$187.07

INVOICE SUMMARY

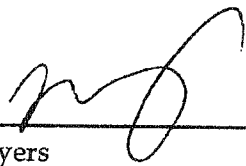
Invoice No. 5216457

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	6,498.25	0.00	\$6,498.25
HST @ 13.0%			844.77
Charges	199.50	0.00	199.50
HST @ 13.0%			25.94
Disbursements	53.16	127.00	180.16
HST @ 13.0%			6.91
AMOUNT DUE			<u>CAD \$7,755.53</u>

STIKEMAN ELLIOTT LLP



David R. Byers

Accounts are due when rendered. Please note that a prevailing quarterly pre-judgement interest rate will be charged for amounts unpaid 30 days or more.

Disbursements and charges may not have been posted at the date of this account. Please quote our File number and/or Invoice number when making payment.

STIKEMAN ELLIOTT

Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

December 16, 2013
File No. 1096791003

Invoice No. 5220864

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to November 30, 2013.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Nov 4, 2013	M. Konyukhova	2.25	Review and consider outstanding issues
Nov 7, 2013	M. Konyukhova	1.92	Work on memorandum summarizing status of remaining companies and wind-up strategy
Nov 8, 2013	M.A. Garcia	0.25	Obtaining federal company summary for 4414616 Canada Inc.
Nov 8, 2013	M. Konyukhova	2.25	Work on memorandum summarizing outstanding issues and wind up of remaining companies
Nov 18, 2013	M. Konyukhova	2.75	Preparation for and meeting with J. Rosenberg with respect to completing CCAA proceedings and ancillary insolvency proceedings
Nov 19, 2013	M. Konyukhova	3.75	Review PEA with respect to funding obligations; review [REDACTED] claim and draft Settlement Agreement; review outstanding issues and consider next steps
Nov 21, 2013	M. Konyukhova	2.33	Attend to email regarding status of claim; work on Settlement Agreement; review Claims Procedure Order with respect to requirements for evidencing Assignment of Claim
Nov 25, 2013	M. Konyukhova	2.75	Discussions with [REDACTED] counsel with respect to evidence of Assignment of Claim needed; review Claims Procedure Order; negotiations with respect to Release language; draft Settlement and Release Agreement

STIKEMAN ELLIOTT

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
M. Konyukhova	18.00	575.00	10,350.00
M.A. Garcia	0.25	\$265.00	\$66.25

FEES

Professional Services	CAD \$10,416.25
HST @ 13.0%	1,354.11
Total Professional Services and Taxes	CAD \$11,770.36

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	50.75
HST @ 13.0%	6.60
Total Charges and Taxes	CAD \$57.35

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Agents' Fees	85.00
Travel - Taxis	22.12
HST @ 13.0%	13.93
Total Disbursements and Taxes	CAD \$121.05

STIKEMAN ELLIOTT

INVOICE SUMMARY

Invoice No. 5220864

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	10,416.25	0.00	\$10,416.25
HST @ 13.0%			1,354.11
Charges	50.75	0.00	50.75
HST @ 13.0%			6.60
Disbursements	107.12	0.00	107.12
HST @ 13.0%			13.93
AMOUNT DUE			<u>CAD \$11,948.76</u>

STIKEMAN ELLIOTT LLP

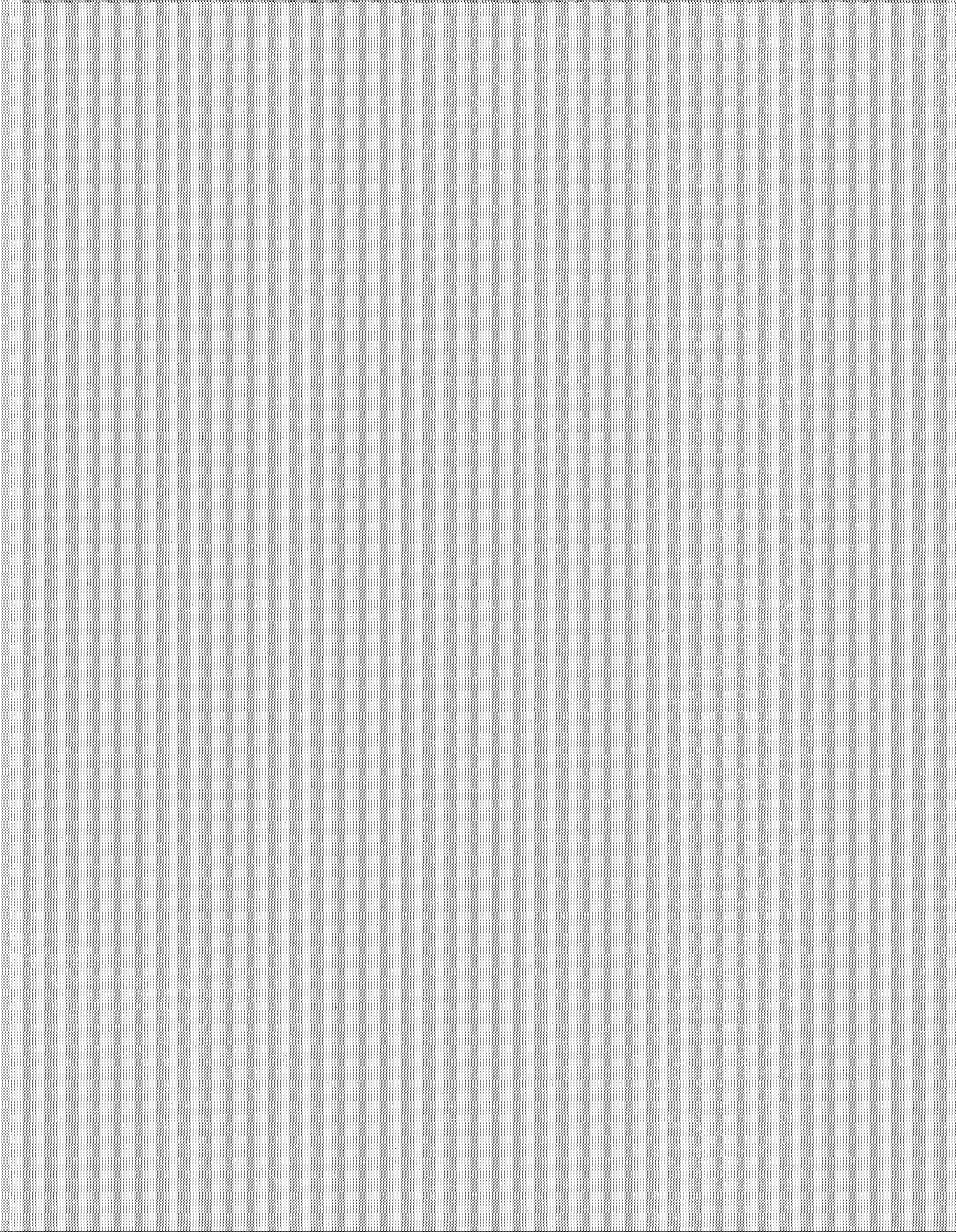


David R. Byers

Accounts are due when rendered. Please note that a prevailing quarterly pre-judgement interest rate will be charged for amounts unpaid 30 days or more.

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.

STIKEMAN ELLIOTT



Stikeman Elliott LLP, Barristers & Solicitors
5300 Commerce Court West, 199 Bay Street, Toronto, Canada M5L 1B9
Tel: (416) 869-5500 Fax: (416) 947-0866 www.stikeman.com

G.S.T./H.S.T. NO. 1214111360001
Q.S.T. No. 1018978624

Invoice

FTI Consulting Canada Inc.
TD Waterhouse Tower
Suite 2010, P.O. Box 104
79 Wellington Street, West
Toronto, ON M5K 1G8

February 19, 2014
File No. 1096791003

Invoice No. 5237337

Attention: Greg Watson

FOR PROFESSIONAL SERVICES RENDERED in connection with Canwest Media Inc. for the period up to January 31, 2014.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Dec 19, 2013	M. Konyukhova	1.75	Revise ██████ Settlement Agreement; call with J. Rosenberg regarding subsidiary bankruptcies
Dec 20, 2013	M. Konyukhova	0.75	Complete drafting of ██████ Settlement; emails and calls regarding bankruptcy documents
Jan 7, 2014	M. Konyukhova	0.25	Emails with J. Rosenberg regarding status and Discharge Motion;
Jan 8, 2014	Y. Katirai	0.17	Conversation with M. Konyukhova
Jan 8, 2014	M. Konyukhova	2.25	Telephone call with J. Rosenberg regarding ██████ Settlement, Discharge Hearing and outstanding matters; attend to emails regarding ██████ Settlement Agreement; call to J. Lorito with respect to same; review CRA Settlement Agreement; provide instructions regarding fee approval materials; review past Orders regarding fee approval; consider issues to be resolved prior to Discharge
Jan 13, 2014	Y. Katirai	0.67	Reviewed file and considered issues in connection with approval of fees and disbursements of Monitor and Monitor's Counsel; drafted affidavits with respect to fees and disbursements; discussion with M. Konyukhova
Jan 13, 2014	M. Konyukhova	3.75	Calls and emails with J. Rosenberg; attend to scheduling Court date for motion hearing; call with J. Lorito with respect to tax issues; review tax agreement; instructions to Y. Katirai regarding preparation of fee affidavits

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
Jan 14, 2014	M. Konyukhova	2.75	Calls and emails with J. Rosenberg; review past Orders and Report; draft Stay Extension Report
Jan 15, 2014	P. Corney	0.42	Commissioning affidavit
Jan 15, 2014	M. Konyukhova	0.58	Review and revise Report; emails with J. Rosenberg regarding Stay Extension Motion
Jan 22, 2014	M. Konyukhova	1.08	Review and revise Report; emails with J. Rosenberg
Jan 24, 2014	D.R. Byers	0.42	Review Motion to Extend the Stay
Jan 24, 2014	M. Konyukhova	1.25	Prepare Notice of Motion and Order; prepare Motion Record; finalize Motion Record and attend to service and filing
Jan 27, 2014	M. Konyukhova	0.75	Review comments on the Settlement Agreement with [REDACTED] discussions with counsel with respect to same; revise Agreement; email to J. Rosenberg
Jan 30, 2014	M. Konyukhova	2.75	Attendance in Court regarding Stay Extension Motion; attend to entering Order

FEE SUMMARY

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate/Hr</u>	<u>Amount</u>
D.R. Byers	0.42	\$900.00	\$378.00
M. Konyukhova	17.91	605.11	10,837.60
Y. Katirai	0.84	465.00	390.60
P. Corney	0.42	280.00	117.60

FEES	
Professional Services	CAD \$11,723.80
HST @ 13.0%	1,524.09
Total Professional Services and Taxes	CAD \$13,247.89

CHARGES SUMMARY

<u>Description</u>	<u>Total</u>
Photocopies	135.25
HST @ 13.0%	17.58
Total Charges and Taxes	CAD \$152.83

DISBURSEMENTS SUMMARY

<u>Description</u>	<u>Total</u>
Filing Fees - N/T	127.00
HST @ 13.0%	0.00
Total Disbursements and Taxes	CAD \$127.00

INVOICE SUMMARY

Invoice No. 5237337

Re: Canwest Media Inc.

File No. 1096791003

	<u>Taxable</u>	<u>Non-Taxable</u>	<u>Total</u>
Professional Services	11,723.80	0.00	\$11,723.80
HST @ 13.0%			1,524.09
Charges	135.25	0.00	135.25
HST @ 13.0%			17.58
Disbursements	0.00	127.00	127.00
HST @ 13.0%			0.00
AMOUNT DUE			<u>CAD \$13,527.72</u>

STIKEMAN ELLIOTT LLP


David R. Byers

Accounts are due when rendered. Please note that a prevailing quarterly pre-judgement interest rate will be charged for amounts unpaid 30 days or more.

Disbursements and charges may not have been posted at the date of this account.
Please quote our File number and/or Invoice number when making payment.

TAB B

This is Exhibit "B"
to the affidavit of David R. Byers,
sworn before me on the 1st day
of April, 2014



Commissioner for Taking Affidavits

EXHIBIT "B"

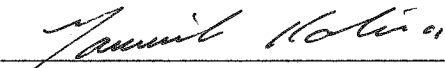
**Summary of Stikeman Elliott Invoices
Invoices dated August 2, 2011 to January 31, 2014**

Invoice No.	Date	Fees	Expenses	Non Taxable	HST	Total
5007735	22-Sep-11	\$137,680.50	\$3,442.82	\$207.00	\$18,346.03	\$159,676.35
5013876	31-Oct-11	\$88,213.20	\$559.75	\$87.00	\$11,540.48	\$100,400.43
5023791	14-Nov-11	\$163,039.50	\$986.39	\$152.00	\$21,323.37	\$185,501.26
5031247	19-Dec-11	\$187,919.85	\$4,102.49	\$207.00	\$24,936.00	\$217,165.34
5036658	26-Jan-12	\$116,350.75	\$17,182.95	\$308.00	\$17,319.34	\$151,161.04
5056167	8-Feb-12	\$121,594.45	\$3,131.41		\$16,214.36	\$140,940.22
5065874	19-Mar-12	\$121,061.15	\$1,682.55	\$127.00	\$15,940.17	\$138,810.87
5070880	25-Apr-12	\$19,439.30	\$894.71	\$127.00	\$2,643.42	\$23,104.43
5080269	31-May-12	\$15,255.75 ⁽¹⁾	\$6.00		\$1,984.03	\$17,245.78
5087782	20-Jun-12	\$7,744.35	\$5.50		\$1,007.49	\$8,757.34
5093796	12-Jul-12	\$6,463.70	\$289.05	\$127.00	\$861.35	\$7,741.10
5115809	25-Oct-12	\$16,646.25	\$333.79		\$2,207.41	\$19,187.45
5125336	27-Nov-12	\$21,669.95	\$48.84		\$2,823.44	\$24,542.23
5133396	12-Dec-12	\$9,890.85	\$2.00		\$1,286.07	\$11,178.92
5144185	21-Jan-13	\$9,872.70	\$232.21	\$127.00	\$1,313.64	\$11,545.55
5172626	13-Jun-13	\$7,153.75	\$247.30	\$127.00	\$962.14	\$8,490.19
5199098	25-Sep-13	\$7,082.50	\$255.03	\$167.00	\$953.88	\$8,458.41
5216457	20-Nov-13	\$6,498.25	\$252.66	\$127.00	\$877.62	\$7,755.53
5220864	16-Dec-13	\$10,416.25	\$157.87		\$1,374.64	\$11,948.76
5237337	19-Feb-14	\$11,723.80	\$135.25	\$127.00	\$1,541.67	\$13,527.72
TOTAL		\$1,085,716.80	\$33,948.57	\$2,017.00	\$145,456.55	\$1,267,138.92

¹ Note: Invoice #5080269 (May 31, 2012) incorrectly states that the total fees for professional services rendered during the invoice period was \$15,225.75. The correct amount is \$15,255.75, as shown above. The total amount due that is shown on the invoice is correct.

TAB C

This is Exhibit "C"
to the affidavit of David R. Byers,
sworn before me on the 1st day
of April, 2014



Commissioner for Taking Affidavits

EXHIBIT "C"

**Summary of Stikeman Elliott Fees
Services Rendered from August 2, 2011 to January 31, 2014**

Name	Position	Hourly Rate	Hours	Total
J. Lorito	Partner	1,025.00	28.75	\$29,468.75
J. Lorito	Partner	975.00	51.50	\$50,212.50
D. Byers	Partner	950.00	109.22	\$103,759.00
D. Byers	Partner	900.00	2.10	\$1,890.00
D. Muha	Partner	950.00	62.83	\$59,688.50
D. Muha	Partner	900.00	149.59	\$134,631.00
D. MacKenzie	Partner	850.00	78.40	\$66,640.00
D. MacKenzie	Partner	825.00	125.99	\$103,941.75
A. Kenigsberg	Partner	850.00	6.24	\$5,304.00
A. Kenigsberg	Partner	800.00	7.32	\$5,856.00
K. Chalmers	Partner	750.00	0.17	\$127.50
K. Jackson	Partner	750.00	0.33	\$247.50
A. Taylor	Partner	700.00	17.19	\$12,033.00
A. Boctor	Partner	640.00	4.00	\$2,560.00
A. Boctor	Partner	610.00	2.33	\$1,421.30
N. Ramalho	Partner	595.00	16.50	\$9,817.50
N. Ramalho	Partner	575.00	13.68	\$7,866.00
A. Rose	Partner	575.00	1.17	\$672.75
M. Konyukhova	Associate	605.11	17.91	\$10,837.60
M. Konyukhova	Associate	575.00	50.71	\$29,158.25
M. Konyukhova	Associate	540.00	85.83	\$46,348.20
M. Konyukhova	Associate	500.00	207.74	\$103,870.00
J. O'Connor	Associate	560.00	97.79	\$54,762.40
J. O'Connor	Associate	500.00	253.65	\$126,825.00
A. Fransen	Associate	525.00	30.01	\$15,755.25
D. Elder	Associate	500.00	3.28	\$1,640.00
L. Gwyer	Associate	475.00	0.68	\$323.00
L. Gwyer	Associate	400.00	54.71	\$21,884.00
Y. Katirai	Associate	465.00	0.84	\$390.60
C. Slade	Associate	450.00	3.00	\$1,350.00
J. Imrie	Associate	445.00	5.64	\$2,509.80
J. Imrie	Associate	400.00	19.24	\$7,696.00
T. Rangwala	Associate	430.00	8.50	\$3,655.00
T. Rangwala	Associate	375.00	103.53	\$38,823.75
W. Hockin	Associate	375.00	52.01	\$19,503.75
K. Kightley	Clerk	365.00	0.25	\$91.25
K. Kightley	Clerk	340.00	0.42	\$142.80
K. Kightley	Clerk	325.00	4.58	\$1,488.50
C. Scott	Clerk	325.00	0.17	\$55.25
P. Corney	Student at Law	280.00	0.42	\$117.60
J. Freudman	Student at Law	250.00	2.73	\$682.50

Name	Position	Hourly Rate	Hours	Total
S. Gibson	Student at Law	250.00	0.33	\$82.50
M. Smith	Student at Law	250.00	0.95	\$237.50
C. Yung	Student at Law	250.00	1.37	\$342.50
M. Garcia	Clerk	265.00	0.25	\$66.25
M. Garcia	Clerk	225.00	0.33	\$74.25
D. Froese	Clerk	225.00	3.26	\$733.50
J. Bouchard	Clerk	225.00	0.42	\$94.50
B. Lorusso-Taddeo	Clerk	225.00	0.17	\$38.25
TOTAL			1,688.03	\$1,085,716.80

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF CANWEST GLOBAL COMMUNICATIONS CORP. AND THE OTHER
APPLICANTS LISTED ON SCHEDULE "A"**

Court File No. CV-09-8396-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE COMMERCIAL
LIST**

Proceeding commenced at Toronto

**AFFIDAVIT OF DAVID R. BYERS
SWORN APRIL 1, 2014**

**STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9**

**David R. Byers LSUC #: 22992W
Tel: (416) 869-5697**

**Maria Konyukhova LSUC#: 52880V
Tel: (416) 869-5230
Fax: (416) 861-0445**

Lawyers for the Monitor

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED
.AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF CANWEST
GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS LISTED ON SCHEDULE
"A"

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**THIRTY-FIFTH REPORT OF FTI CONSULTING
CANADA INC., IN ITS CAPACITY AS MONITOR**

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

Ashley John Taylor LSUC#: 39932E
Tel: (416) 869-5236
Maria Konyukhova LSUC#: 52880V
Tel: (416) 869-5230
Fax: (416) 861-0445

Lawyers for the Monitor

TAB 3

ONTARIO
SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST

THE HONOURABLE REGIONAL) FRIDAY, THE 11TH
)
SENIOR JUSTICE MORAWETZ) DAY OF APRIL, 2014

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C., 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF CANWEST GLOBAL COMMUNICATIONS CORP., AND THE OTHER
APPLICANTS LISTED ON SCHEDULE "A"

Applicants

ORDER

(RE: TERMINATION OF CCAA PROCEEDINGS &
DISCHARGE OF THE MONITOR)

THIS MOTION, made by FTI Consulting Canada Inc. in its capacity as the Court-appointed Monitor ("**Monitor**") of Canwest Global Communications Corp. and the other Applicants listed on **Schedule "A"** hereto (other than Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc., Canwest Television GP Inc. & Fox Sports World Canada Holdco Inc.) and The National Post Company/La Publication National Post (collectively, the "**Remaining CMI Entities**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, for an order terminating these proceedings and discharging the Monitor was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Thirty-Fifth Report of the Monitor dated April 2, 2014 (the "**Thirty-Fifth Report**"), the Affidavit of Greg Watson sworn March 25, 2014 (the "**Watson Affidavit**"), the Affidavit of David R. Byers sworn on April 1, 2014 (the

"Byers Affidavit") and on hearing from counsel for the Monitor and other such counsel as were present, no one else appearing although duly served.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein, including the Thirty-Fifth Report, is hereby abridged and that the motion is properly returnable today and service upon any interested party other than those parties served is hereby dispensed with.

APPROVAL OF ACTIVITIES

2. **THIS COURT ORDERS** that the Twenty-Seventh Report of the Monitor dated February 28, 2012, the Twenty-Eighth Report of the Monitor dated March 23, 2012, the Twenty-Ninth Report of the Monitor dated June 26, 2012, the Thirtieth Report of the Monitor dated December 12, 2012, the Thirty-First Report of the Monitor dated April 26, 2013, the Thirty-Second Report of the Monitor dated July 25, 2013, and the Thirty-Third Report of the Monitor dated October 23, 2013, the Thirty-Fourth Report of the Monitor dated January 24, 2014, and the Thirty-Fifth Report and the activities of the Monitor described in each of them, are hereby approved.

APPROVAL OF FEES AND DISBURSEMENTS

3. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for the period from November 20, 2011 to February 28, 2014, inclusive, and the Monitor's fees and disbursements, as estimated, to complete its remaining duties and the administration of these CCAA Proceedings, all as set out in the Watson Affidavit and the Thirty-Fifth Report, are hereby approved.

4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor's counsel, Stikeman Elliott LLP ("Stikeman"), for the period from August 2, 2011 to January 31, 2014, inclusive, and Stikeman's fees and disbursements, as estimated, in

connection with the completion by the Monitor of its remaining duties and the administration of these CCAA Proceedings, all as set out in the Byers Affidavit and the Thirty-Fifth Report, are hereby approved.

DISCHARGE OF THE MONITOR

5. **THIS COURT ORDERS** that FTI is discharged as Monitor of the Remaining CMI Entities effective immediately and shall have no further duties as Monitor, save and except as set out in paragraph 7 herein and the filing of a certificate with the Court, substantially in the form attached hereto as Schedule "B" (the "**Monitor's Certificate**"), certifying that:

- (a) fees and disbursements of the Monitor and of Stikeman have been paid in full; and
- (b) any and all matters that may be incidental to the termination of the Proceedings or any other matters necessary to complete the CCAA Proceedings as requested by the Remaining CMI Entities and agreed to by the Monitor have been completed.

6. **THIS COURT ORDERS AND DECLARES** that the Monitor has satisfied all of its obligations pursuant to the CCAA and these CCAA Proceedings and shall have no further obligations, liabilities, responsibilities or duties as Monitor, save and except as set out in paragraph 7 herein and the filing of the Monitor's Certificate.

7. **THIS COURT ORDERS** that, notwithstanding the foregoing, the Monitor shall have the authority from and after the date of this Order to complete any matters that may be incidental to the termination of these CCAA Proceedings, including, without limitation the matters set out in the Thirty-Fifth Report, or any other matters necessary to complete these CCAA proceedings as requested by the Remaining CMI Entities and agreed to by the Monitor.

8. **THIS COURT ORDERS** that, in addition to the protections in favour of the Monitor as set out in the Initial Order, in any other Order of this Court in the CCAA Proceedings or the CCAA, FTI, whether in its capacity as Monitor or otherwise, Stikeman, and their respective affiliates and officers, directors, partners, employees and agents (collectively, the "**Released Parties**") are hereby released and discharged from any and all claims that any person may have or be entitled to assert against the Released Parties, whether known or unknown, matured or unmatured, foreseen or unforeseen, existing or hereafter arising, based in whole or in part on any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the date of this Order in any way relating to, arising out of or in respect of these CCAA Proceedings (collectively, the "**Released Claims**"), and any such Released Claims are hereby released, stayed, extinguished and forever barred and the Released Parties shall have no liability in respect thereof, provided that the Released Claims shall not include any claim or liability arising out of any gross negligence or willful misconduct on the part of the Released Parties.

9. **THIS COURT ORDERS** that no action or other proceeding shall be commenced against FTI in any way arising from or related to its capacity or conduct as Monitor except with prior leave of this Court on at least seven days' prior written notice to FTI and upon further order securing, as security for costs, the full indemnity costs of the Monitor in connection with any proposed action or proceeding as the Court hearing the motion for leave to proceed may deem just and appropriate.

10. **THIS COURT ORDERS** that, notwithstanding any provision of this Order, nothing contained in this Order shall affect, vary, derogate from or amend any of the protections in favour of the Monitor at law or pursuant to the Initial Order.

STAY EXTENSION

11. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 15 of the Initial Order) is hereby extended until and including the date on which the Monitor's Certificate is filed with the Court.

TERMINATION OF CCAA PROCEEDING

12. **THIS COURT ORDERS** that the CCAA Proceedings shall be and are hereby terminated upon the Monitor's filing with this Court of the Monitor's Certificate.

13. **THIS COURT ORDERS** that following the Monitor's filing of the Monitor's Certificate, the Court-ordered charges set forth in the Initial Order shall be discharged and released.

14. **THIS COURT ORDERS AND REQUESTS** the aid and recognition (including assistance pursuant to Section 17 of the CCAA) of any court or any judicial, regulatory or administrative body in any province or territory of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province or territory or any court or any judicial, regulatory or administrative body of the United States and the states or other subdivisions of the United States and of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of and giving effect to this Order.

Schedule "A"

The Applicants

1. Canwest Global Communications Corp.
2. Canwest Media Inc.
3. 30109, LLC
4. 4501063 Canada Inc.
5. 4501071 Canada Inc.
6. Canwest Finance Inc./Financiere Canwest Inc.
7. Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc.
8. Canwest International Communications Inc.
9. Canwest International Distribution Limited
10. Canwest International Management Inc.
11. Canwest Irish Holdings (Barbados) Inc.
12. Canwest MediaWorks Turkish Holdings (Netherlands) B.V.
13. Canwest MediaWorks (US) Holdings Corp.
14. Canwest Television GP Inc.
15. CGS Debenture Holding (Netherlands) B.V.
16. CGS International Holdings (Netherlands) B.V.
17. CGS NZ Radio Shareholding (Netherlands) B.V.
18. CGS Shareholding (Netherlands) B.V.
19. Fox Sports World Canada Holdco Inc.
20. Global Centre Inc.
21. MBS Productions Inc.
22. Multisound Publishers Ltd.
23. National Post Holdings Ltd.
24. Western Communications Inc.
25. Yellow Card Productions Inc.

Schedule "B"

Monitor's Certificate

Court File No. CV-09-8396-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C., 1985, C. c-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF CANWEST GLOBAL COMMUNICATIONS CORP., AND THE OTHER
APPLICANTS LISTED ON SCHEDULE "A"**

**MONITOR'S CERTIFICATE
(RE: DISCHARGE OF MONITOR)**

RECITALS

A. Pursuant to an Order of the Honourable Madam Justice Pepall of the Ontario Superior Court of Justice (the "**Court**") dated October 6, 2009, FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of Canwest Global Communications Corp. (now 2737469 Canada Inc.) ("**Canwest Global**") and certain of its subsidiaries (collectively the "**Applicants**"). The Initial Order also granted relief in respect of certain affiliated partnerships of the Applicants (collectively, the "**Partnerships**", and together with the Applicants, the "**CMI Entities**"). The proceedings commenced by the CMI Entities under the CCAA will be referred to herein as the "**CCAA Proceedings**".

B. The CCAA Proceedings have been completed in accordance with the Orders of this Court and under the supervision of the Monitor.

C. Pursuant to the Order of this Court dated April [11], 2014, the Monitor may be discharged and the CCAA Proceedings may be terminated upon filing of this Monitor's Certificate with the Court.

THE MONITOR CERTIFIES the following:

1. The fees and disbursements of the Monitor and of the Monitor's counsel, Stikeman Elliott LLP, have been paid in full.
2. The Monitor has completed any and all matters that may be incidental to the termination of the CCAA Proceedings or any other matters necessary to complete the CCAA Proceedings as requested by Canwest Global and the other Applicants (other than Canwest Global Broadcasting Inc./Radiodiffusion Canwest Global Inc., Canwest Television GP Inc. & Fox Sports World Canada Holdco Inc.) and The National Post Company/La Publication National Post (collectively, the "**Remaining CMI Entities**") and agreed to by the Monitor.

DATED at Toronto, Ontario this ____ day of _____, 2014.

FTI CONSULTING INC., solely in its capacity as
Monitor of the Remaining CMI Entities and not in
its personal or corporate capacity

By: _____

Name: Greg Watson
Title: Senior Vice President

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C.
c-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
CANWEST GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS
LISTED ON SCHEDULE "A"

Court File No: CV-09-8396-00CI

Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE - COMMERCIAL
LIST**

Proceeding commenced at Toronto

ORDER

**(RE: TERMINATION OF CCAA PROCEEDINGS
& DISCHARGE OF THE MONITOR**

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

David R. Byers LSUC#: 22992W
Tel: (416) 869-5697
dbyers@stikeman.com

Maria Konyukhova LSUC#: 51880V
Tel: (416) 869-5230
Fax: (416) 947-0866
mkonyukhova@stikeman.com

Lawyers for FTI Consulting Canada Inc., in its
capacity as Monitor

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C.
c-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
CANWEST GLOBAL COMMUNICATIONS CORP. AND THE OTHER APPLICANTS
LISTED ON SCHEDULE "A"

Court File No: CV-09-8396-00CI

Applicants

ONTARIO
SUPERIOR COURT OF JUSTICE - COMMERCIAL
LIST

Proceeding commenced at Toronto

MOTION RECORD
(RETURNABLE APRIL 11, 2014)

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

David R. Byers LSUC#: 22992W
Tel: (416) 869-5697

dbyers@stikeman.com

Maria Konyukhova LSUC#: 51880V

Tel: (416) 869-5230

Fax: (416) 947-0866

mkonyukhova@stikeman.com

Lawyers for FTI Consulting Canada Inc., in its
capacity as Monitor